

PTC

**COMMUNITY DEVELOPMENT
DISTRICT**

April 10, 2023

BOARD OF SUPERVISORS

CONTINUED

REGULAR MEETING

AGENDA

PTC

COMMUNITY DEVELOPMENT DISTRICT

AGENDA

LETTER

PTC Community Development District
OFFICE OF THE DISTRICT MANAGER
2300 Glades Road, Suite 410W•Boca Raton, Florida 33431
Phone: (561) 571-0010•Toll-free: (877) 276-0889•Fax: (561) 571-0013

April 3, 2023

Board of Supervisors
PTC Community Development District

<p>ATTENDEES: Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.</p>
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Dear Board Members:

The Board of Supervisors of the PTC Community Development District will hold a Continued Regular Meeting on April 10, 2023 at 12:00 p.m., at the Hampton Inn & Suites by Hilton - Tampa/Wesley Chapel, 2740 Cypress Ridge Blvd., Wesley Chapel, Florida 33544. The agenda is as follows:

1. Call to Order/Roll Call
2. Public Comments
3. Consideration of Responses to RFP for Pasco Town Center Phase 1A
 - A. Affidavit/Proof of Publication
 - B. Respondents
 - C. Ranking
 - D. Consideration of Resolution 2023-06, Regarding the Award of a Construction Contract for Pasco Town Center Mass Grading and Phase 1A Construction Project; Providing a Severability Clause; and Providing an Effective Date
4. Consideration of Responses to RFQ for Geotechnical Engineering Service and Surveying Services
 - A. Affidavit/Proof of Publication
 - B. Respondents
 - I. Allen & Company, Inc. [Surveying Services]
 - II. Mortensen Engineering, Inc. [Geotechnical Engineering Services]
 - III. Professional Service Industries, Inc. [Geotechnical Engineering Services]
 - C. Ranking
 - D. Award of Contract
 - Consideration of Forms of Agreements

- I. Geotechnical Engineering Services
- II. Professional Surveying Services

- 5. Consideration of Construction Management Agreement
- 6. Consideration of Clearview Land Design, P.L. Work Authorization for CDD Bid Assistance [Job No. CDD-PC-002]
- 7. Staff Reports
 - A. District Counsel: *Kilinski | Van Wyk*
 - B. District Engineer: *Clearview Land Design, P.L.*
 - C. District Manager: *Wrathell, Hunt and Associates, LLC*

- NEXT MEETING DATE: April 28, 2023 at 11:00 AM

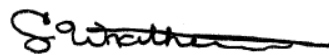
- QUORUM CHECK

SEAT 1	MICHAEL WOLF	<input type="checkbox"/>	IN PERSON	<input type="checkbox"/>	PHONE	<input type="checkbox"/>	NO
SEAT 2	JEFF PORTER	<input type="checkbox"/>	IN PERSON	<input type="checkbox"/>	PHONE	<input type="checkbox"/>	NO
SEAT 3	BOB TANKEL	<input type="checkbox"/>	IN PERSON	<input type="checkbox"/>	PHONE	<input type="checkbox"/>	NO
SEAT 4	CLIFTON FISCHER	<input type="checkbox"/>	IN PERSON	<input type="checkbox"/>	PHONE	<input type="checkbox"/>	NO
SEAT 5	JACOB ESSMAN	<input type="checkbox"/>	IN PERSON	<input type="checkbox"/>	PHONE	<input type="checkbox"/>	NO

- 8. Board Members' Comments/Requests
- 9. Public Comments
- 10. Adjournment

If you should have any questions or concerns, please do not hesitate to contact me directly at (561) 719-8675 or Kristen Suit at (410) 207-1802.

Sincerely,



Craig Wrathell
 District Manager

FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE

CALL-IN NUMBER: 1-888-354-0094

PARTICIPANT PASSCODE: 943 865 3730

PTC

COMMUNITY DEVELOPMENT DISTRICT

3A

Tampa Bay Times
Published Daily

STATE OF FLORIDA
COUNTY OF Pasco

} SS

Before the undersigned authority personally appeared Deirdre Bonett who on oath says that he/she is Legal Advertising Representative of the Tampa Bay Times a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter RE: was published in said newspaper by print in the issues of: 3/ 8/23 or by publication on the newspaper's website, if authorized, on

Affiant further says the said Tampa Bay Times is a newspaper published in Pasco County, Florida and that the said newspaper has heretofore been continuously published in said Pasco County, Florida each day and has been entered as a second class mail matter at the post office in said Pasco County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid not promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.



Signature Affiant

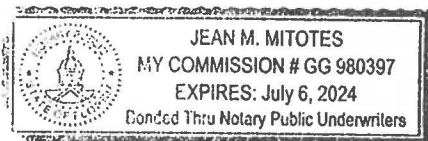
Sworn to and subscribed before me this .03/08/2023



Signature of Notary Public

Personally Known X or produced identification

Type of identification produced _____



**PTC COMMUNITY DEVELOPMENT DISTRICT
NOTICE OF REQUEST FOR PROPOSALS
PASCO TOWN CENTER PHASE 1A
Pasco County, Florida**

PTC Community Development District ("District" or "CDD"), located in Pasco County, Florida, hereby announces that it is soliciting proposals to provide labor, materials, equipment and construction services in connection with the development of the Pasco Town Center, Phase 1 Mass Grading and Phase 1A Infrastructure in accordance with the District's capital improvement plan. This project primarily consists of site work, which consists of constructing, among other things, roads, utilities, including but not limited to water, sewer, potable water, pump station and related utility improvements, stormwater improvements, earthwork and grading, landscape and irrigation and other improvements necessary for the planned community development (the "Project").

The "Project Manual," consisting of instructions to Proposers, technical information, contract forms, Proposal forms, construction plans, and other materials, will be available upon request from Heather Meyer at Heather.Meyer@clearviewland.com and are expected to be available beginning March 13, 2023 at 12 p.m. (EST). The District reserves the right in its sole discretion to make changes to the Project Manual up until the Proposal Deadline (defined herein), and to provide notice of such changes only to those Proposers who have provided their contact information to the District Engineer via e-mail at Heather.Meyer@clearviewland.com.

To be eligible to submit a proposal, and in addition to any other requirements set forth in the Project Manual, an interested firm must hold all required local, state and federal licenses in good standing, and be authorized to do business in Pasco County and the State of Florida. Additionally, interested firms must MINIMALLY successfully executed at least five projects in the last three years of substantially similar scope that exceeded twenty million dollars in contract amount and have a minimum bonding capacity of 100 million dollars, along with being able to meet all other conditions of the Request for Proposal package. **TIME IS OF THE ESSENCE WITH RESPECT TO THE PROJECT.**

Firms desiring to provide services for the Project must submit an original copy and one (1) electronic copy (PDF format and all documents included on a USB flash drive) of the required Proposal no later than April 7, 2023 at 12:00 p.m. (EST) ("Proposal Deadline"), at the offices of the District Engineer, c/o Clearview Land Design, P.L.L., 3010 W. Azalee Street, Suite 150, Tampa, FL 33609 ("District Engineer's Office") (or at an alternative location to be determined and announced).

Proposals shall be in the form provided in the Project Manual and submitted in a sealed envelope, marked with a notation "PROPOSAL FOR PHASE 1 MASS GRADING AND PHASE 1A OF PTC CDD PROJECT." The District reserves the right to return unopened to the Proposer any Proposals received after the time and date stipulated above. Each Proposal shall remain binding for a minimum of one hundred twenty (120) days after the Proposal opening.

Proposals will be evaluated in accordance with the criteria included in the Project Manual. The District reserves the right to reject any and all Proposals, make modifications to the work, award the contracts in whole or in part with or without cause, and waive minor or technical irregularities in any Proposal, as it deems appropriate, and if the District determines in its discretion that it is in the District's best interests to do so. Any protest of the Project Manual, including, but not limited to the terms and specifications, must be filed with the District within 72 hours of posting of the Project Manual, together with a protest bond in a form acceptable to the District and in the amount of \$150,000. In the event the protest is successful, the protest bond shall be refunded to the protestor. In the event the protest is unsuccessful, the protest bond shall be applied towards the District's costs, expenses and attorney's fees associated with hearing and defending the protest. Failure to timely file a protest, or failure to timely post a protest bond, will result in a waiver of proceedings under Chapter 190, Florida Statutes, and other law.

The successful Proposer will be required upon award to furnish payment and performance bonds for one hundred percent (100%) of the value of the contract (as described in the Project Manual), with a surety acceptable to the District, and in accordance with Section 255.05, Florida Statutes.

NOTICE OF SPECIAL MEETING TO OPEN PROPOSALS

Pursuant to Section 255.0518, Florida Statutes, the proposals will be publicly opened at a special meeting of the District to be held at the Proposal Deadline and at the District Engineer's Office. The purpose of the special meeting will be to announce the names of the proposers and pricing. No decisions of the District's Board of Supervisors ("Board") will be made at that time. A copy of the agenda for the meeting can be obtained from Clearview Land Design, P.L.L., the District Engineer, at Heather.Meyer@clearviewland.com.

The meeting is open to the public and will be conducted in accordance with the provisions of Florida law. A MS Teams link will be provided to all proposers that received a Project Manual so that Proposers, any member of the Board Supervisor or staff member or the public can attend the meeting and be fully informed of the discussions taking place either in person or by telephone communication. The meeting may be continued in progress without additional notice to a time, date, and location stated on the record.

Any person requiring special accommodations to participate in this meeting is asked to advise the District Engineer's Office at 1-407-898-1511, at least 48 hours before the meetings. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) / 1-800-955-8770 (Voice), for aid in contacting the District Office.

Any and all questions relative to this procurement shall be directed in writing by e-mail only to Clearview Land Design, P.L.L., the District Engineer, at Heather.Meyer@clearviewland.com with e-mail copies to jennifer@cddlawyers.com and suitk@whhassociates.com. No phone inquiries please.

March 8, 2023 0000276066-2

PTC

COMMUNITY DEVELOPMENT DISTRICT

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**PTC COMMUNITY DEVELOPMENT DISTRICT
CONSTRUCTION MANAGER REQUEST FOR QUALIFICATIONS
PASCO TOWN CENTER MASS GRADING & PHASE 1A PROJECT
PART I. GENERAL INFORMATION – (C) EVALUATION CRITERIA**

1. PRELIMINARY REQUIREMENTS (Pass / Fail)

An interested firm must hold all required local, state and federal licenses in good standing, and be authorized to do business in the Pasco County and the State of Florida. An interested firm must demonstrate a minimum of 100 million in bonding capacity and have successfully prosecuted at least five projects in the last three years exceeding twenty million dollars.

2. EXPERIENCE (30 Points Possible)

This category addresses past & current record and experience of the Proposer (and/or subcontractors and suppliers) in similar projects; past performance in any other contracts; claims history; etc.

3. PERSONNEL & EQUIPMENT (20 Points Possible)

This category addresses the following criteria: skill set and experience of key management and assigned personnel, including the project manager and other specifically trained individuals who will manage the Project; proposed staffing levels; capability of performing the work; consider whether the firm is a Pasco County local business or proposes to utilize Pasco County local business(es) to perform the work; availability of equipment and personnel, etc.

4. FINANCIAL CAPACITY (10 Points Possible)

This category addresses whether the Proposer has demonstrated that it has the financial resources and stability as a business entity necessary to implement and execute the work. Also, this category includes an evaluation of the Proposer's insurance and warranties offered, above and beyond what is required under the contract documents. The Proposer should include proof of ability to provide insurance coverage as required by the District as well as audited financial statements, or other similar information.

5. PRICE (15 Points Possible)

This category addresses overall pricing for the construction work, as well as consideration of unit prices and the overall reasonableness of the pricing. This category will be a combination of the combined analyses of actual price and reasonableness.

6. SCHEDULE (25 Points Possible)

This category addresses the timeliness of the construction schedule, as well as the Proposer's ability to credibly complete the Project within the Proposer's schedule. Time is of the essence of this Project.

100 Total Points Possible

PTC COMMUNITY DEVELOPMENT DISTRICT

PASCO TOWN CENTER MASS GRADING & PHASE 1A PROJECT

EVALUATION CRITERIA MATRIX

	PRELIMINARY REQUIREMENTS	EXPERIENCE	PERSONNEL & EQUIPMENT	FINANCIAL CAPACITY	PRICE	SCHEDULE	TOTAL POINTS
PROPOSER	PASS/FAIL	30 POINTS	20 POINTS	10 POINTS	15 POINTS	25 POINTS	100 POINTS

NOTES:

Completed by: _____
Board Member's Signature

Date: _____

Printed Name of Board Member

PTC

COMMUNITY DEVELOPMENT DISTRICT

3D

RESOLUTION 2023-06

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE PTC COMMUNITY DEVELOPMENT DISTRICT REGARDING THE AWARD OF A CONSTRUCTION CONTRACT FOR PASCO TOWN CENTER MASS GRADING AND PHASE 1A CONSTRUCTION PROJECT; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the PTC Community Development District (the “District”) is a local unit of special-purpose government established pursuant to Chapter 190, Florida Statutes for the purpose of providing, operating and maintaining infrastructure improvements, facilities and services to the lands within the District; and

WHEREAS, the District has competitively solicited proposals for Pasco Town Center Mass Grading & Phase 1A construction services, as set forth in the proposal documents issued to interested proposers (the “Project”); and

WHEREAS, the District’s Board of Supervisors (the “Board”) previously elected in the best interests of the District to competitively solicit proposals for the Project in accordance with Chapter 255 of the Florida Statutes and the District’s Rules of Procedure using a request for proposal format (the “RFP”) to allow the District to make an award to the most responsive and responsible contractor based upon the evaluation criteria contained in the RFP; and

WHEREAS, the District has received and opened proposals from _____ () contractors interested in providing services for the Project; and

WHEREAS, after review and consideration of the proposals received by the District, the Board determined to award the following points based upon the evaluation criteria found in the RFP:

- _____ points to _____
- _____ points to _____
- _____ points to _____
- _____ points to _____
- _____ points to _____; and

WHEREAS, the Board hereby determines to award the contract for Project to _____ as the most responsive, responsible proposer in accordance with the terms of the RFP.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE PTC COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. All of the representations, findings and determinations contained within the recitals stated above are recognized as true and accurate and are expressly incorporated into this Resolution.

SECTION 2. The response of _____ is the response which is the most responsive and responsible and which best serves the interests of the District.

SECTION 3. It is the intent of the District's Board to award _____ a contract for the Project in accordance with the terms and conditions of the RFP.

SECTION 4. Notice of this award shall be given to all proposers in accordance with the District's Rules of Procedure and the Project Manual. The District's Chairman and Vice Chairman, members of the Board and staff of the District are hereby authorized to take such further actions as are necessary to ensure the expeditious execution of a contract for the Project.

SECTION 5. If any provision of this Resolution is held to be illegal or invalid, the other provisions shall remain in full force and effect.

SECTION 6. This Resolution shall become effective upon its passage and shall remain in effect unless rescinded or repealed.

PASSED AND ADOPTED this 10th day of April, 2023.

ATTEST:

PTC COMMUNITY DEVELOPMENT DISTRICT

Secretary/Assistant Secretary

Chair/Vice Chair, Board of Supervisors

PTC

COMMUNITY DEVELOPMENT DISTRICT

4A

Tampa Bay Times
Published Daily

STATE OF FLORIDA
COUNTY OF Pasco

} SS

Before the undersigned authority personally appeared **Jean Mitotes** who on oath says that he/she is **Legal Advertising Representative** of the **Tampa Bay Times** a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter **RE: RFQ for Geotechnical Engineering Service and Surveying Services** was published in said newspaper by print in the issues of: **3/15/23** or by publication on the newspaper's website, if authorized, on

Affiant further says the said **Tampa Bay Times** is a newspaper published in **Pasco County, Florida** and that the said newspaper has heretofore been continuously published in said **Pasco County, Florida** each day and has been entered as a second class mail matter at the post office in said **Pasco County, Florida** for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.



Signature Affiant

Sworn to and subscribed before me this **03/15/2023**



Signature of Notary Public

Personally known X or produced identification

Type of identification produced _____

REQUEST FOR QUALIFICATIONS FOR GEOTECHNICAL ENGINEERING SERVICE AND SURVEYING SERVICES FOR THE PTC COMMUNITY DEVELOPMENT DISTRICT

The PTC Community Development District ("District"), located in Pasco County, Florida, announces that two separate contracts will be required on a continuing basis for the District's Capital Improvement Plan, consisting of public improvements authorized by Chapter 190, Florida Statutes, for (1) professional geotechnical engineering services and (2) for professional surveying services. The geotechnical engineering firm selected will provide engineering services as required pursuant to a master engineering agreement to be negotiated between the parties. The surveying firm selected will provide survey services as required pursuant to a master surveying agreement to be negotiated between the parties.

Any firm or individual ("Applicant") desiring to provide professional services to the District for either geotechnical engineering or surveying must: 1) hold applicable federal, state and local licenses; 2) be authorized to do business in Florida in accordance with Florida law; and 3) furnish a statement ("Qualification Statement") of its qualifications and past experience on U.S. General Service Administration's "Architect-Engineer Qualifications, Standard Form No. 330," with pertinent supporting data. Among other things, Applicants must submit information relating to: a) the ability and adequacy of the Applicant's professional personnel; b) whether the Applicant is a certified minority business enterprise; c) the Applicant's willingness to meet time and budget requirements; d) the Applicant's past experience and performance, including but not limited to past experience as a District Engineer or surveyor for any community development districts and past experience with Pasco County; e) the geographic location of the Applicant's headquarters and offices; f) the current and projected workloads of the Applicant; and g) the volume of work previously awarded to the Applicant by the District. Further, each Applicant must identify the specific individual affiliated with the Applicant who would be handling District meetings, construction services, and other engineering or surveying tasks.

The District will review all Applicants and will comply with Florida law, including the Consultant's Competitive Negotiations Act, Chapter 287, Florida Statutes ("CCNA"). All Applicants interested must submit electronic copies of Standard Form No. 330 and the Qualification Statement by **12:00 p.m., on April 3, 2023**, to the attention of Kristen Suit (by email to: gillyardd@whhassociates.com) ("District Manager's Office").

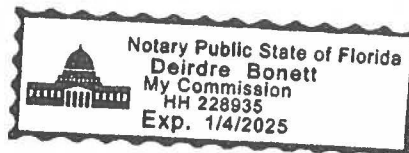
The Board shall select and rank the Applicants for each service, respectively, by using the requirements set forth in the CCNA and the evaluation criteria on file with the District Manager, and the highest ranked Applicant will be requested to enter into contract negotiations. If an agreement cannot be reached between the District and the highest ranked Applicant, negotiations will cease and begin with the next highest ranked Applicant, and if these negotiations are unsuccessful, will continue to the third highest ranked Applicant.

The District reserves the right to reject any and all Qualification Statements. Additionally, there is no express or implied obligation for the District to reimburse Applicants for any expenses associated with the preparation and submittal of the Qualification Statements in response to this request.

Any protest regarding the terms of this Notice, or the evaluation criteria on file with the District Manager, must be filed in writing, within seventy-two (72) hours (excluding weekends) after the publication of this Notice. The formal protest setting forth with particularity the facts and law upon which the protest is based shall be filed within seven (7) calendar days after the initial notice of protest was filed. Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of any right to object or protest with respect to aforesaid Notice or evaluation criteria provisions. Any person who files a notice of protest shall provide to the District, simultaneous with the filing of the notice, a protest bond with a responsible surety to be approved by the District and in the amount of Twenty Thousand Dollars (\$20,000.00).

March 15, 2023

0000277168



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COMMUNITY DEVELOPMENT DISTRICT

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H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

3-D

Ability of consultants Professional Personnel

The Allen & Company, Inc. management team includes nine Florida State licensed Surveyors and Mappers. All six have a minimum of fifteen years' experience as a project manager and managing surveying operations at a corporate or satellite office. We also have four other project surveyors who have recently taken the surveying licensure exam. Three of these individuals have BS degrees in land surveying and one has a BS in civil engineering and MS in construction management. It is with this group that the consultant has the background and experience to successfully manage and complete every project entrusted to the consultant.

Ability to Meet Time and Budget Requirements

Throughout this presentation the consultant has attempted to demonstrate its ability to meet the expectations of the CDD. This will be done through proactive management, thorough communication and affectively utilizing our assets. An asset not previously discussed is our administrative team. They are an integral part of every project. Preparation of schedules, budgets, meeting minutes and scheduling meetings is the core of our QMP. Through the years our accounting manager has developed a detailed burden of all costs associated with production and administration. All hours and costs are tracked and properly allocated to the appropriate project and managers receive weekly budget and schedule updates on all projects. Through the effort of our entire team, the consultant will meet all time and budget requirements.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE

32. DATE

33. NAME AND TITLE

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME James L. "Jim" Rickman	13. ROLE IN THIS CONTRACT Professional Land Surveyor Project Manager	14. YEARS EXPERIENCE a. TOTAL b. WITH CURRENT FIRM 40 years 35 years	
15. FIRM NAME AND LOCATION <i>(City and State)</i> Allen & Company, Inc Winter Garden, FL 34787			
16. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> Sante Fe Community College, Course Work Surveying Central Florida Community College, Course Work Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION <i>(STATE AND DISCIPLINE)</i> Florida PMS # 5633, 1996	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Member Florida Surveying and Mapping Society, Member Central Florida Chapter Surveying and Mapping Society			

19. RELEVANT PROJECTS

	a.	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If Applicable)</i>
		San Antonio Pasco County, Florida	Ongoing since 2021	
		As Project Manager, Jim oversees preparation of scope, schedule and cost for LiDAR, Route, ALTA, Utility, SUE, and wetland surveys.		
		[X] Check if project performed with current firm		
		City of Winter Garden Winter Garden, Florida	Ongoing since 2008	
		As Project Manager, Jim oversees Plat review, zoning application review, boundary & topographic surveys for drainage issues. Jim coordinates scope, schedule, team assignments, final review and costs with the City.		
		[X] Check if project performed with current firm		
		Town of Montverde Montverde, Florida	Ongoing since 2020	
		As Project Manager, Jim oversees zoning application review, boundary & topographic surveys for drainage and right of way issues. Jim coordinates scope, schedule, team assignments, final review, and costs with the City.		
		[X] Check if project performed with current firm		
		The Hills of Minneola Minneola, Florida	Ongoing since 2017	Ongoing since 2018
		As Project Manager Jim managed teams performing topographic surveys, boundary surveys, as-built surveys, wetland surveys, control surveys, hydrographic surveys, mean high water line surveys, quantity surveys, special purpose surveys or misc. service requests.		
		[X] Check if project performed with current firm		
		Seidel Road Right-of-Way Orange County, Florida	Completed 2019	
		As Project Manager Jim coordinated right-of way mapping, route surveys legal description preparation, SUE, environmental line location and mapping. These efforts were coordinated with other members of the consulting team based on scope and schedule requirements.		
		[X] Check if project performed with current firm		



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500
800HELPFLA(435-7352) or (850) 488-2221

February 28, 2023

JAMES LOUIS RICKMAN
16 E PLANT ST
WINTER GARDEN, FL 34787-3127

SUBJECT: Professional Surveyor and Mapper License # LS5633

Your application / renewal as a professional surveyor and mapper as required by Chapter 472, Florida Statutes, has been received and processed.

The license appears below and is valid through February 28, 2025.

You are required to keep your information with the Board current. Please visit our website at www.800helpfla.com/psm to create your online account. If you have already created your online account, you can use the website to maintain your license. You can also find other valuable information on the website.

If you have any questions, please do not hesitate to call the Division of Consumer Services, Board of Professional Surveyors and Mappers at 800-435-7352 or 850-488-2221.

Detach Here



Florida Department of Agriculture
and Consumer Services
Board of Professional Surveyors
and Mappers

LS5633

Professional Surveyor and Mapper
JAMES LOUIS RICKMAN

IS LICENSED under the provisions of Ch. 472 FS
Expiration date: February 28, 2025

Detach Here



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: **LS5633**

Expiration Date February 28, 2025

Professional Surveyor and Mapper License

Under the provisions of Chapter 472, Florida Statutes

JAMES LOUIS RICKMAN
16 E PLANT ST
WINTER GARDEN, FL 34787-3127

WILTON SIMPSON
COMMISSIONER OF AGRICULTURE

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Marivette Rodriguez		13. ROLE IN THIS CONTRACT Professional Land Surveyor Project Surveyor & Mapper		14. YEARS EXPERIENCE	
				a. TOTAL	b. WITH CURRENT FIRM
				22 years	10 years
15. FIRM NAME AND LOCATION <i>(City and State)</i> Allen & Company, Inc Winter Garden, FL 34787					
16. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> BS Surveying Polytechnic Univ of PR			17. CURRENT PROFESSIONAL REGISTRATION <i>(STATE AND DISCIPLINE)</i> Florida PMS # 7061		
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Member Florida Surveying and Mapping Society, Member Central Florida Chapter Surveying and Mapping Society					

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION <i>(City and State)</i> City of Winter Garden Winter Garden, Florida		(2) YEAR COMPLETED	
			PROFESSIONAL SERVICES Ongoing since 2008	CONSTRUCTION <i>(If Applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm		
As Project Surveyor & Mapper, Marivette performs and reviews field data for Plat review, zoning application review, boundary & topographic surveys for drainage issues. Marivette assures scope, schedule, and QA/QC compliance along with team assignments.				
b.	(1) TITLE AND LOCATION <i>(City and State)</i> Town of Montverde Montverde Florida		(2) YEAR COMPLETED	
			PROFESSIONAL SERVICES Ongoing since 2020	CONSTRUCTION <i>(If Applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm		
As Project Surveyor & Mapper, Marivette performs and reviews field data for Plat review, zoning application review, boundary & topographic surveys for drainage issues. Marivette assures scope, schedule, and QA/QC compliance along with team assignments.				
c.	(1) TITLE AND LOCATION <i>(City and State)</i> San Antonio Pasco County, Florida		(2) YEAR COMPLETED	
			PROFESSIONAL SERVICES Ongoing since 2021	CONSTRUCTION <i>(If Applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm		
As Project Surveyor & Mapper, Marivette schedules field and office tasks pertinent to performance of established scope. Executes QA/QC requirements to assure accurate completion and delivery of surveys.				
d.	(1) TITLE AND LOCATION <i>(City and State)</i> Seidel Road Right-of-Way Orange County, Florida		(2) YEAR COMPLETED	
			PROFESSIONAL SERVICES Completed 2019	CONSTRUCTION <i>(If Applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm		
As Project Surveyor & Mapper Marivette coordinated all daily performance by office and field teams for right-of way mapping, route surveys legal description preparation, and SUE operations. Marivette assures scope, schedule, and QA/QC compliance along with team assignments.				
e.	(1) TITLE AND LOCATION <i>(City and State)</i> Hamlin Groves Trail & Porter Road Orange County, FL		(2) YEAR COMPLETED	
			PROFESSIONAL SERVICES Ongoing since 2017	CONSTRUCTION <i>(If Applicable)</i> Ongoing since 2018
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm		
As Project Surveyor & Mapper Marivette coordinated all daily performance by office and field teams for right-of way mapping, route surveys legal description preparation, and SUE operations. Marivette assures scope, schedule, and QA/QC compliance along with team assignments.				



Florida Department of Agriculture and Consumer Services
 Division of Consumer Services
 Board of Professional Surveyors and Mappers
 2005 Apalachee Pkwy Tallahassee, Florida 32399-6500
 800HELPFLA(435-7352) or (850) 488-2221

February 28, 2023

MARIVETTE RODRIGUEZ
 1662 CRANLEIGH DR.
 WINTER GARDEN, FL 34787-0015

SUBJECT: Professional Surveyor and Mapper License # LS7061


Your application / renewal as a professional surveyor and mapper as required by Chapter 472, Florida Statutes, has been received and processed.

The license appears below and is valid through February 28, 2025.

You are required to keep your information with the Board current. Please visit our website at www.800helpfla.com/psm to create your online account. If you have already created your online account, you can use the website to maintain your license. You can also find other valuable information on the website.

If you have any questions, please do not hesitate to call the Division of Consumer Services, Board of Professional Surveyors and Mappers at 800-435-7352 or 850-488-2221.

Detach Here



**Florida Department of Agriculture and Consumer Services
 Board of Professional Surveyors and Mappers**

LS7061

**Professional Surveyor and Mapper
 MARIVETTE RODRIGUEZ**

IS LICENSED under the provisions of Ch. 472 FS
 Expiration date: February 28, 2025

Detach Here



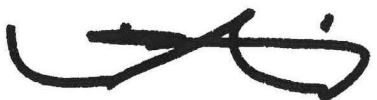
Florida Department of Agriculture and Consumer Services
 Division of Consumer Services
 Board of Professional Surveyors and Mappers
 2005 Apalachee Pkwy Tallahassee, Florida 32399-6500

License No.: **LS7061**
 Expiration Date February 28, 2025

Professional Surveyor and Mapper License

Under the provisions of Chapter 472, Florida Statutes

MARIVETTE RODRIGUEZ
 1662 CRANLEIGH DR.
 WINTER GARDEN, FL 34787-0015



WILTON SIMPSON
 COMMISSIONER OF AGRICULTURE



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500
800HELPFLA(435-7352) or (850) 488-2221

February 14, 2023

ALLEN & COMPANY INC
16 E PLANT ST
WINTER GARDEN, FL 34787-3127

SUBJECT: Professional Surveyor and Mapper Business Certificate # LB6723

Your application / renewal as a professional surveyor and mapper business as required by Chapter 472, Florida Statutes, has been received and processed.

The license appears below and is valid through February 28, 2025.

You are required to keep your information with the Board current. Please visit our website at www.800helpfla.com/psm to create your online account. If you have already created your online account, you can use the website to maintain your license. You can also find other valuable information on the website.

If you have any questions, please do not hesitate to call the Division of Consumer Services, Board of Professional Surveyors and Mappers at 800-435-7352 or 850-488-2221.

Detach Here



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: **LB6723**
Expiration Date February 28, 2025

Professional Surveyor and Mapper Business License

Under the provisions of Chapter 472, Florida Statutes

ALLEN & COMPANY INC
16 E PLANT ST
WINTER GARDEN, FL 34787-3127

WILTON SIMPSON
COMMISSIONER OF AGRICULTURE

PTC

COMMUNITY DEVELOPMENT DISTRICT

4BII



TO: Pasco Town Center Community Development District
c/o Wrathell, Hunt and Associates, LLC
2300 Glades Road, Suite 410W
Boca Raton, Florida 33431
Ms. Kristen Suit

March 30, 2023

SUBJECT: *RFQ for Geotechnical Engineering Services*
Pasco Town Center (PTC) Community Development District
Mortensen Engineering, Inc. Submittal

Please find attached the response of Mortensen Engineering, Inc. (MEI) to the above referenced request for qualifications (RFQ) from the PTC Community Development District (CDD), in order to perform various geotechnical, construction testing and structural inspection services for the CDD. No subcontractors are included.

MEI was founded in 1988 to provide geotechnical, hydrogeological, construction materials testing, environmental assessment, and structural inspection services to public and private clients throughout Florida. Much of our work in recent years has been to meet the extraordinary growth of planned multi-use communities in this state, specifically within greater Tampa Bay area, our testing/inspection services are fully applicable to the requested services involving all disciplines of the geotechnical engineering practice. Specifically, MEI has been the geotechnical engineer involved in design for Pasco Town Center for the past year. For nearly 35 years, MEI has been known for its professionalism, reliability, and high ethical standards.

Principal engineers with our firm have devoted themselves to the practice of geotechnical engineering, construction testing and structural inspections for their professional lives. Considering the scope and size of the subject project, our services will be directed and supervised by our most senior engineers (PE). Specifically, our president, Michael T. Gagne, P.E., will be the main point of contact for this contract. Our accredited full-service construction materials testing laboratory is conveniently located to service Pasco County. Our senior field project managers/technicians have more than 40 years of combined experience, possessing the necessary certifications. Please also note that MEI is a Drug-Free Workplace. In all, MEI is especially prepared to deliver the services required. We hope we can be of future service to you.

Sincerely,

MORTENSEN ENGINEERING, INC.

A handwritten signature in black ink, appearing to read 'K. Mathewson', written over a light blue horizontal line.

Kevin D. Mathewson, P.E.
Vice President

A handwritten signature in black ink, appearing to read 'Michael T. Gagne', written over a light blue horizontal line.

Michael T. Gagne, P.E.
President

Attached: Architect-Engineer Qualifications (Standard Form 330)

ARCHITECT-ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION <i>(City and State)</i> RFQ for Geotechnical Engineering Services - PTC Community Development District (Pasco County, FL)	
2. PUBLIC NOTICE DATE 03/16/23	3. SOLICITATION OR PROJECT NUMBER

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE Michael T. Gagne, P.E. - President		
5. NAME OF FIRM Mortensen Engineering, Inc		
6. TELEPHONE NUMBER 813-908-5555	7. FAX NUMBER 813-908-3588	8. E-MAIL ADDRESS mgagne@meitampa.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

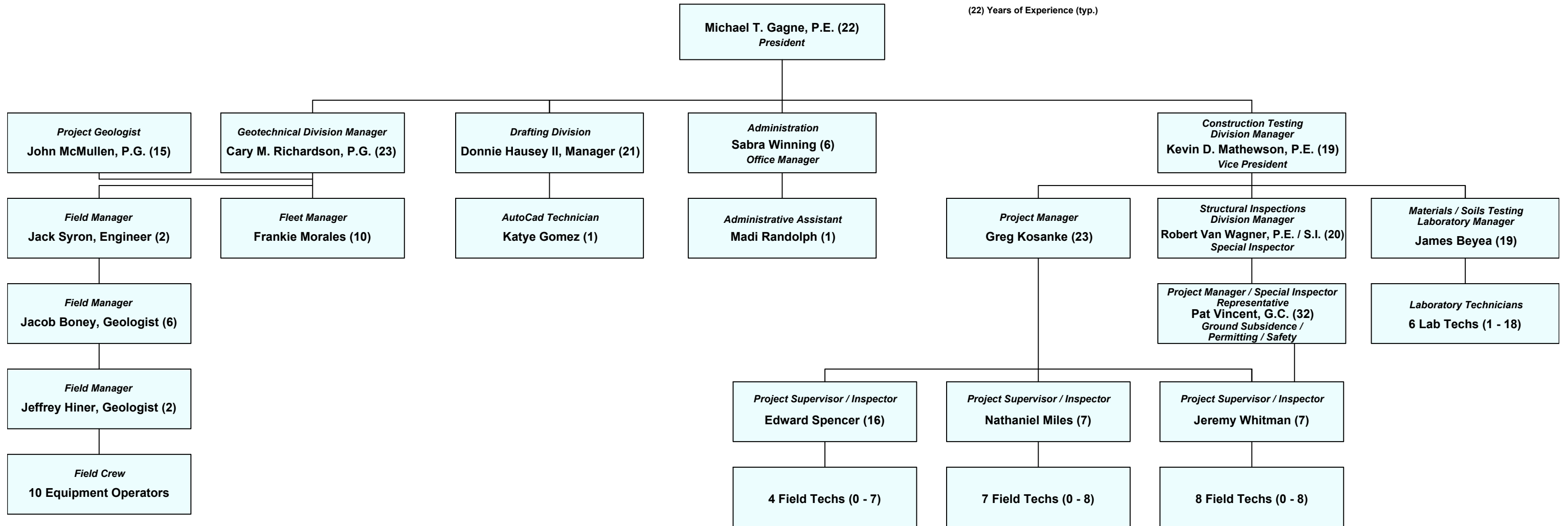
	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCONTRACTOR			
a.	✓			Mortensen Engineering, Inc. <input type="checkbox"/> CHECK IF BRANCH OFFICE	6408 W. Linebaugh Ave, Suite 111 Tampa, Florida 33625	Sole Consultant
b.				 <input type="checkbox"/> CHECK IF BRANCH OFFICE		
c.				 <input type="checkbox"/> CHECK IF BRANCH OFFICE		
d.				 <input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.				 <input type="checkbox"/> CHECK IF BRANCH OFFICE		
f.				 <input type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

(Attached)



(22) Years of Experience (typ.)



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Michael T. Gagne, PE	13. ROLE IN THIS CONTRACT Senior Project Manager	14. YEARS EXPERIENCE	
		a. TOTAL 22	b. WITH CURRENT FIRM 22
15. FIRM NAME AND LOCATION <i>(City and State)</i> Mortensen Engineering, Inc, Tampa, FL			
16. EDUCATION <i>(Degree and Specialization)</i> Bachelor of Science, Civil Engineering (Geotechnical/Structural Engineering), University of South Florida		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Florida, Professional Engineer No. 63006	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> ASCE, NSPE, FES			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
I-75 Logistics Center (Target Distribution Warehouse) - Pasco County, FL	2022	
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Industrial development (1.4M SQFT) - design phase geotechnical consultant; Senior Project Manager		
Aprile Farms Industrial - Hillsborough County, FL	2017	2019
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Industrial development (400,000 SQFT) - design and construction phases geotechnical consultant; Senior Project Manager		
Bexley - Pasco County, FL	2023	2023
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Residential development (1,200 Acres) - design and construction phases geotechnical consultant; large scale residential development including commercial and multi-family residential out-parcels, major collector roadways, and offsite major roadway improvements; 2000 - 2023; Senior Project Manager		
Starkey Ranch - Pasco County, FL	2020	2022
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Residential development (2,400 Acres) - design and construction phases geotechnical consultant; large scale residential development, including commercial and multi-family residential out-parcels, major collector roadways, and offsite major roadway improvements; 2013 - 2023; Senior Project Manager		
Connerton - Pasco County, FL	2023	2023
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Residential Development (4,800 Acres) - design and construction phases geotechnical consultant; large scale residential development, including commercial out-parcels, and major collector roadways; 2000 - 2023; Senior Project Manager		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Kevin D. Mathewson, PE	13. ROLE IN THIS CONTRACT Senior Project Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 19	b. WITH CURRENT FIRM 19
15. FIRM NAME AND LOCATION <i>(City and State)</i> Mortensen Engineering, Inc, Tampa, FL			
16. EDUCATION <i>(Degree and Specialization)</i> Bachelor of Science, Civil Engineering (Geotechnical/Transportation Engineering), University of South Florida		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Florida, Professional Engineer No. 68429	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> ASCE, NSPE, FES			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
a. I-75 Logistics Center (Target Distribution Warehouse) - Pasco County, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Industrial development (1.4M SQFT) - design phase geotechnical consultant; Senior Project Engineer	2022	<input type="checkbox"/> CONSTRUCTION <i>(If applicable)</i>
	<input checked="" type="checkbox"/> Check if project performed with current firm	
b. Aprle Farms Industrial - Hillsborough County, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Industrial development (400,000 SQFT) - design and construction phases geotechnical consultant; Senior Project Engineer	2017	2019
	<input checked="" type="checkbox"/> Check if project performed with current firm	
c. Bexley - Pasco County, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Residential development (1,200 Acres) - design and construction phases geotechnical consultant; large scale residential development including commercial and multi-family residential out-parcels, major collector roadways, and offsite major roadway improvements; 2003 - 2023; Senior Project Engineer	2023	2023
	<input checked="" type="checkbox"/> Check if project performed with current firm	
d. Starkey Ranch - Pasco County, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Residential development (2,400 Acres) - design and construction phases geotechnical consultant; large scale residential development, including commercial and multi-family residential out-parcels, major collector roadways, and offsite major roadway improvements; 2013 - 2023; Senior Project Engineer	2020	2022
	<input checked="" type="checkbox"/> Check if project performed with current firm	
e. Connerton - Pasco County, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Residential Development (4,800 Acres) - design and construction phases geotechnical consultant; large scale residential development, including commercial out-parcels, and major collector roadways; 2003 - 2023; Senior Project Engineer	2023	2023
	<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Robert Van Wagner, PE/SI	13. ROLE IN THIS CONTRACT Special Inspector	14. YEARS EXPERIENCE	
		a. TOTAL 22	b. WITH CURRENT FIRM 5
15. FIRM NAME AND LOCATION <i>(City and State)</i> Mortensen Engineering, Inc, Tampa, Florida			
16. EDUCATION <i>(Degree and Specialization)</i> Bachelor of Science, Civil Engineering (Structural Engineering), University of South Florida		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Florida, Professional Engineer No. 67329 Florida, Special Inspector No. 67329	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
Project DTP9 (Amazon Warehouse) - Hillsborough County, FL	2020	2021
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Industrial development (141,000 SQFT) - building structural inspections; Senior Project Engineer/Special Inspector		
Villages at Hunters Lake - City of Tampa, Hillsborough County, FL	2021	2021
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Commercial building development - building structural inspections; Senior Project Engineer/Special Inspector		
Del Webb Bexley Amenity - Pasco County, FL	2019	2019
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Residential amenity building (17,000 SQFT) - building structural inspections; Senior Project Engineer/Special Inspector		
Waterset Multi-Family - Hillsborough County, FL	2019	2022
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Multi-family development; 3 4-story apartment buildings, 4 3-story apartment buildings, clubhouse and 7 other structures - building threshold/structural inspections; Senior Project Engineer/Special Inspector		
Woodspring Suites Cypress Creek - Pasco County, FL	2019	2022
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hotel building; 4-story - building threshold inspection services; Senior Project Engineer/Special Inspector		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Cary M. Richardson, PG	13. ROLE IN THIS CONTRACT Project Manager	14. YEARS EXPERIENCE	
		a. TOTAL 22	b. WITH CURRENT FIRM 22
15. FIRM NAME AND LOCATION <i>(City and State)</i> Mortensen Engineering, Inc, Tampa, FL			
16. EDUCATION <i>(Degree and Specialization)</i> Bachelor of Arts, Environmental Science, University of South Florida		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Florida, Professional Geologist No. 2908	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Florida Licensed Water Well Contractor			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
I-75 Logistics Center (Target Distribution Warehouse) - Pasco County, FL	2022	
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Industrial development (1.4M SQFT) - design phase geotechnical consultant; Project Manager, Drilling Coordinator		
Aprile Farms Industrial - Hillsborough County, FL	2017	2019
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Industrial development (400,000 SQFT) - design and construction phases geotechnical consultant; Project Manager, Drilling Coordinator		
Bexley - Pasco County, FL	2023	2023
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Residential development (1,200 Acres) - design and construction phases geotechnical consultant; large scale residential development including commercial and multi-family residential out-parcels, major collector roadways, and offsite major roadway improvements; 2000 - 2023; Project Manager, Drilling Coordinator		
Starkey Ranch - Pasco County, FL	2020	2022
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Residential development (2,400 Acres) - design and construction phases geotechnical consultant; large scale residential development, including commercial and multi-family residential out-parcels, major collector roadways, and offsite major roadway improvements; 2013 - 2023; Project Manager, Drilling Coordinator		
Connerton - Pasco County, FL	2023	2023
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Residential Development (4,800 Acres) - design and construction phases geotechnical consultant; large scale residential development, including commercial out-parcels, and major collector roadways; 2000 - 2023; Project Manager, Drilling Coordinator		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME James I. Beyea	13. ROLE IN THIS CONTRACT Laboratory Manager	14. YEARS EXPERIENCE	
		a. TOTAL 21	b. WITH CURRENT FIRM 19

15. FIRM NAME AND LOCATION *(City and State)*
Mortensen Engineering, Inc, Tampa, Florida

16. EDUCATION <i>(Degree and Specialization)</i>	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i>

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
ACI Aggregate Field Testing Technician; ACI Concrete Strength Testing Technician; ACI Concrete Field Testing Technician; FDOT Limerock Bearing Ratio Technician; ACI Aggregate Base Testing Technician

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
I-75 Logistics Center (Target Distribution Warehouse) - Pasco County, FL	2022	
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Industrial development (1.4M SQFT) - design phase geotechnical consultant; Laboratory Manager	<input checked="" type="checkbox"/> Check if project performed with current firm	
Aprile Farms Industrial - Hillsborough County, FL	2017	2019
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Industrial development (400,000 SQFT) - design and construction phases geotechnical consultant; Laboratory Manager	<input checked="" type="checkbox"/> Check if project performed with current firm	
Bexley - Pasco County, FL	2023	2023
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Residential development (1,200 Acres) - design and construction phases geotechnical consultant; large scale residential development including commercial and multi-family residential out-parcels, major collector roadways, and offsite major roadway improvements; 2007 - 2023; Laboratory Manager	<input checked="" type="checkbox"/> Check if project performed with current firm	
Starkey Ranch - Pasco County, FL	2020	2022
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Residential development (2,400 Acres) - design and construction phases geotechnical consultant; large scale residential development, including commercial and multi-family residential out-parcels, major collector roadways, and offsite major roadway improvements; 2013 - 2023; Laboratory Manager	<input checked="" type="checkbox"/> Check if project performed with current firm	
Connerton - Pasco County, FL	2023	2023
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Residential Development (4,800 Acres) - design and construction phases geotechnical consultant; large scale residential development, including commercial out-parcels, and major collector roadways; 2007 - 2023; Laboratory Manager	<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Greg Kosanke	13. ROLE IN THIS CONTRACT Project Manager	14. YEARS EXPERIENCE	
		a. TOTAL 21	b. WITH CURRENT FIRM 21

15. FIRM NAME AND LOCATION *(City and State)*
Mortensen Engineering, Inc, Tampa, Florida

16. EDUCATION <i>(Degree and Specialization)</i>	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i>

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
ACI Field Testing Technician; FDOT Earthwork Level I&II; FDOT Asphalt Paving Level I&II

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
Project DTP9 (Amazon Warehouse) - Hillsborough County, FL	2022	2022
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
Industrial development (141,000 SQFT) - design and construction phases geotechnical consultant; includes offsite major roadway improvements; Construction Materials Testing Manager		
(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
Aprile Farms Industrial - Hillsborough County, FL	2017	2019
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
Industrial development (400,000 SQFT) - design and construction phases geotechnical consultant; Construction Materials Testing Manager		
(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
Bexley - Pasco County, FL	2023	2023
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
Residential development (1,200 Acres) - design and construction phases geotechnical consultant; large scale residential development including commercial and multi-family residential out-parcels, major collector roadways, and offsite major roadway improvements; 2012 - 2023; Construction Materials Testing Manager		
(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
Starkey Ranch - Pasco County, FL	2020	2022
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
Residential development (2,400 Acres) - design and construction phases geotechnical consultant; large scale residential development, including commercial and multi-family residential out-parcels, major collector roadways, and offsite major roadway improvements; 2013 - 2023; Construction Materials Testing Manager		
(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
Connerton - Pasco County, FL	2023	2023
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
Residential Development (4,800 Acres) - design and construction phases geotechnical consultant; large scale residential development, including commercial out-parcels, and major collector roadways; 2012 - 2023; Construction Materials Testing Manager		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 1
21. TITLE AND LOCATION <i>(City and State)</i> I-75 Logistics Center (Target Distribution Warehouse) - Pasco County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2022	CONSTRUCTION <i>(If applicable)</i>

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER NorthPoint Development	b. POINT OF CONTACT NAME Mr. Caleb Moore	c. POINT OF CONTACT TELEPHONE NUMBER 513-817-8561
--	---	--

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

I-75 Logistics Center (a.k.a. Project Channel) is a 1.4M square feet industrial building, including 2.8M square feet of pavement area and 5,200 lineal feet of offsite roadway improvements. MEI performed the design phase geotechnical consulting services which were completed in 2022. Total cost of MEI services was about \$80,000. This project includes geotechnical consulting services similar to what would be required for this contract.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 2
21. TITLE AND LOCATION <i>(City and State)</i> Aprile Farms - Hillsborough County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2017	CONSTRUCTION <i>(If applicable)</i> 2019

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Chestnut Hill Investments, LLC	b. POINT OF CONTACT NAME Mr. JJ Conners	c. POINT OF CONTACT TELEPHONE NUMBER 904-400-6074
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Aprile Farms is a 400,000 square feet (2 buildings) industrial development, including 360,000 square feet of pavement area and 1,700 lineal feet of offsite roadway improvements. MEI performed the design phase geotechnical consulting services which were completed in 2017. MEI performed construction materials testing services for the onsite and offsite pavement areas, and building vertical construction. MEI also abandoned eight 2 - 4 inch diameter wells for the project.

Total cost of MEI services was approximately \$230,000.

This project includes geotechnical consulting and construction materials testing services similar to what may be required for this contract.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 3
21. TITLE AND LOCATION <i>(City and State)</i> Bexley Development - Pasco County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2023	CONSTRUCTION <i>(If applicable)</i> 2023

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER NNP-Bexley, LLC (Newland)	b. POINT OF CONTACT NAME Mr. Doug South	c. POINT OF CONTACT TELEPHONE NUMBER 813-425-1514
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Bexley is a 1,200 Acre residential development including 1,500+ residential lots, amenity buildings, residential and major collector roadways, offsite major roadway improvements including signalization, and commercial and multi-family residential out-parcels. MEI performed design phase geotechnical consulting services for the development from 2000 - 2023, and construction materials testing services during site development from 2014 - 2023.

MEI also performed well abandonment services for numerous wells throughout the site.

Total cost of MEI services in excess of \$3.5M

This project includes geotechnical consulting and construction materials testing services similar to what would be required for this contract.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 4
21. TITLE AND LOCATION <i>(City and State)</i> Waterset Multi-Family - Hillsborough County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(If applicable)</i> 2022

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Woodfield Development	b. POINT OF CONTACT NAME Mr. Ryan Studzinski	c. POINT OF CONTACT TELEPHONE NUMBER 813-541-1821
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Waterset Multi-Family is multi-family (apartment) residential development consisting of 3 4-story apartment buildings, 4 3-story apartment buildings, clubhouse and 7 other structures. MEI performed design phase geotechnical consulting services for the development in 2019, construction materials testing services during site development and building construction from 2020-2022, and building structural/threshold inspection services 2021-2022.

Total cost of MEI services was approximately \$200,000

This project includes geotechnical consulting, construction materials testing, and structural inspection services similar to what may be required for this contract.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 5
21. TITLE AND LOCATION <i>(City and State)</i> Project DTP9 (Amazon Warehouse - Hillsborough County, FL)	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2020	CONSTRUCTION <i>(If applicable)</i> 2021

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Chestnut Hill Investments, LLC	b. POINT OF CONTACT NAME Mr. JJ Conners	c. POINT OF CONTACT TELEPHONE NUMBER 904-400-6074
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Project DTP9 is a 141,000 square feet industrial development, including 750,000 square feet of pavement area as well as offsite major roadway improvements.

MEI performed the design phase geotechnical consulting services which were completed in 2017. MEI performed construction materials testing services for the onsite and offsite pavement areas, and building vertical construction. MEI also performed structural inspection services for the building.

Total cost of MEI services was approximately \$230,000

This project includes geotechnical consulting, construction materials testing, and structural inspection services similar to what may be required for this contract.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 6
21. TITLE AND LOCATION <i>(City and State)</i> Starkey Ranch - Lake Blanche Drive Ext Phase 2 - Pasco County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2020	CONSTRUCTION <i>(If applicable)</i> 2022

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Pasco County Florida	b. POINT OF CONTACT NAME Mr. Brian Wilkes, PE - Heidt Design	c. POINT OF CONTACT TELEPHONE NUMBER 813-253-5311
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Lake Blanche Drive is a Pasco County Improvement Project consisting of 4,700 lineal feet of major collector roadway in the Starkey Ranch development. MEI performed geotechnical consulting services for the developer (Wheelock) in 2014 and for the Engineer of Record (Heidt Design) in 2020. MEI performed construction materials testing services for the site contractor (Watson Civil), as well as structural inspection services for the pre-cast arch bridge in 2022.

Total cost of MEI services was approximately \$90,000

This project includes geotechnical consulting, construction materials testing, and structural inspection services similar to what may be required for this contract.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 7
21. TITLE AND LOCATION <i>(City and State)</i> Woodspring Suites Cypress Creek - Pasco County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(If applicable)</i> 2022

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Gold Coast Premier Properties	b. POINT OF CONTACT NAME Mr. Jose Martinez	c. POINT OF CONTACT TELEPHONE NUMBER /86-701-3584
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Woodspring Suites Cypress Creek is a 4-story hotel with associated pavement/parking area. MEI performed design phase geotechnical consulting services in 2018/2019, construction materials testing services during site development and building construction, and building structural/threshold inspection services 2019-2022.

Total cost of MEI services was approximately \$70,000

This project includes geotechnical consulting, construction materials testing, and structural inspection services similar to what may be required for this contract.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 8
21. TITLE AND LOCATION <i>(City and State)</i> Starkey Ranch Development - Pasco County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2021	CONSTRUCTION <i>(If applicable)</i> 2021

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Wneelock	b. POINT OF CONTACT NAME Mr. Matt Call	c. POINT OF CONTACT TELEPHONE NUMBER 813-785-7959
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Starkey Ranch is a 2,400 Acre residential development including 2,000+ residential lots, amenity buildings, residential and major collector roadways, offsite major roadway improvements including signalization, and commercial and multi-family residential out-parcels. MEI performed design phase geotechnical consulting services for the development from 2013 - 2021, and construction materials testing services during site development from 2014 - 2022. Construction materials testing and structural inspection services are ongoing for an out-parcel medical building.

MEI also performed well abandonment services for numerous wells throughout the site.

Total cost of MEI services in excess of \$4M

This project includes geotechnical consulting and construction materials testing services similar to what may be required for this contract.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 9
21. TITLE AND LOCATION <i>(City and State)</i> Connerton - Pasco County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2023	CONSTRUCTION <i>(If applicable)</i> 2023

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Lennar (Current)	b. POINT OF CONTACT NAME Ms. Chelsea Hardy	c. POINT OF CONTACT TELEPHONE NUMBER 813-574-5672
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Connerton is a 4,800 Acre residential development including 2,000+ residential lots, amenity buildings, residential and major collector roadways, and commercial and multi-family residential out-parcels. MEI performed design phase geotechnical consulting services for the development (for previous and current developers) from 2000 - ongoing, and construction materials testing services during site development from 2002 - ongoing.

MEI also performed well abandonment services for numerous wells throughout the site.

Total cost of MEI services in excess of \$4M

This project includes geotechnical consulting and construction materials testing services similar to what may be required for this contract.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 10
21. TITLE AND LOCATION <i>(City and State)</i> Villages at Hunters Lake - City of Tampa, Hillsborough County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2021	CONSTRUCTION <i>(If applicable)</i> 2021

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Hunters Lake Tampa, LLC	b. POINT OF CONTACT NAME Mr. David Freeman	c. POINT OF CONTACT TELEPHONE NUMBER 813-969-4196
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Villages at Hunters Lake is a commercial and multi-family residential development including pavement/parking area, collector roadway, and offsite major roadway improvements including signalization. MEI performed design phase geotechnical consulting services in 2017, construction materials testing services during site development and building construction, and building structural inspection services 2019-2021.

Total cost of MEI services was approximately \$150,000

This project includes geotechnical consulting, construction materials testing, and structural inspection services similar to what may be required for this contract.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL <i>(From Section E, Block 12)</i>	27. ROLE IN THIS CONTRACT <i>(From Section E, Block 13)</i>	28. EXAMPLE PROJECTS LISTED IN SECTION F <i>(Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)</i>									
		1	2	3	4	5	6	7	8	9	10
Michael T. Gagne, P.E.	Senior Project Manager	X	X	X	X	X	X	X	X	X	X
Kevin D. Mathewson, P.E.	Senior Project Engineer	X	X	X	X	X	X	X	X	X	X
Cary M. Richardson, P.G.	Senior Geologist	X	X	X	X	X	X	X	X	X	X
Robert V. Wagner, P.E.	Senior Project Engineer				X	X	X	X			X
James I. Beyea	Laboratory Manager	X	X	X	X	X	X	X	X	X	X
Greg K. Kosanke	Project Manager		X	X	X	X	X	X	X	X	X

29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>	NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>
1	I-75 Logistics Center	6	Starkey Ranch - Lake Blanche Drive Ext Ph 2
2	Aprile Farms	7	Woodspring Suite Cypress Creek
3	Bexley	8	Starkey Ranch
4	Waterset Multi-Family	9	Connerton
5	Project DTP9	10	Villages at Hunters Lake

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

As requested, please find the following additional information attached:

- ATTACHMENT A: PROFESSIONAL PERSONNEL ABILITY AND ADEQUACY
- ATTACHMENT B: MBE STATEMENT
- ATTACHMENT C: WILLINGNESS TO MEET TIME AND BUDGET REQUIREMENTS
- ATTACHMENT D: PAST EXPERIENCE AND PERFORMANCE
- ATTACHMENT E: LOCATION
- ATTACHMENT F: WORKLOAD
- ATTACHMENT G: PREVIOUS PASCO TOWN CENTER WORK

I. AUTHORIZED REPRESENTATIVE
The foregoing is a statement of facts.

31. SIGNATURE

32. DATE

03/30/23

33. NAME AND TITLE

Michael T. Gagne, P.E. - President



ATTACHEMENT A: **MEI PROFESSIONAL PERSONNEL ABILITY AND ADEQUACY**

MEI's staff currently totals 50 people, including two (2) licensed professional geotechnical engineers (P.E.'s), one (1) licensed professional structural engineer, and two (2) licensed professional geologists (P.G.'s). Our staff includes environmental scientists, and other safety-trained geological, technical and drilling personnel; ACI and nuclear gauge certified construction materials testing technicians; and FDOT Earthwork and Asphalt-certified construction materials testing technicians. Our construction materials testing project managers have over 40-years of combined experience in materials testing for residential development and roadway projects. We also have on staff trained/experienced drillers, and a SWFWMD licensed water well contractor for well permitting, installation and abandonment.

Personnel assignments are made with a keen awareness of the type of project and needs of the client. Over the years we have maintained a well-trained and versatile work force. Because of our cross-training efforts, MEI can mix and match personnel to create teams, or devote a technician to a particular project for an extended period. Our field personnel are also capable of working in our CMT lab or in the drilling department; and our CMT lab personnel up to the engineer-in-charge can all do whatever field testing/observation work that is required.

As geotechnical and construction materials testing consultants, our key professionals and senior technicians are very familiar with the subsurface soil and groundwater conditions throughout Pasco County (and all of western/central Florida), having performed a significant number of geotechnical/construction materials testing/hydrogeologic/sinkhole investigations and projects throughout this area over the past 35 years.



ATTACHEMENT B:
MBE STATEMENT

MEI is not a certified minority business enterprise.



ATTACHEMENT C:
WILLINGNESS TO MEET TIME AND BUDGET REQUIREMENTS

Because of our size and the hands-on involvement/management of the president of the company, timely scheduling and budget-consciousness, and quality service is always of paramount importance and is intensely managed. For these reasons, MEI is able to adhere to budget requirements on a real time basis, with no real layers of project management to penetrate, and consequently, and historically, we have never encountered project budget or fee problems of any magnitude, or any problems with delivering our quality work product on time, and we often exceed our clients' expectations. We are more interested in the relationship than the possibility of dispute over money or schedule. MEI has thrived over the past 35 years focusing on our relationships, instead of money, earning our clients' trust, confidence and repeat business, which has sustained us for the past 35 years. Our equipment is routinely cleaned, maintained and inspected by our in-house mechanic staff. Specialty equipment such as our Troxler density gauges and laboratory scales and equipment are routinely inspected and calibrated by a 3rd party certified to perform the work. Owning all our equipment keeps us in full control of the quality results provided by it. Since MEI owns our own equipment and CMT lab, our resources can be quickly utilized to focus on and complete specific tasks. Because of our cross-training efforts, MEI can mix and match personnel to create teams focused on timely completion of work. With our past experience working for clients focused on doing the right thing while also remaining within tight budgets, MEI has developed a mind for efficiency and understanding of methods that would be most valuable to our clients for every situation.



MORTENSEN ENGINEERING INC

ATTACHEMENT D: **PAST EXPERIENCE AND PERFORMANCE**

During the completion of more than 9,000 projects over the past 35 years in West and Central Florida, the principals of MEI have served both public and private clients. MEI has extensive experience working for developers and CDD's throughout Pasco and Hillsborough Counties. In addition to the specific projects listing in Section F of the Standard Form 330, MEI has also been the geotechnical consultant for other nearby major residential developments such as Bexley, Starkey Ranch, Connerton, Stonebrier and Dupree Lakes. Major roadway projects include portions of Sunlake Boulevard and Collier Parkway (working for Pasco County). We have also been under contract for geotechnical and/or construction materials testing services for Bexley CDD, Concord Station CDD, Dupree Lakes CDD, Connerton CDD, Belmont CDD, FishHawk CDD, Triple Creek CDD and Waterset CDD.

At MEI, we have our own in-house drilling and field exploration equipment, including five (5) truck/track-mounted drill rigs, ground penetrating radar (GPR) equipment and the associated trained drillers/technicians, and a fleet of support vehicles for all geotechnical and construction materials testing technicians. Additional environmental equipment owned and operated by MEI includes portable steam/pressure cleaning equipment; portable hydrocarbon field testing equipment; groundwater monitoring well installation and sampling equipment and supplies; and all the necessary equipment to perform test borings, install quality shallow and deep aquifer groundwater monitoring wells, and to perform other necessary geotechnical/environmental field testing.

MEI employs a Florida licensed water well contractor with 20+ years of experience designing, coordinating and conducting abandonment of large diameter deep agricultural wells per Southwest Florida Water Management District (SWFWMD) rules and regulations. MEI owns all the necessary equipment and has the expertise and past experience for abandoning wells from small to large diameter, both shallow and deep, coordinating with SWFWMD and preparing/submitting all necessary documentation.

MEI will specifically utilize our in-house equipment and staff to perform preliminary and design level geotechnical services to meet the CDD's needs. Our professional and detailed geotechnical reports and data submittals are well regarded in the local civil engineering community, and can be utilized to aid in efficient civil design and geotechnical risk management. Our clients can be confident that possible geotechnical concerns have been considered and addressed in great detail. With our full service, in-house construction materials testing laboratory, and experienced, well-equipped CMT field technicians, the CDD can rest assured during construction that all materials are being tested to County and/or FDOT standards. MEI's clear and organized construction materials testing report submittals are the standard in the local construction materials testing community.

The professional services offered by MEI are both specialized and diverse to meet the changing role and involvement of the geotechnical consultant.



ATTACHEMENT E: **LOCATION**

LOCATION

MEI began and has operated in Hillsborough County out of one (1) office for more than 35 years. MEI is a homegrown and mature geotechnical consultant very familiar with the Tampa Bay area, and a majority of our employees live and thrive here, and went to school and college here. MEI has grown and flourished over the past 30+ years due primary to our involvement in major and minor land development activities in Pasco County and neighboring counties. Our one (1) 10,000 SF office/laboratory facility, within a 20,000 SF building, located within a ½ mile of the Veterans Expressway, at 6408 West Linebaugh Avenue; making it possible for MEI to react quickly to essentially anywhere in the Tampa Bay Area. In our experience, our engineers, drillers, or technicians, and associated equipment, can reach the Pasco Town Center development in 30 minutes, and any part of Pasco County within one hour; MEI currently has technicians working on projects throughout Pasco County daily. MEI utilizes all forms of the latest communication technology, including tablets and smart phones, so MEI project team members are available for contact and consulting at any time.



ATTACHEMENT F: **WORKLOAD**

CURRENT/PROJECTED WORKLOAD

MEI has five (5) drill rigs in-house of all sizes, for all types of projects and site conditions, and could devote a drill rig (or 2 rigs) full-time to CDD projects if need be. We have a staff mechanics as well as fleet maintenance programs to keep all our trucks, rigs and testing equipment in proper working order; we welcome the opportunity to show the CDD our office, laboratory, and equipment/facility at any time.

Mortensen Engineering, Inc. is agile enough to adapt quickly to changing priorities and currently does not have a particular project that is putting a strain on our resources. Our workload has remained fairly consistent over the years and because of our continual cross-training efforts, we are able to quickly react to an increase by moving personnel within departments.

Again, we can handle any CDD work requested; it would become a priority and privilege of MEI. We pledge to give you our best workers, talents and efforts, and we pledge to exceed your expectations. We would like the opportunity to have PTC CDD as a client of MEI.



ATTACHEMENT G:
PREVIOUS PASCO TOWN CENTER WORK

CURRENT/PRIOR PTC PROJECTS

MEI has provided geotechnical consulting services for the Pasco Town Center project starting in 2021.

PTC

COMMUNITY DEVELOPMENT DISTRICT

4BIII

STATEMENT OF QUALIFICATIONS TO PROVIDE

GEOTECHNICAL ENGINEERING SERVICES

PTC COMMUNITY DEVELOPMENT DISTRICT



SUBMITTED TO

PTC Community Development District
Kristen Suit
District Manager's Office
gillyardd@whhassociates.com)

SUBMITTED BY:

Professional Service Industries Inc.
Courtland Alvies, PE
Geotechnical Department Manager
courtland.alvies@intertek.com

APRIL 3, 2023



ARCHITECT - ENGINEER QUALIFICATIONS

PART I – CONTRACT-SPECIFIC QUALIFICATIONS

1. TITLE AND LOCATION (City and State)

Request for Qualifications for Geotechnical Engineering Service and Surveying Services for the PTC CDD
Pasco County, FL

2. PUBLIC NOTICE DATE

April 3, 2023

3. SOLICITATION OR PROJECT NUMBER

N/A

4. NAME AND TITLE:

Courtland Alvies, PE | Geotechnical Department Manager

5. NAME OF FIRM:

Professional Service Industries, Inc. (PSI)

6. TELEPHONE NUMBER

813-886-1075

7. FAX NUMBER

813-249-4916

8. E-MAIL ADDRESS

courtland.alvies@intertek.com

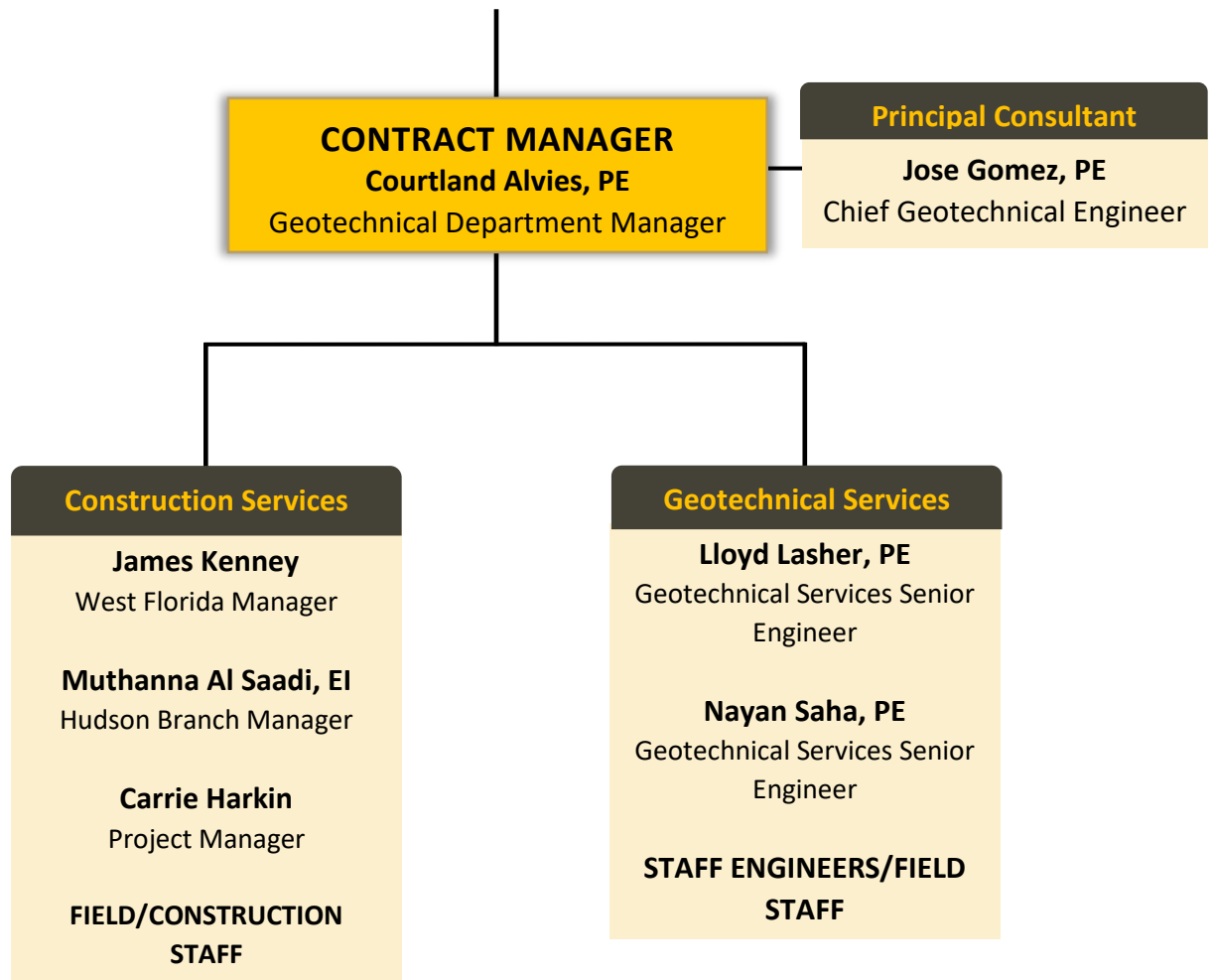
(Complete this section for the prime contractor and all key subcontractors.)

#	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCONTRACTOR			
a.	<input checked="" type="checkbox"/>			Professional Service Industries, Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	Hudson Branch 16550 Scheer Blvd, Suite 1 Hudson, Florida 34667	Geotechnical Engineering Services
b.				Professional Service Industries, Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	Tampa Branch 5801 Benjamin Center Drive, Suite 112 Tampa, Florida 33634	Geotechnical Engineering Services
c.						
d.						
e.						
f.						

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

(Attached)

PTC CDD



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Courtland Alvies, PE	13. ROLE IN THIS CONTRACT Contract Manager, Geotechnical Services Department Manager	14. YEARS EXPERIENCE	
		a. TOTAL 5	b. WITH CURRENT FIRM 4

15. FIRM NAME AND LOCATION (City and State)
 Professional Service Industries, Inc. (an Intertek Company) | Tampa, Florida

16. EDUCATION (DEGREE AND SPECIALIZATION) BSCE, University of South Florida MCE, Norwich University	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Professional Engineer – Florida #93388
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
 Courtland Alvies has been with Professional Service Industries, Inc., for four years and has worked on many geotechnical projects throughout the state of Florida. Mr. Alvies has experience in sinkhole explorations and remediation design, different drilling and sampling techniques, slope stability modeling, settlement analysis, shallow foundation design, deep foundation design, and pavement design. He is experienced in several software applications related to geotechnical engineering analysis and design, including SPT97, FB-Deep, FB-MultiPier, Settle3D 4.0, and AutoCAD.
 Mr. Alvies has served as the contract manager and primary point of contact for several Continuing Service Contracts throughout the State of Florida including FDOT District I, FDOT District VII, Pasco County Continuing Geotechnical Services through Public Works, Pasco County Continuing Geotechnical Services through Pasco County Utilities, and through Manatee County.

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	B3 Channel Spillway Project – Pinellas County Stormwater Continuing Service Contract	July 2021 – March 2022	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Provided project management and coordinated field activities for subsurface exploration overseen by Jacobs Engineering in support of exploratory geotechnical efforts related to a failing spillway embankment. Stratified soil and rock samples and managed an extensive laboratory soils testing program ultimately transmitted to Jacobs for evaluation and design purposes. Project Role: Lead Project Manager; PSI Fees: \$10,000		
b.	SESCO Cement – Port Redwing Tampa Bay (Gibsonton, Florida)	2020	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Provided project management and coordinated field activities for subsurface exploration to guide the design and construction of 100+ foot diameter concrete storage dome structures, truck loading stations, single story service room structures, an industrial warehouse in excess of 20,000 square feet, railway tracks, pavements, and stormwater management facilities. Stratified soil and rock samples and managed an extensive laboratory soils testing program for designation of encountered soil and rock material properties. Performed engineering analysis including bearing capacity, estimated total settlement, estimated differential settlement, seasonal high groundwater, and feasibility of deep foundations (vibro-replacement/stone columns, driven piles, & auger cast piles. Performed engineering analysis with FB-Deep and Settle3D suites. Developed and provided engineering recommendations for site preparation, shallow foundations, deep foundations, floor slabs, and minimum pavement sections. Project Role: Lead Project Manager PSI Fees: \$30,000		

	(1) TITLE AND LOCATION (<i>City and State</i>) Florida Department of Transportation Geotechnical Design Consultant Continuing Services Contract District 7	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017 to Present	CONSTRUCTION (If applicable) N/A
c.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE Project consists of providing and coordinating geotechnical professional services to the (FDOT) for individual Task Work Order work assignments as needed for District 7. Mr. Alvies has provided project management services including coordination of fieldwork activities for bridge, retaining wall, roadway, miscellaneous structure, and forensic subsurface explorations. He has also overseen and developed project specific laboratory testing programs. Mr. Alvies also performed engineering analysis and provided geotechnical recommendations for the design of shallow foundations, deep foundations, retaining walls, and site preparation. For this contract, he has worked with engineering software including FB-Deep, FB-MultiPier, and Settle3D. Project Role: Lead Project Manager		<input checked="" type="checkbox"/> Check if project performed with current firm
	(1) TITLE AND LOCATION (<i>City and State</i>) Professional Geotechnical and Material Testing Services Continuing Professional Services Contracts - Pasco County (Utilities Engineering)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017 to Present	CONSTRUCTION (If applicable) Ongoing
d.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE Project consists of providing and coordinating geotechnical professional services to Pasco County for individual Task Work Order and Emergency Response work assignments when requested. Mr. Alvies has provided project management services including coordination of fieldwork activities for warehouse structures, office buildings, landfill expansions, roadway development, roadway re-development, miscellaneous structures, horizontal directionally drilled public infrastructure, and forensic karst (sinkhole) subsurface explorations. He has also overseen and developed project specific laboratory testing programs as well as karst (sinkhole) remediation programs. Project Role: Lead Project Manager		<input checked="" type="checkbox"/> Check if project performed with current firm
	(1) TITLE AND LOCATION (<i>City and State</i>) Florida Department of Transportation Geotechnical Design Consultant Continuing Services Contract District 1	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017 to Present	CONSTRUCTION (If applicable) Ongoing
e.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE Project consists of providing and coordinating geotechnical professional services to the Florida Department of Transportation (FDOT) for individual Task Work Order work assignments as needed for District 1. Mr. Alvies has provided project management services including coordination of fieldwork activities for bridge, retaining wall, roadway, miscellaneous structure, and forensic subsurface explorations. He has also overseen and developed project specific laboratory testing programs. Mr. Alvies also performed engineering analysis and provided geotechnical recommendations for the design of shallow foundations, deep foundations, retaining walls, and site preparation. For this contract, he has worked with engineering software including FB-Deep, FB-MultiPier, and Settle3D. Project Role: Lead Project Manager		<input checked="" type="checkbox"/> Check if project performed with current firm

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Jose Gomez, PE, MSc, D.GE, F.ASCE	13. ROLE IN THIS CONTRACT Chief Geotechnical Engineer, Principal Consultant	14. YEARS EXPERIENCE	
		a. TOTAL 40	b. WITH CURRENT FIRM 5

15. FIRM NAME AND LOCATION *(City and State)*



Professional Service Industries, Inc. *(an Intertek Company)* | Riviera Beach, Florida

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
<ul style="list-style-type: none"> Master of Science in Civil Engineering (Geotechnical Emphasis), Georgia Institute of Technology, 1983 Bachelor of Science in Civil Engineering, Pontificia Universidad Javeriana, 1979 (Pontifical Xavierian University) 	<ul style="list-style-type: none"> Professional Engineer (USA): FL #78289, 2014; PR #28042, 2020, GA #045437, 2020; NC #039299, 2012; and VA #045683, 2009 Nat'l Architects & Engineering Council License (Colombia, SA) American Society of Civil Engineers (ASCE) – F.ASCE Academy of Geo Professionals (AGP of ASCE) Diplomate Geotechnical Engineer (D.GE)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Mr. Gómez, D.GE is a Diplomate in the Academy of Geo Professionals (AGP), an independent board certification organization that certifies the competence of geotechnical engineers in their area of specialization based on his experience and education. The Academy's board certifications are held by small percentage of all geotechnical engineers in the United States. In addition, Mr. Gomez has published more than 40 technical papers in a variety of seminars and technical session and proceedings related to geotechnical and civil engineering projects.

Organizations/Affiliations: American Society of Highway Engineers (ASHE), Gold Coast Secretary, Vice President | GeoInstitute (GI) of ASCE (Chair of VA Geo Conference) | National Society of Professional Engineers (NSPE) | Florida Engineers Society (FES), Palm Beach Chapter Secretary | International Society of Soil Mechanics and Foundation Engineering | United States Society on Dams (USSD) | Colombian Geotechnical Society (SCG as per Spanish) | Colombian Society of Engineers (SCI as per Spanish)

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Miami World Center Block A – Proposed 47-Story Structure 1001 NE 1st Avenue, Miami, FL	2020	N/A
	<p>(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>The proposed structure is a 47-story high (498.5 feet) residential tower (530 units total). The purpose of our study was to evaluate the subsurface conditions at the site and develop geotechnical engineering recommendations and guidelines for use in preparing the design and other related construction documents for the proposed project. The scope of services included drilling soil borings, performing laboratory testing, and preparing a detailed geotechnical engineering report.</p> <p>Role: Geotechnical Engineer of Record</p>		
b.	Doral Central Park Geotechnical Study City of Doral, FL	2020	N/A
	<p>(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>The project site is situated on 82 acres of which 25 are a lake. It will be largest park in the City, and one of the largest in the region. The park will include an indoor recreational facility and aquatics venue with a competition pool, learn to swim pool, splash park and lazy river. Outdoor amenities will include meandering walking paths, tennis courts, basketball courts, baseball/softball diamonds, picnic areas, skate spot and pump track and sensory playscape area. PSI provided Design Geotechnical Engineering Services.</p> <p>Role: Geotechnical Engineering of Record</p>		

	(1) TITLE AND LOCATION (<i>City and State</i>) Proposed FDOT Corridor Potable Water Transmission Main Replacement, Overseas Highway – FDOT Corridor MM 79 to 83, Islamorada, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) N/A
c.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The currently desired corridor would take the pipeline mostly through the shoulder and southbound lanes of US-1 in a length of approximately four miles. The potable water transmission main replacement project will consist of a trench excavation to install a 36-inch diameter steel watermain. The scope of services included drilling soil borings, performing laboratory testing, and providing a geotechnical engineering report to include detailed geotechnical evaluation and recommendations. Role: Geotechnical Engineering of Record		
	(1) TITLE AND LOCATION (<i>City and State</i>) Boca Raton Regional Hospital (BRRH) Master Facilities Plan & MOB/Garage, Boca Raton, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) Ongoing
d.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The proposed project includes a three-story, plus one future story, medical office building (MOB) and a four-story, plus two future stories, parking garage; to be built in the location of an existing two-story medical office building and an asphalt parking lot; a Bed Tower and Surgery Addition [9-story bed structure, 2-story surgery addition/podium, renovated parking, crawl space]; and a Central Energy Plant [2-Story Central Energy Plant (CEP), 2-level Piping Corridor Link (PCL), Renovated Paving, Potential Loading Dock Addition, and 1-Story Addition. PSI completed a design-level geotechnical engineering investigation including laboratory testing, site geology investigation, subsurface conditions profiles, with a final report which included foundation discussion and recommendations and extensive construction considerations. Role: Geotechnical Engineering of Record		
	(1) TITLE AND LOCATION (<i>City and State</i>) Proposed 20-story Tower Miami, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) Ongoing
e.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Based on PSI's review of Google Earth Pro Aerial Photographs, the site appeared to have been a paved parking lot from 1994 through 2010. The paved parking lot was shown to be demolished in 2013 and no major changes are shown in the later aerial photographs. PSI's scope of services included desktop review of generally available public information, i.e., NRCS, USGS databases; field exploration consisting of drilling and sampling of the subsurface materials and observation of current groundwater levels at the site; laboratory testing of the subsurface materials; and performing engineering analysis and providing geotechnical recommendations in written report format. Role: Geotechnical Engineering of Record		
	(1) TITLE AND LOCATION (<i>City and State</i>) CAT South Parking Lot Expansion Miami Lakes, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) Ongoing
f.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The proposed project consists of the reconfiguration and expansion of the existing parking lot on the south side of the existing Caterpillar facility located at 15550 NW 59th Avenue in Miami Lakes, Florida. The proposed project will also encompass a new passenger drop-off area in front of the existing Warehouse Building. Role: Geotechnical Engineering of Record		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Lloyd Lasher, PE	13. ROLE IN THIS CONTRACT Geotechnical Services Senior Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 25	b. WITH CURRENT FIRM 21

15. FIRM NAME AND LOCATION (City and State)
 Professional Service Industries, Inc. (an Intertek Company) | Tampa, Florida

16. EDUCATION (DEGREE AND SPECIALIZATION) <ul style="list-style-type: none"> BSCE, Florida Institute of Technology, 1996 	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) <ul style="list-style-type: none"> Professional Engineer - Florida - #56794 Professional Engineer - Colorado - #47348
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
 Mr. Lasher has 23 years of experience in geotechnical explorations and evaluations for transportation, municipal, commercial, and industrial projects. His experience includes subsidence investigations, shallow and deep foundation analyses and pavement design. Mr. Lasher has been involved in roadway, bridge, retaining wall, retention pond, ground subsidence and vibration monitoring projects, as well as a variety of single and multi-story structures. Additionally, Mr. Lasher has experience in utilization of the Pile Driving Analyzer (PDA) and Pile Integrity Tester (PIT).

Organizations/Affiliations: American Society of Civil Engineers (ASCE)

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Florida Department of Transportation Geotechnical Design Consultant Continuing Services Contract District 1	2017 to Present	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Contract Manager for continuing services contract to provide miscellaneous geotechnical services on a variety of work orders. Services have included drilling, laboratory testing, geotechnical report production, dynamic pile testing, sinkhole and pavement evaluations and emergency response services throughout the District. Role: Senior Engineer.		
b.	Florida Department of Transportation Geotechnical Design Consultant Continuing Services Contract District 7	2017 to Present	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Contract Manager for continuing services contract to provide miscellaneous geotechnical services on a variety of work orders. Services have included drilling, laboratory testing, geotechnical report production, dynamic pile testing, sinkhole and pavement evaluations and emergency response services throughout the District. Role: Senior Engineer.		
c.	I-75 (SR 93) PD&E Study from North of SR 52 to South of CR 476B, District Seven, Pasco County, Florida	2018-Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Supervised drilling, laboratory testing and geotechnical report production. Project corridor included shallow clay, rock and organic (muck) materials. Services included estimation of seasonal high groundwater levels, evaluation of foundation alternatives and potential for sinkhole development. Role: Senior Engineer		

	(1) TITLE AND LOCATION (<i>City and State</i>) SR 400 (I-4) Segment 3, District Seven, Hillsborough County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016	CONSTRUCTION (If applicable) N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Supervised subsurface explorations, laboratory testing, post design services and recommendations for foundations, pavement, and retention/detention areas for proposed roadway improvements. Planned improvements included reconstructing I-4 with (6) traffic lanes, side streets, and associated ramps along 5.5 kilometers of the I-4 corridor from approximately 14 th Street to 50 th Street. Improvements also included associated retaining walls, noise walls, drainage structures, and culverts, including widening or replacement of (18) bridges. Role: Senior Engineer.		
	(1) TITLE AND LOCATION (<i>City and State</i>) Memorial Highway (SR 60), FDOT District Seven, Hillsborough County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2018	CONSTRUCTION (If applicable) N/A
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Performed subsurface explorations, supervised laboratory testing program and provided recommendations for foundations incorporated with the proposed roadway improvements. Planned improvements included reconstruction and widening of the approximately 3.7 kilometers of existing roadway including (5) bridge structures and associated wall structures including design of an approximately 800-foot soldier pile/panel bulkhead wall along an existing canal. Role: Senior Engineer		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Nayan Saha, PE	13. ROLE IN THIS CONTRACT Senior Geotechnical Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 14	b. WITH CURRENT FIRM 3

15. FIRM NAME AND LOCATION (City and State)
Professional Service Industries, Inc., Tampa, Florida

16. EDUCATION (DEGREE AND SPECIALIZATION) MSCE, University of New Mexico – Albuquerque, USA, 2008 BSCE, Bangladesh University of Engineering & Technology– Dhaka, Bangladesh, 2004	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) License Professional Engineer, #81635, Florida License Professional Engineer, #42171-6, Wisconsin
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
Mr. Saha has over 13 years of experience as a geotechnical engineer. He has been serving as geotechnical design lead in multiple major projects for Intertek-PSI Tampa office. His experience includes roadway, bridge, dam, levee and embankment, earth retaining structure, subgrade evaluation and soil improvement projects where he has performed shallow and deep foundation analyses including driven piles, redundant and non-redundant drilled shafts, retaining wall and soil anchor system design, settlement and slope stability analyses, and pavement evaluation. Mr. Saha has provided engineering support for multiple DOTs (FDOT, WisDOT, IDOT and NMDOT), other local governments, airports and private sectors projects. Mr. Saha has also provided technical support on federal government projects (US Army Corps and Veteran Affairs).

Organizations/Affiliations: American Society of Civil Engineers (ASCE), American Society of Highway Engineers (ASHE)

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (CITY AND STATE) Selmon Expressway West Extension Hillsborough County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015 – 2019	CONSTRUCTION (IF APPLICABLE) N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mr. Saha is responsible for supervising geotechnical testing program, designing bridge foundations consisting drilled shafts and driven piles, and providing geotechnical engineering recommendations for retaining walls, roadways, and miscellaneous structures. Role: Senior Geotechnical Engineer		
b.	(1) TITLE AND LOCATION (CITY AND STATE) I-95 Express Lanes and Ramp Signals Project- Design Build, Broward County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015 - Ongoing	CONSTRUCTION (IF APPLICABLE) Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Performed geotechnical exploration and design of proposed widening along I-95 including adding lanes, widening existing bridges, and construction of new bridges, MSE walls, sound walls, ponds, overhead signs, ITS structures and toll gantries. Role: Senior Geotechnical Engineer / Project Manager		
c.	(1) TITLE AND LOCATION (CITY AND STATE) SR 173 (Blue Angel Parkway) Widening Project, Escambia County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016 - Ongoing	CONSTRUCTION (IF APPLICABLE) Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The project consists of constructing additional lanes, reconstruction of the existing roadway, construction of ponds and stormwater systems with overall drainage improvement and construction of traffic signals. Role: Senior Geotechnical Engineer / Project Manager		

(1) TITLE AND LOCATION (CITY AND STATE) Tampa Bay NEXT Hillsborough County, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2017-Ongoing	CONSTRUCTION (IF APPLICABLE) N/A
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm		
<p>d. The objective of this project is conducting preliminary geotechnical exploration to support FDOT and General Engineering Consultant in the development of design-build concept plans and a request for proposal for proposed improvement along I-275 designated as Tampa Bay Next (TB Next) in Hillsborough County, Florida. Leading the subsurface soil exploration program including SPT soil borings, rock coring, auger borings, field permeability tests, reviewing the laboratory test results, and developing geotechnical engineering reports for bridges, retaining walls and drainage structures.</p> <p>Role: Senior Geotechnical Engineer / Project Manager.</p>		
(1) TITLE AND LOCATION (CITY AND STATE) City of Tampa - McKay Bay Waste Transfer Station, Hillsborough County, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2017-2018	CONSTRUCTION (IF APPLICABLE) N/A
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm		
<p>e. The project site is located east/southeast of the intersection of 34th Street and Clark Street, on a peninsula surrounded on the east, south, and west sides by McKay Bay. Intertek-PSI's geotechnical engineering scope for this project includes performing geotechnical field and laboratory explorations and providing geotechnical engineering recommendations for the proposed new waste transfer station building, employee building, several new ramps for car and truck access to the elevated features, parking lots and retaining walls. Ground improvement system was recommended based on the observed soil conditions in this project.</p> <p>Role: Senior Geotechnical Engineer.</p>		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME James Kenney	13. ROLE IN THIS CONTRACT West Florida Manager	14. YEARS EXPERIENCE	
		a. TOTAL 18	b. WITH CURRENT FIRM 18

15. FIRM NAME AND LOCATION (City and State)
 Professional Service Industries, Inc. (an Intertek Company) | West Florida

16. EDUCATION (Degree and Specialization) <ul style="list-style-type: none"> BSCE, Ohio State University, 2004 	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) <ul style="list-style-type: none"> PSI Project Manager Certification Program Manager-In-Training Program Radiation Safety Officer/Instructor
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
 Mr. Kenney is the West Florida Manager for PSI’s operation in Western Florida. Since joining PSI, Mr. Kenney gained project management experience in the areas of construction inspection, threshold inspection, as well as field and laboratory testing of soils, asphalt, and concrete at the Tampa location. Mr. Kenney is also responsible for marketing PSI’s services to various clients that we serve in West Central Florida. A highly technical background demonstrated field and project management experience have proven to be an asset for a wide range of private and public projects.

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Professional Geotechnical and Material Testing Services Continuing Professional Services Contracts - Pasco County and Pasco County Utilities Engineering	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project consists of providing and coordinating geotechnical and materials testing professional services to Pasco County for individual Task Work Order and Emergency Response work assignments when requested. Serving as the Contract Manager.		
b.	Continuing Contract for Professional Engineering Services – Citrus County	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project consists of providing and coordinating geotechnical and materials testing professional services to Citrus County for individual Task Work Order and Emergency Response work assignments when requested. Serving as the Contract Manager.		
c.	Florida Department of Transportation Geotechnical Design Consultant Continuing Services Contract District 1	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project consists of providing and coordinating geotechnical professional services to the Florida Department of Transportation (FDOT) for individual Task Work Order work assignments as needed for District 1. Serving as the Contract Manager.		
d.	Florida Department of Transportation Geotechnical Design Consultant Continuing Services Contract District 7	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project consists of providing and coordinating geotechnical professional services to the Florida Department of Transportation (FDOT) for individual Task Work Order work assignments as needed for District 7. Serving as the Contract Manager.		
e.	Midtown Tampa Tampa, Florida	2019	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Provided environmental, geotechnical, and construction material testing services for mixed-use Midtown Tampa development. The development consists of 1.8 million square feet of retail, residential, office, entertainment, hospitality, and parking space. Served as the Contract Manager		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Muthanna Al Saadi	13. ROLE IN THIS CONTRACT Staff Engineer, Branch Manager	14. YEARS EXPERIENCE	
		a. TOTAL 14	b. WITH CURRENT FIRM 3

15. FIRM NAME AND LOCATION (City and State)
 Professional Service Industries, Inc. (an Intertek Company) | Hudson, Florida

16. EDUCATION (DEGREE AND SPECIALIZATION) BSCE, Baghdad University of Engineering and Technology, 2007	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) License Professional Engineer, #81635, Florida License Professional Engineer, #42171-6, Wisconsin
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
 Mr. Al Saadi is the current Branch Manager of the PSI Hudson office. His experiences include working on roadways, subgrade evaluation and soil improvement projects where he has performed, settlement and pavement evaluation. Mr. Al Saadi has worked on many bridge and roadway projects for the Florida Department of Transportation (FDOT), Districts 1 and 7. In addition to FDOT work, Mr. Al Saadi also has experience in private sector geotechnical engineering, field engineering/testing, construction management, threshold inspections, pile inspections, and material testing.

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (IF APPLICABLE)
a.	Tampa Bay NEXT Hillsborough County, FL	2017	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The objective of this project is conducting preliminary geotechnical explorations to support FDOT and General Engineering Consultants (GEC) in the development of design-build concept plans for proposed highway improvements along all major roadways in the Tampa Bay Florida area. These planned improvements include addition of lanes in each direction, adding new bridges, replacing and widening of the existing bridges, and the design/construction of new MSE walls to accommodate the widening of the roadways. Also included are replacements of overhead sign structures, installation of noise barrier walls and construction of ponds and swales to maintain adequate drainage within the right-of-way. Mr. Al Saadi works as a staff geotechnical engineer and project manager for this wide-ranging project. Role: Staff Engineer		
b.	FDOT Districtwide Geotechnical Engineering Services Contract D1, D7, D4 and D6	2017	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mr. Al Saadi has been serving as the staff engineer for Districtwide Geotechnical Engineering Services Contract with FDOT D1 and D7. His role primarily consists of project management with Mr. Al Saadi primarily responsible for rapid and efficient emergency response. Role: Staff Engineer		
c.	James A. Haley Veterans Association Hospital New Bed Tower. Tampa, Florida	2017-2019	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mr. Al Saadi served as on-site engineering representative during geotechnical drilling operations and auger cast in place pile installation. He coordinated with construction contractors and civilians to facilitate efficient and effective working operations while verifying drilling and foundation installation processes were maintained to established standards. Role: Staff Engineer		


	(1) TITLE AND LOCATION <i>(City and State)</i> Sugarloaf Parkway Industrial Campus Lawrenceville, Georgia	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2018-2019	CONSTRUCTION (IF APPLICABLE) N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mr. Al Saadi served as the lead project manager overseeing the planning and execution of a robust geotechnical exploration program for this project. The program included the completion of 197 Standard Penetration Test (SPT) borings within the overall development area. Mr. Al Saadi was also responsible for the review of recovered soil samples, creation of geotechnical soil boring logs, and the initial geotechnical analysis of those boring results for this project. In doing so, Mr. Al Saadi estimated ground movements and settlements across the nearly 200 acre site including considering fill loads ranging from as little as 2 feet to as much as 32 feet compared to existing grade. Role: Project Manager		<input checked="" type="checkbox"/> Check if project performed with current firm
	(1) TITLE AND LOCATION <i>(City and State)</i> HUB 1 and HUB 2, Gainesville, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2018-2019	CONSTRUCTION (IF APPLICABLE) N/A
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mr. Al Saadi Served as the Threshold Representative for the threshold inspection of a two multi-family apartments and multi-story Garage. Services provided included structural and reinforcing steel inspection. Role: Threshold Representative		<input checked="" type="checkbox"/> Check if project performed with current firm

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Carrie Harkin	13. ROLE IN THIS CONTRACT Construction Services Project Manager	14. YEARS EXPERIENCE	
		a. TOTAL 26	b. WITH CURRENT FIRM 25

15. FIRM NAME AND LOCATION (City and State)

 Professional Service Industries, Inc, (an Intertek Company) | Hudson, Florida

16. EDUCATION (DEGREE AND SPECIALIZATION)

- Wheaton High School
- Contractors Institute

17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)

- Project Manager Certification Training 2004
- PSI Based Safety Training

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Mrs. Harkin has worked in the Hudson, Florida branch for 25 years starting as a Clerical Administrator and obtained her Project Manager Certification as well as attending the Contractors Institute in Hudson, Florida. Although Mrs. Harkin does not perform work in the field, she is familiar with all field-testing procedures as well as equipment used and is very familiar with all testing specifications for the counties the Hudson Branch works in. Her continuous training through PSI has enhanced her capabilities in all aspects of office, site, and laboratory areas. In addition, Mrs. Harkin has gained experience by working with the Florida Department of Transportation and is FDOT CQR Certified with the required security clearance needed to perform her duties. Mrs. Harkin has been involved with all Construction Service projects since her start date in 1997 which includes, but is not limited to project set up, client contact, bid take-offs, project close-out, scheduling, billing, business development, change orders and preparation of Applications for Payment and Schedule of Fees as well as proposals, she is also the main point of contact for several General Contractors who depend on her knowledge and attention to detail to get RFP's to the correct PSI offices. Additionally, Mrs. Harkin is highly proficient in reviewing and proofing of reports generated by the Geotechnical Department as well as Submittals for various entities and Contracts.

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Oak Hill Hospital Brooksville, Florida	2013	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction Material Testing and Threshold Inspection Services Project Manager for site preparation and construction of new Oak Hill Hospital Addition. Scope of project included field density testing, and sampling and testing services for concrete, asphalt, structural steel, and included threshold inspection services. Role: Project Manager		
b.	CR 486 Improvements: North Ottawa to Forest Ridge Blvd. Lecanto, Florida	2009	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction and Material Testing Project Manager. PSI provided materials testing and inspection services for roadway expansion and improvements. Scope of work included compaction testing of soils and testing of concrete and asphalt. Role: Project Manager		
c.	North Central Transmission Mains – Force Main & Reclaimed Water Land O' Lakes, Florida	2012	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction and Material Testing Branch Manager during the installation of two (2) transmission pipelines and a fiberoptic cable communication line in North-Central Pasco County along a Withlacoochee River Electric Cooperative (WREC) power corridor from the Shady Hills Wastewater Treatment Facility (WWTF) east to SR 52, and along US Hwy 41 between the WREC corridor and Central Ave. Scope of work included compaction testing of soils, and sampling and testing services of concrete and asphalt. Role: Project Manager		

	(1) TITLE AND LOCATION (<i>City and State</i>) Central Landfill Leachate Force Main Lecanto, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015	CONSTRUCTION (If applicable) N/A
d.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction and Material Testing & Construction Engineering and Inspection Project Manager for Force Main installation. The project was a FEMA federally funded force main project along CR 491 into the Central Landfill site in Citrus County, FL. A PSI field representative was onsite monitoring all daily construction activities. Documentation and photographs of work progress was required, and records maintained. In addition, to field observation, contract compliance and administration was performed by PSI as well. Role: Project Manager		
	(1) TITLE AND LOCATION (<i>City and State</i>) Schrader Elementary School Redevelopment New Port Richey, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2014	CONSTRUCTION (If applicable) N/A
e.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction Material Testing Project Manager for site preparation and construction of new Schrader Elementary School Campus. Scope of project included field density testing, and sampling and testing services for concrete, steel, and asphalt. Role: Project Manager		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <p style="text-align: center;">1</p>
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21. TITLE AND LOCATION (City and State) Solid Waste Administration Building New Port Richey, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION

a. CLIENT NAME Pasco County Solid Waste Department	b. POINT OF CONTACT NAME Mr. Justin Roessler	c. POINT OF CONTACT TELEPHONE NUMBER 727-857-2780
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost.)

PSI has completed a geotechnical exploration for the proposed Pasco County Facilities Management Department Administration Building project to be located at the end of Bryan Court west of Softwind Lane in Spring Hill, Pasco County, Florida.

The project included the construction of a new administration building, stormwater ponds, and paved parking/driving areas to access the planned building structure. The developments will be located near the Pasco County Resource Recovery Facility. The building structure will be one-story with a plan area of approximately 5,500 square feet with an attached canopy comprising a plan area of approximately 500 square feet on the east side of the building. Corresponding parking and driving areas are planned for the land located immediately east of the proposed building with a stormwater management system planned further east of the proposed pavement areas. All of the proposed development will be south of Bryan Court.'

The purpose of our exploration was to provide geotechnical engineering recommendations to guide the design and construction of the proposed development. Subsurface conditions at the site were explored by performing the following:

- A specialized firm was subcontracted to perform a limited Ground Penetrating Radar (GPR) survey within accessible areas of the proposed building structure. The GPR readings were performed along perpendicular transects ranging from 5 to 20 foot spacing. Underground utilities identified by the GPR survey were field marked and included on the GPR figure as requested. The intention of the GPR survey was to identify potential subsurface anomaly features common and to assist in locating underground subsurface utilities within the survey area.
- Standard Penetration Test (SPT) borings SPT-1 through SPT-4 were performed approximately in the planned building development footprint at requested locations and advanced to a termination depth of approximately 50 feet below existing grade.
- Standard Penetration Test (SPT) borings SW-1 through SW-3 were performed in the planned stormwater management areas at requested locations and advanced to an approximate depth of 15 feet below the existing ground surface.
- Standard Penetration Test (SPT) borings AR-1 through AR-5 were performed in the planned pavement areas at requested locations and advanced to an approximate depth of 10 feet below the existing ground surface.

Ultimately, the information collected throughout the course of subsurface exploration activities was used to prepare geotechnical recommendations to guide the design and construction of the project. Among the provided recommendations were discussions regarding site suitability, site preparation, shallow foundation systems, slab-on-grade floor systems, and minimum pavement sections for flexible and rigid pavements.

PSI Fees: \$11,768.00

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Professional Service Industries, Inc.	(2) FIRM LOCATION Hudson, FL	(3) ROLE Geotechnical Engineering
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <p style="text-align: center;">2</p>
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21. TITLE AND LOCATION (City and State) Multi-Purpose Sports Complex Wesley Chapel, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2017	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION		
a. CLIENT NAME Pasco County	b. POINT OF CONTACT NAME Mr. Timothy Wilson	c. POINT OF CONTACT TELEPHONE NUMBER 727-834-3282

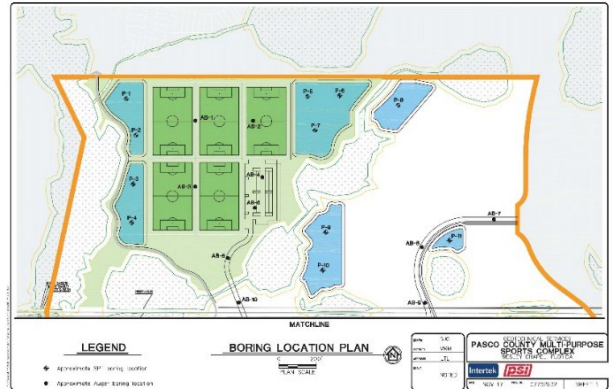
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost.)

PSI has completed a geotechnical exploration for the proposed Pasco County Multi-Purpose Sports Complex project to be located off Mansfield Boulevard in Wesley Chapel, Florida.

It was understood a new development is being considered for an undeveloped site located on the west side of Mansfield Boulevard in Wesley Chapel, Florida.

The proposed project would consist of the construction of the following:

- One-story indoor sports building with a plan area of approximately 100,000 square feet.
- Twelve ponds.
- Seven soccer fields.
- Pavement areas.
- Grass parking area.



The purpose of our exploration was to provide geotechnical engineering recommendations to guide the design and construction of the proposed development. Subsurface conditions at the site were explored by performing the following:

- Standard Penetration Test (SPT) borings B-1 through B-16 were performed in the proposed indoor sports building area to depths of approximately 25 feet below existing grade.
- SPT borings P-1 through P-18 were performed in proposed pond areas to depths of approximately 30 to 35 feet below existing grade. Borings P-4 and P-6 were extended due to very loose soil conditions at the planned boring termination depth.
- Auger borings AB-1, AB-2, AB-3, AB-13, and AB-14 were performed in proposed soccer field areas to depths of approximately 8 feet below existing grade.
- Auger borings AB-4 through AB-10, AB-12, and AB-15 through AB-25 were performed in proposed pavement areas to depths of approximately 8 feet below existing grade.
- Auger boring AB-11 was performed in the grass parking area to a depth of approximately 8 feet below existing grade.

PSI Fees: \$ 22,830.00

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME Professional Service Industries, Inc.	(2) FIRM LOCATION Hudson, FL	(3) ROLE Geotechnical Engineering

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <p style="text-align: center;">3</p>
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21. TITLE AND LOCATION (City and State) Hernando County Treatment Plant Brooksville Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2019	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION

a. CLIENT NAME Cardno	b. POINT OF CONTACT NAME Mr. Alan Schaffer	c. POINT OF CONTACT TELEPHONE NUMBER 352-754-1471
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost.)

PSI has completed a geotechnical exploration for Phase III of the proposed Hernando County Wastewater Treatment Plant (WWTP) expansion at 1400 Downwind Way in Brooksville, Florida.

The project consisted of expansion at the existing Hernando County WWTP in Brooksville, Florida. PSI performed geotechnical explorations for previous expansions at the site and our findings were issued in reports dated March and April 2014 (PSI Project Nos. 0390849 and 0390943). The new expansion project will be completed in two phases. This study addressed the following improvements for Phase III:

- Cast-in-place concrete oxidation ditch with a plan area of approximately 28,700 square feet.
- Fuel tank and generator pad with a plan area of approximately 900 square feet.
- Effluent filters with a total plan area of approximately 3,400 square feet.
- Filter compressed air system 950 square feet.
- Rapid Infiltration Basin (RIB) expansion. The RIB expansion area will be approximately 80 acres.

The purpose of our exploration was to provide geotechnical engineering recommendations to guide the design and construction of the proposed construction. Subsurface conditions at the site were explored by performing the following.

- PSI subcontracted a specialized firm to perform a limited Ground Penetrating Radar (GPR) survey within the oxidation ditch, fuel tank/generator pad, effluent filters, and filter compressed air system footprints.
- Standard Penetration Test (SPT) borings B-1 and B-2 were performed within/near the proposed oxidation ditch footprint to depths of approximately 65 feet and 75 feet respectively below the existing ground surface (bgs).
- SPT boring B-3 was performed within/near the proposed fuel tank/generator pad to a depth of approximately 65 feet bgs.
- SPT boring B-4 was performed within/near the proposed effluent filters to a depth of approximately 65 feet bgs.
- SPT boring B-5 was performed within/near the proposed filter compressed air system to a depth of approximately 70 feet bgs.
- SPT borings SPT-1 through SPT-15 were performed within the proposed RIB expansion area to a depth of approximately 50 feet bgs. At locations SPT-3, SPT-5, SPT-9, and SPT-11 a temporary piezometer was installed to a depth of 50 feet bgs. Piezometer readings were performed once per week for three weeks after installation (3 total readings after installation).

PSI Fees: \$ 2,800.00

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Professional Service Industries, Inc.	(2) FIRM LOCATION Hudson, FL	(3) ROLE Geotechnical Engineering
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <p style="text-align: center;">4</p>
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21. TITLE AND LOCATION (City and State) Kirkland Ranch Academy Of Innovation – East Central Technical School Wesley Chapel, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION

a. CLIENT NAME Pasco County School Board	b. POINT OF CONTACT NAME Mr. Joseph Lee	c. POINT OF CONTACT TELEPHONE NUMBER 863-519-4227
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost.)



A new development was being considered for an undeveloped parcel located southeast of the intersection of County Road 577 and Kiefer Road in Wesley Chapel, Florida. The proposed project consisted of the construction of a new two-story high school with a plan area in the range of 178,000 to 230,000 square feet. Construction also included several ponds, pavements, and athletic fields. The below geotechnical services performed for this project consisted of the following:

- In the proposed building area, 10 Standard Penetration Test (SPT) borings were performed to depths of approximately 40 feet below existing grade and 10 SPT borings were performed to depths of approximately 20 feet below existing grade.
- In the proposed pond areas, 13 SPT borings were performed to depths of approximately 20 feet below existing grade.
- In the proposed pavement and athletic field areas, 25 hand auger borings were performed to depths of up to 6 feet below existing grade. Consideration was given regarding the limitations that soil and groundwater conditions may have presented during the course of performing hand augers.

Upon commencement of construction for the new high school, PSI performed construction materials testing and inspection services which included field services, sitework, building areas, pavement area, professional services and special inspections services.

PSI Fees: \$ 295,700.00

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Professional Service Industries, Inc.	(2) FIRM LOCATION Hudson, FL	(3) ROLE Geotechnical Exploration Services & Soils and Construction Materials Testing
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 5
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21. TITLE AND LOCATION (City and State) Sinkhole Investigation Lake Padgett Estates, Land O' Lakes, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2017	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION

a. CLIENT NAME Pasco County Emergency Management	b. POINT OF CONTACT NAME Mr. Kevin Guthrie	c. POINT OF CONTACT TELEPHONE NUMBER 727-847-2411
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost.)

In 2017, one of the largest sinkholes to impact the Tampa Bay Region in recent memory was observed in Lake Padgett Estates of Land O' Lakes, Florida. The sinkhole eventually grew to an approximate diameter encompassing 255 linear feet and impacted an entire residential subdivision including swallowing several residential homes, portions of the subdivision roadway, and portions of the right-of-way.

Through our continuing services contract with Pasco County, PSI provided emergency geotechnical engineering services to evaluate the stability of the roadways and corresponding right-of-ways adjacent to the sinkhole. Our subsurface exploration efforts for this project were wide ranging and encompassed traditional GPR geophysical surveying, Electrical Resistivity Imaging (ERI) advanced geophysical surveying, Standard Penetration Test soil borings, and Cone Penetration Test (CPT) soundings. These extensively and precarious subsurface exploration activities were conducted in a highly demanding and high-profile environment. Despite the challenges, we were able to provide rapid responsiveness (within 18 hours of project notice) as well as prompt professional services to our client (Pasco County).

Our subsurface exploration services for this project culminated in a geotechnical engineering services report which presented a thorough understanding of the geologic conditions present across the site at accessible testing locations. Discussions related to the relative potential for future karst related subsidence activity as well as potential remediation and/or redevelopment alternatives were presented therein. As part of our services, PSI provided real-time safety related evaluation and consulting work to augment the efforts of the Pasco Emergency Management Department from the field.



PSI Fees: \$ 72,546.50

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Professional Service Industries, Inc.	(2) FIRM LOCATION Hudson, FL	(3) ROLE Geotechnical Engineering
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <p style="text-align: center;">6</p>
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21. TITLE AND LOCATION (City and State) Tower Road Forcemain Odessa, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION

a. CLIENT NAME Florida Design Consultants	b. POINT OF CONTACT NAME Mr. James Choncholas	c. POINT OF CONTACT TELEPHONE NUMBER 800-532-1047
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost.)

PSI completed a geotechnical exploration to support the design and construction of a horizontally directionally drilled (HDD) force main pipeline to be located along Tower Road in Odessa, Florida.

The project consisted of the replacement of approximately 6,600 linear feet of force main from approximately the northeast corner of SR 54 and Gunn Highway and is set to run east-northeast along the old railroad right-of-way and terminating at the rear side of the Asturia Subdivision, in Odessa, Florida. At the time of our involvement, existing 8-inch PVC pipe was planned to be grouted and abandoned-in-place. HDD installation of the proposed force main was set to include the installation of a 14-inch to 18-inch diameter pipe buried approximately 20 to 30 feet below the existing ground surface on average across the length of installation.

The purpose of our exploration was to obtain relevant geologic soil column information at various locations along the proposed HDD alignment. Our services included the performance of a series of soil borings ranging from 5 feet to 25 feet below the existing ground surface. The results of our field exploration efforts were discussed in detail in a geotechnical exploration services report which included a discussion of the overall course of study conducted, results of the soil borings, and a discussion regarding relevant geologic conditions revealed by our borings which may impact the construction of the HDD pipeline and its overall performance over time.

PSI Fees: \$ 7,610.00

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Professional Service Industries, Inc.	(2) FIRM LOCATION Hudson, FL	(3) ROLE Geotechnical Engineering
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 7
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21. TITLE AND LOCATION (City and State) Zephyrhills Wastewater Treatment Facility Zephyrhills, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2018	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION

a. CLIENT NAME Jones Edmunds	b. POINT OF CONTACT NAME Anthony R. Holmes, P	c. POINT OF CONTACT TELEPHONE NUMBER (813) 258-0703
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost.)

Professional Service Industries, Inc. (PSI) provided geotechnical exploration and geotechnical design recommendations for proposed upgrades to the existing Zephyrhills Wastewater Treatment Facility (WWTF) located at 39825 Alston Avenue in Zephyrhills, Florida. The City of Zephyrhills was considering improvements and Advanced Water Treatment (AWT) upgrades to the facility.

The purpose of our exploration was to provide geotechnical engineering recommendations to guide the design and construction of the proposed development.

Subsurface conditions at the site were explored by performing the following:

- A geophysical survey consisting of Ground Penetrating Radar (GPR) was performed by GeoView, Inc. within the approximate proposed upgrade area.
- Standard Penetration Test (SPT) borings B-1 through B-5 were performed within the proposed upgrade area to depths of approximately 35 to 75 feet below existing grade.
- Hand auger borings HA-2, HA-4, and HA-5 were performed within the proposed upgrade area on the existing pond side slope to a depth of approximately 5 feet below existing grade.
- A temporary piezometer was installed adjacent to the B-5 boring location to a depth of approximately 12 feet below existing grade.

PSI fees: \$14,900

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Professional Service Industries, Inc.	(2) FIRM LOCATION Hudson, FL	(3) ROLE Geotechnical Engineering
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 8
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21. TITLE AND LOCATION (City and State) Hillsborough River State Park Hillsborough County, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION

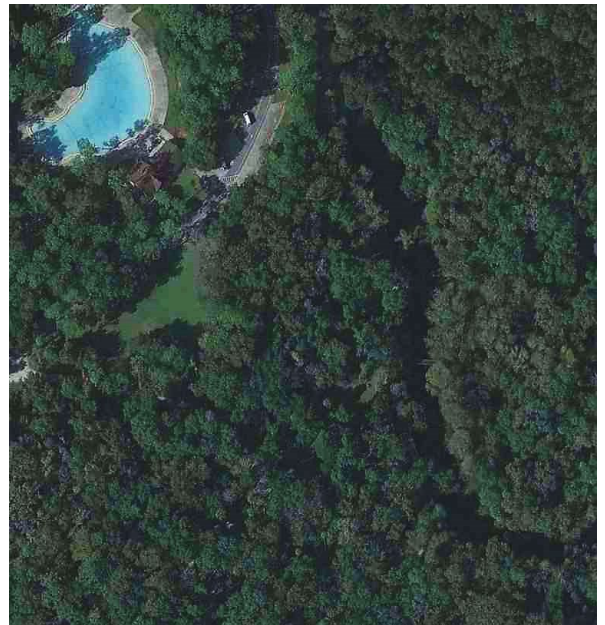
a. CLIENT NAME JGP Structural Group	b. POINT OF CONTACT NAME Mr. Jeff Parzych	c. POINT OF CONTACT TELEPHONE NUMBER 850-574-2888
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost.)

PSI conducted a geotechnical exploration to support the design of a replacement bridge structure at the Hillsborough River State Park. The subject bridge was an existing timber pile pedestrian bridge spanning across the 40+ foot wide Hillsborough River at the park. The bridge was reportedly set to be replaced with a new bridge of like kind following damage from a hurricane the previous year.

Subsurface conditions at the site were explored by performing one Standard Penetration Test (SPT) borings along the southern existing timber bridge abutment area. Additionally, four manually advanced Dynamic Cone Penetration (DCP) tests were performed in the vicinity of the planned improvements along the northern bridge abutment area.

The results of the field exploration were reviewed by an experienced team of geotechnical professionals and appropriate soil properties were assigned to the encountered subsurface materials. Engineering analysis for various pile geometries were performed and a series of pile capacity curves were prepared and submitted in a formal geotechnical exploration services report for this project.



PSI Fees: \$ 2,450.00

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Professional Service Industries, Inc.	(2) FIRM LOCATION Tampa, FL	(3) ROLE Geotechnical Engineering
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 9
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21. TITLE AND LOCATION (City and State) Stone Road Water Main Replacement New Port Richey, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2021	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION		
a. CLIENT NAME Pasco County Utilities Department	b. POINT OF CONTACT NAME Mr. Justin Kise	c. POINT OF CONTACT TELEPHONE NUMBER 813-625-9235

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost.)

PSI has completed a geotechnical exploration for the proposed Force Main pipeline project to be located along the north side of Stone Road in New Port

Richey, Florida. We understand the proposed project consists of the replacement of an existing water main along the north side of Stone Road in Port Richey, Pasco County, Florida. The proposed alignment, depth, type or size of the existing and proposed water main was not provided. We anticipate the pipe to be less than 1-foot in diameter and installed within 5 feet of the current ground surface by conventional cut and cover methods.

The purpose of our exploration was to obtain information on the general subsurface conditions in the project area. Subsurface conditions at the site were explored by performing two Standard Penetration Test (SPT) borings, SPT-1 to a depth of approximately 10 feet below existing grade and SPT-2 to a depth of approximately 15 feet below existing grade. The number of borings, boring locations, and boring depths were requested by Pasco County. The borings were located in the field by estimating distances from known site reference points identified on the site plan boring location request maps provided to PSI.

The SPT borings were advanced utilizing mud rotary drilling methods. In each boring, samples were collected and SPT resistances were measured virtually continuously from 4 feet to boring termination.

The top 4 feet of the SPT borings were manually augered to avoid negatively impacting potential utilities. Drilling and sampling techniques were accomplished in general accordance with ASTM standards. As called for by local regulations, the SPT borings were grouted upon completion.

Representative portions of each sample were returned to our Tampa, Florida Office where they were subjected to laboratory testing and visual classification by a geotechnical engineer. Classifications were primarily performed in general accordance with the Unified Soil Classification System (USCS). The laboratory testing program included gradation analysis and natural moisture content testing on select soil samples. A soil profile was prepared for each borehole indicating lithological materials encountered and any additional pertinent information.

At the conclusion of our field and laboratory work, the data was evaluated by an experienced geotechnical engineer to develop appropriate engineering recommendations.

PSI Fees: \$ 3,750.00

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME Professional Service Industries, Inc.	(2) FIRM LOCATION Hudson, FL	(3) ROLE Geotechnical Engineering

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <p style="text-align: center;">10</p>
---	--

21. TITLE AND LOCATION (City and State) Land O' Lakes Wastewater Treatment Facility Land O' Lakes, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2022	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION		
a. CLIENT NAME Pasco County Utilities	b. POINT OF CONTACT NAME Ibazan N. Ortiz, PE, PMP	c. POINT OF CONTACT TELEPHONE NUMBER (813) 235-6189

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost.)

The proposed project consists of the expansion of the existing Wastewater Treatment Facility located at 6103 Parkway Boulevard in Land O' Lakes, Florida. The project area falls within an existing and operational Wastewater Treatment Facility (WWTF) located in Pasco County, Florida. The facility is located off the southwest corner of Collier Parkway and Parkway Boulevard. Based on review of available satellite imagery, the facility was constructed sometime between 1999 and 2000.



In addition to the multiple wastewater treatment equipment/systems that currently exist throughout the facility, a small single-story office building is located to the northwest portion of the site. Paved driveways provide vehicular access the existing wastewater treatment stations. The existing driveways are paved with asphalt concrete. Along the eastern extent of the facility, there are two rectangular ponds. Both ponds have berms with tops roughly two feet higher than the adjacent existing site grade. Other than the ponds, site grades are relatively flat, consisting of maintained grass areas and pavements.

To evaluate the general subsurface conditions within the project sites, Intertek-PSI drilled and sampled 32 soil borings. All boring depths refer to depths below existing site grade as it existed at the time of our subsurface exploration.

Geophysical Exploration

Prior to commencing our soil boring program, Ground Penetrating Radar (GPR) was used to scan the proposed project areas that were accessible at the time of our field services. The intent of this work was to avoid buried utilities/obstructions at the boring locations. Additionally, the GPR survey was used to identify potentially anomalous subsurface conditions that could indicate sinkhole activity.

In summary, the results of the GPR scanning indicated the presence of seven subsurface anomalies. The apparent vertical relief of the upper portion of the anomaly areas ranged from approximately three to 12 feet as characterized by the observed down warping of the GPR reflectors and localized increase in the depth of penetration of the GPR Signal. To evaluate the subsurface anomalies disclosed by the GPR scanning, SPT borings were located within the suspected anomalous areas.

PSI fees: \$43,955

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME Professional Service Industries, Inc.	(2) FIRM LOCATION Hudson, FL	(3) ROLE Geotechnical Engineering

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Consultant's Past Performance

The PSI team understands and possesses the demonstrated capabilities and experience required to successfully execute and successfully implement the services requested in this RFQ. We have a proven track record of providing as-needed, on-call services with short turn-around times and truncated project schedules. PSI recognizes that a rapid response to project task assignments from the District is critical. PSI is prepared to meet or exceed any response time requirements the District sets forth. The size and experience of the PSI organization allows us to offer and maintain low testing turn-around times relative to our industry. Rapid results lead to project efficiency and in turn, budget savings. Should any unusual condition or technical challenge arise on your projects, our key team members can provide immediate advice and practical solutions.

PSI provides its clients with Information to Build On. This helps our clients in making knowledgeable, cost-effective business decisions that help reduce expenses, improve quality, and decrease liabilities. Our unique combination of local, independent offices and nationwide resources means our project managers have full responsibility for managing your local projects. We also maintain the highest professional and ethical standards, which include an economic awareness to provide the highest quality of personnel and service at a reasonable cost to our clients.

PSI maintains the highest professional and ethical standards, which include an economic awareness to provide the highest quality of personnel and service at a reasonable cost to our clients. Our unique combination of local, independent offices and nationwide resources means our project managers have the full responsibility for managing your local projects, and also have the national resources to handle the most challenging and complex projects, regardless of size.

While PSI's growth has been notable, even more impressive has been our ability to grow without sacrificing our technical knowledge or personalized attention to our clients. Recognition of our valued clients and repeat business has been a key factor in PSI's success. However, our proudest accomplishment is the large number of clients that we have serviced for many years that keep coming back because of our responsiveness, commitment to listening to our clients, and consistent quality of service. With experienced personnel dedicated to providing the highest level of customer service, PSI has built an impressive governmental/municipal client list throughout the State of Florida that includes:

- Hillsborough County
- Pinellas County
- Sarasota County
- Manatee County
- Hardee County
- Pasco County
- City of New Port Richey
- Citrus County
- Hernando County
- Lake County
- Orange County
- Flagler County
- Osceola County
- Brevard County
- Seminole County
- City of Tampa
- City of Lakeland
- City of Orlando
- City of Kissimmee
- City of Ocoee
- City of Sanford
- Palm Beach County
- Palm Beach County School Board
- City of Pompano Beach
- City of Hallandale
- Miami-Dade Public Works
- Broward County
- Broward County Library of Services
- Broward County Aviation
- Broward County Schools
- South Florida Water Management District
- US Army Corp. of Engineers
- Port of Miami
- Miami-Dade County
- Miami-Dade Aviation Department
- Miami-Dade Water and Sewer Department
- Miami-Dade County Public Schools
- Miami-Dade Expressway Authority
- City of Miami
- City of Miami Beach
- City of North Miami Beach
- City of Coral Gables
- Reedy Creek Improvement District
- FDOT District I
- FDOT District VII
- FDOT District IV
- FDOT District V
- South FL Water Mgt. District
- University of South Florida

Geographic Location

Established as a legal entity in Florida in 1975, we have a team of more than 300 professionals located within our offices throughout the state. Our Central Florida operations (Tampa and Orlando) are the largest in the firm, employing over 200 geotechnical, construction materials, environmental engineers, facilities services, technicians, and support staff who have been providing services throughout Florida for 45+ years. **This contract will be serviced by our Hudson and Tampa branch offices.** Additional support can be provided by any of our other Florida locations on an as-needed basis. The addresses for our offices are below:

Hudson Branch

16550 Scheer Blvd, Suite 1
Hudson, Florida 34667

Tampa Branch

5801 Benjamin Center Drive, Suite 112
Tampa, Florida 33634

Willingness to Meet Time and Budget Requirements

PSI is available to handle any additional projects that may come online. We have the capability to provide quality services to the District in a timely manner because of our large staff of professionals. This ability creates a significant advantage for PSI over most of our competition. PSI recognizes that a rapid response to project task assignments from the District is critical. We will do whatever is necessary to supply our services within your scheduling constraints. The PSI Team is also committed to retaining the same key project individuals throughout the contract term.

PSI's ability to meet your requirements is evidenced by our performance and successful completion of numerous, similar type projects and contracts. The nature of PSI's consulting business is the performance of many tasks of relatively short duration for multiple clients. Even our long-term contracts are of the indefinite quantity type, and thus, actual workload is dependent upon the release of individual task authorizations. As a result, no individual staff member is totally dedicated to a single project for long periods of time and we will always have ample field and laboratory capabilities to rapidly and effectively serve the needs of this contract. This operating environment promotes the discipline required to be flexible and sensitive to changing client needs—even during periods of peak demand.

PSI is one of Florida's most respected and trusted engineering firms, and we are dedicated to providing services on time, within budget, and in a professional manner. We have worked throughout the state of Florida since 1975 and thus are very familiar with local procedures, conditions, regulations, and applicable codes.

With experienced personnel dedicated to providing the highest level of customer service, we have maintained more than 40 continuing contracts with requirements similar to those anticipated for this agreement and have provided environmental, geotechnical, and material testing services on thousands of similar projects. Recognition of our valued clients and repeat business has been a key factor in PSI's success.

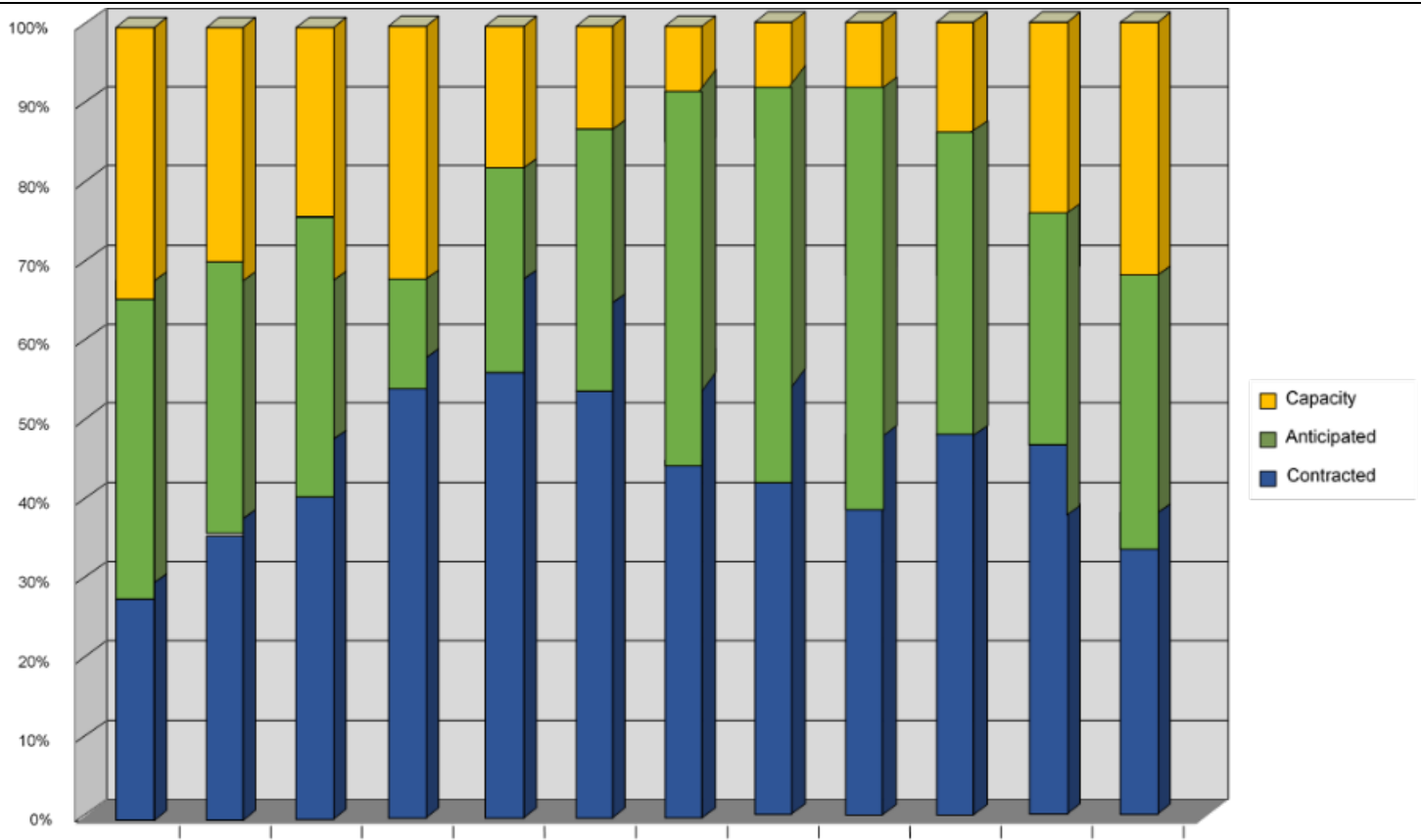
Certified Minority Business Enterprise

PSI is not certified as an MBE and will be performing all services in-house. If outside support is needed, we will enlist our preferred subcontractor, Ambient Technologies, Inc. and its subsidiaries, who is registered as an MBE firm.

Recent, Current and Projected Workloads

The below chart depicts our current and anticipated workload, demonstrating that PSI is available to handle any additional projects that may come online. We have the capacity and ability to provide quality services to the District in a timely manner because of our large staff of professionals. This ability creates a significant advantage for PSI over most of our competition as we are able to provide rapid responses to project task assignments. We will do whatever is necessary to supply our services within your scheduling constraints. The PSI Team is also committed to retaining the same key project individuals throughout the contract term. PSI's ability to meet your requirements is evidenced by our performance and successful completion of numerous similar projects and contracts.

The nature of PSI's consulting business is the performance of many tasks of relatively short duration for multiple clients. Even our long-term contracts are of the indefinite quantity type, and thus, actual workload is dependent upon the release of individual task authorizations. As a result, no individual staff member is totally dedicated to a single project for long periods of time and we will always have ample field and laboratory capabilities to rapidly and effectively serve the needs of this contract. This operating environment promotes the discipline required to be flexible and sensitive to changing client needs—even during periods of peak demand.



Volume of Work Previously Awarded to Consultant by District
 PSI has not completed any work for the District as of yet.

I. AUTHORIZED REPRESENTATIVE
 The foregoing is a statement of facts.

31. SIGNATURE

C. L. Alvies

32. DATE

April 3, 2023

33. NAME AND TITLE

Courtland Alvies, PE, Geotechnical Department Manager

ARCHITECT – ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (If any)
N/A

PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (OR BRANCH OFFICE) NAME intertek psi Professional Service Industries, Inc. (PSI)			3. YEAR ESTABLISHED 1991	4. DUNS NUMBER 06-524-1176
2b. STREET 16550 Scheer Blvd., Suite 1			5. OWNERSHIP a. TYPE Corporation	
2c. CITY Hudson	2d. STATE FL	2e. ZIP CODE 34667	b. SMALL BUSINESS STATUS NA	
6a. POINT OF CONTACT NAME AND TITLE James Kenney, West Florida Manager			7. NAME OF FIRM (If block 2a is a branch office) Professional Service Industries, Inc. (PSI)	
6b. TELEPHONE NUMBER 727-868-9526		6c. E-MAIL ADDRESS james.kenney@intertek.com		
8a. FORMER FIRM NAME(S) (If any) NA			8b. YR ESTABLISHED NA	8c. DUNS NUMBER NA

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	139	1	T02	Testing & Inspection Services	4
12	Civil Engineer	177		S05	Soils & Geologic Studies; Foundations	4
16	Construction Manager	148				
23	Environmental Engineer	64				
24	Environmental Scientist	32				
27	Foundation/Geotechnical Engineer	66				
30	Geologist	84				
36	Industrial Hygienist	46				
42	Mechanical Engineer	5				
48	Project Manager	86	1			
55	Soils Engineer	30	1			
57	Structural Engineer	6				
58	Technician/Analyst	892	6			
	Roofing Consultants	20				
	QA Engineering Specialist	5				
Total		1,800	9			

<p>11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)</p> <table style="width: 100%;"> <tr><td>a. Federal Work</td><td style="text-align: center;">1</td></tr> <tr><td>b. Non-Federal Work</td><td style="text-align: center;">8</td></tr> <tr><td>c. Total Work</td><td style="text-align: center;">8</td></tr> </table>	a. Federal Work	1	b. Non-Federal Work	8	c. Total Work	8	<p>PROFESSIONAL SERVICES REVENUE INDEX NUMBER</p> <table style="width: 100%;"> <tr> <td>1. Less than \$100,000</td> <td>6. \$2 million to less than \$5 million</td> </tr> <tr> <td>2. \$100,000 to less than \$250,000</td> <td>7. \$5 million to less than \$10 million</td> </tr> <tr> <td>3. \$250,000 to less than \$500,000</td> <td>8. \$10 million to less than \$25 million</td> </tr> <tr> <td>4. \$500,000 to less than \$1 million</td> <td>9. \$25 million to less than \$50 million</td> </tr> <tr> <td>5. \$1 million to less than \$2 million</td> <td>10. \$50 million or greater</td> </tr> </table>	1. Less than \$100,000	6. \$2 million to less than \$5 million	2. \$100,000 to less than \$250,000	7. \$5 million to less than \$10 million	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million	4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million	5. \$1 million to less than \$2 million	10. \$50 million or greater
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b. Non-Federal Work	8																
c. Total Work	8																
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4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million																
5. \$1 million to less than \$2 million	10. \$50 million or greater																


12. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts.	
a. SIGNATURE 	b. DATE April 3, 2023
c. NAME AND TITLE James Kenney, West Florida Manager	

ARCHITECT – ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (If any)
N/A


PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (OR BRANCH OFFICE) NAME			3. YEAR ESTABLISHED	4. UNIQUE ENTITY IDENTIFIER
 Professional Service Industries, Inc. (PSI)			1987	KV8KJD9DTKS4
2b. STREET			5. OWNERSHIP	
5801 Benjamin Center Drive, Suite 112			a. TYPE	
2c. CITY			Corporation	
Tampa			2d. STATE	2e. ZIP CODE
			FL	33634
6a. POINT OF CONTACT NAME AND TITLE			7. NAME OF FIRM (If block 2a is a branch office)	
James Kenney, West Florida Manager			Professional Service Industries, Inc. (PSI)	
6b. TELEPHONE NUMBER		6c. E-MAIL ADDRESS		
813-886-1075		james.kenney@intertek.com		
8a. FORMER FIRM NAME(S) (If any)			8b. YR ESTABLISHED	8c. UNIQUE ENTITY IDENTIFIER
NA			N/A	N/A

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	139	3	T02	Testing & Inspection Services	4
12	Civil Engineer	177	3	S05	Soils & Geologic Studies; Foundations	2
16	Construction Manager	148		A10	Asbestos Abatement	2
23	Environmental Engineer	64		E10	Environmental Impact Studies, Assessments or Statements	4
24	Environmental Scientist	32	4	E12	Environmental Remediation	1
27	Foundation/Geotechnical Engineer	66	1	S05	Soils & Geologic Studies; Foundations	2
30	Geologist	84	1			
36	Industrial Hygienist	46	3			
42	Mechanical Engineer	5				
48	Project Manager	86	5			
55	Soils Engineer	30				
57	Structural Engineer	6				
58	Technician/Analyst	892	10			
	Roofing Consultants	20	1			
	QA Engineering Specialist	5				
Total		1,800	30			

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a. Federal Work	1	1. Less than \$100,000	6. \$2 million to less than \$5 million		
b. Non-Federal Work	6	2. \$100,000 to less than \$250,000	7. \$5 million to less than \$10 million		
c. Total Work	6	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million		
		4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million		
		5. \$1 million to less than \$2 million	10. \$50 million or greater		

12. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts.	
a. SIGNATURE	b. DATE
	April 3, 2023
c. NAME AND TITLE	
James Kenney – West Florida Manager	



ENVIRONMENTAL CONSULTING
GEOTECHNICAL ENGINEERING
CONSTRUCTION MATERIALS TESTING & INSPECTION
INDUSTRIAL HYGIENE SERVICES
BUILDING SCIENCE SOLUTIONS
PAVEMENT EVALUATION SERVICES
SPECIALTY ENGINEERING
& TESTING SERVICES



TOTAL QUALITY. ASSURED.

PTC

COMMUNITY DEVELOPMENT DISTRICT

4C

PTC COMMUNITY DEVELOPMENT DISTRICT

DISTRICT SURVEYOR PROPOSALS

COMPETITIVE SELECTION CRITERIA

1) Ability and Adequacy of Professional Personnel (Weight: 25 Points)

Consider the capabilities and experience of key personnel within the firm including certification, training, and education; affiliations and memberships with professional organizations; etc.

2) Consultant's Past Performance (Weight: 30 Points)

Past performance for other Community Development Districts in other contracts; amount of experience on similar projects; character, integrity, reputation, of respondent; etc.

3) Geographic Location (Weight: 5 Points)

Consider the geographic location of the firm's headquarters, offices and personnel in relation to the project.

4) Willingness to Meet Time and Budget Requirements (Weight: 25 Points)

Consider the consultant's ability and desire to meet time and budget requirements including rates, staffing levels and past performance on previous projects; etc.

5) Certified Minority Business Enterprise (Weight: 5 Points)

Consider whether the firm is a Certified Minority Business Enterprise. Award either all eligible points or none.

6) Recent, Current and Projected Workloads (Weight: 5 Points)

Consider the recent, current and projected workloads of the firm.

7) Volume of Work Previously Awarded to Consultant by District (Weight: 5 Points)

Consider the desire to diversify the firms that receive work from the District; etc.

PTC Community Development District
Request for Qualifications – RFQ for Surveying Services

Competitive Selection Criteria

	Ability and Adequacy of Professional Personnel	Consultant's Past Performance	Geographic Location	Willingness to Meet Time and Budget Requirements	Certified Minority Business Enterprise	Recent, Current and Projected Workloads	Volume of Work Previously Awarded to Consultant by District	TOTAL SCORE
<i>weight factor</i>	25	30	5	25	5	5	5	100
NAME OF RESPONDENT								
1 Allen & Company, Inc.								

 Board Member's Signature

 Date

PTC COMMUNITY DEVELOPMENT DISTRICT

DISTRICT ENGINEER PROPOSALS

COMPETITIVE SELECTION CRITERIA

1) Ability and Adequacy of Professional Personnel (Weight: 25 Points)

Consider the capabilities and experience of key personnel within the firm including certification, training, and education; affiliations and memberships with professional organizations; etc.

2) Consultant's Past Performance (Weight: 25 Points)

Past performance for other Community Development Districts in other contracts; amount of experience on similar projects; character, integrity, reputation, of respondent; etc.

3) Geographic Location (Weight: 20 Points)

Consider the geographic location of the firm's headquarters, offices and personnel in relation to the project.

4) Willingness to Meet Time and Budget Requirements (Weight: 15 Points)

Consider the consultant's ability and desire to meet time and budget requirements including rates, staffing levels and past performance on previous projects; etc.

5) Certified Minority Business Enterprise (Weight: 5 Points)

Consider whether the firm is a Certified Minority Business Enterprise. Award either all eligible points or none.

6) Recent, Current and Projected Workloads (Weight: 5 Points)

Consider the recent, current and projected workloads of the firm.

7) Volume of Work Previously Awarded to Consultant by District (Weight: 5 Points)

Consider the desire to diversify the firms that receive work from the District; etc.

PTC Community Development District
Request for Qualifications – RFQ for Geotechnical Engineering Services

Competitive Selection Criteria

	Ability and Adequacy of Professional Personnel	Consultant's Past Performance	Geographic Location	Willingness to Meet Time and Budget Requirements	Certified Minority Business Enterprise	Recent, Current and Projected Workloads	Volume of Work Previously Awarded to Consultant by District	TOTAL SCORE
<i>weight factor</i>	25	25	20	15	5	5	5	100
NAME OF RESPONDENT								
1 Mortensen Engineering, Inc.								
2 Professional Service Industries, Inc.								

 Board Member's Signature

 Date

PTC

COMMUNITY DEVELOPMENT DISTRICT

4DI

**AGREEMENT BETWEEN PTC COMMUNITY DEVELOPMENT DISTRICT AND
[GEOTECHNICAL ENGINEER] FOR
GEOTECHNICAL ENGINEERING SERVICES**

THIS AGREEMENT (“**Agreement**”) is made and entered into this ____ day of April, 2023, by and between:

PTC COMMUNITY DEVELOPMENT DISTRICT, a local unit of special-purpose government established pursuant to Chapter 190, *Florida Statutes*, and located in Pasco County, whose address is c/o Wrathell, Hunt and Associates, LLC, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431 (the “**District**”); and

[GEOTECHNICAL ENGINEER], a _____, with a mailing address of _____ (“**Engineer**” and, together with the District, “**Parties**”).

RECITALS

WHEREAS, the District is a local unit of special-purpose government established pursuant to the Uniform Community Development District Act of 1980, as codified in Chapter 190, *Florida Statutes* (“**Act**”), as amended; and

WHEREAS, the District is authorized to plan, finance, construct, install, acquire and/or maintain improvements, facilities and services in conjunction with the development of the lands within the District; and

WHEREAS, pursuant to Sections 190.033 and 287.055, *Florida Statutes*, the District solicited proposals from qualified firms to provide geotechnical engineering services on a continuing basis; and

WHEREAS, the Engineer submitted a proposal to serve in this capacity; and

WHEREAS, the District's Board of Supervisors (“**Board**”) determined Engineer as the most qualified firm to provide geotechnical engineering services for the District and authorized the negotiation of a contract pursuant to Section 287.055, *Florida Statutes*; and

WHEREAS, the District intends to contract with the Engineer to perform geotechnical engineering services and such other work as defined in separate work authorizations; and

WHEREAS, upon authorization, the Engineer shall serve as District’s professional representative in each geotechnical service or project to which this Agreement applies and will give consultation and advice to the District during performance of these services.

NOW, THEREFORE, for and in consideration of the mutual covenants herein contained, the acts and deeds to be performed by the Parties and the payments by the District to the Engineer of the sums of money herein specified, it is mutually covenanted and agreed as follows:

1. SCOPE OF SERVICES. The Engineer will provide the services relating to subsurface exploration and geotechnical engineering. The Engineer's general services for the District include:

- a. Preparation of any necessary plans, reports, permits, and applications.
- b. Attendance at meetings of the District's Board, as requested.
- c. Meeting with necessary parties to effectuate the issuance of bonds, special reports, feasibility studies and other tasks.
- d. Performance of any other related professional services as requested by the Board.

2. METHOD OF AUTHORIZATION. Each service or task shall be authorized in writing by the District. The written authorization shall be incorporated in a work authorization which shall include the scope of work, compensation, project schedule, and special provisions or conditions specific to the service or project being authorized, in substantially the form attached hereto as **Exhibit B ("Work Authorization")**. Authorization of services or projects under the contract shall be at the sole option of the District but with advice and recommendations by the Engineer.

3. COMPENSATION. It is understood and agreed that the payment of compensation for the services under this Agreement shall be stipulated in each Work Authorization. One of the following methods will be utilized:

- a. Lump Sum Amount - The District and Engineer shall mutually agree to a lump sum amount for the services to be rendered payable monthly in direct proportion to the work accomplished. For any lump-sum or cost-plus-a-fixed-fee professional service contract over the threshold amount provided in Section 287.017, *Florida Statutes*, for CATEGORY FOUR, the District shall require the Engineer to execute a truth-in-negotiation certificate stating that wage rates and other factual unit costs supporting the compensation are accurate, complete, and current at the time of contracting. The price for any lump sum Work Authorization, and any additions thereto, will be adjusted to exclude any significant sums by which the District determines the Work Authorization was increased due to inaccurate, incomplete, or noncurrent wage rates and other factual unit costs. All such adjustments must be made within 1 year following the completion of the work contemplated by the lump sum Work Authorization.
- b. Hourly Personnel Rates - For services or projects where scope of services is not clearly defined, or recurring services or other projects where the District desires to use hourly compensation rates, the District and Engineer may agree to a "not to exceed" amount when utilizing hourly personnel rates for a specific Work Authorization.

4. REIMBURSABLE EXPENSES. Reimbursable expenses consist of actual expenditures made by Engineer, its employees, or its consultants in the interest of the project for the incidental expenses as listed as follows:

- a. Expenses of transportation and living when traveling in connection with a project, for long distance phone calls and telegrams, and fees paid for securing

approval of authorities having jurisdiction over an authorized project. All expenditures shall be made in accordance with Chapter 112, *Florida Statutes*, and with the District's travel policy.

- b. Expense of reproduction, postage and handling of drawings and specifications.

5. TERM OF AGREEMENT. It is understood and agreed that this Agreement is for geotechnical engineering services. It is further understood and agreed that the term of this Agreement will be from the time of execution of this Agreement until terminated pursuant the terms herein.

6. SPECIAL CONSULTANTS. When authorized in writing by the District, additional special consulting services may be utilized by the Engineer and paid for on a cost basis with no markup.

7. BOOKS AND RECORDS. The Engineer shall maintain comprehensive books and records relating to any services performed under this Agreement, which shall be retained by the Engineer for a period of at least four (4) years from and after completion of any services hereunder (or such longer period to the extent required by Florida's public records retention laws). The District, or its authorized representative, shall have the right to audit such books and records at all reasonable times upon prior notice to the Engineer.

8. OWNERSHIP OF DOCUMENTS.

- a. All rights in and title to all plans, drawings, specifications, ideas, concepts, designs, sketches, models, programs, software, creation, inventions, reports, or other tangible work product originally developed by the Engineer pursuant to this Agreement ("**Work Product**") shall be and remain the sole and exclusive property of the District when developed and shall be considered work for hire.
- b. The Engineer shall deliver all Work Product to the District upon completion thereof unless it is necessary for the Engineer in the District's sole discretion, to retain possession for a longer period of time. Upon early termination of the Engineer's services hereunder, the Engineer shall deliver all such Work Product whether complete or not. The District shall have all rights to use any and all Work Product. The Engineer shall retain copies of the Work Product for its permanent records, provided the Work Product is not used without the District's prior express written consent. The Engineer agrees not to recreate any Work Product contemplated by this Agreement, or portions thereof, which if constructed or otherwise materialized, would be reasonably identifiable with the project.
- c. The District exclusively retains all manufacturing rights to all materials or designs developed under this Agreement. To the extent the services performed under this Agreement produce or include copyrightable or patentable materials or designs, such materials or designs are work made for hire for the District as the author, creator, or inventor thereof upon creation, and the District shall have all rights therein including, without limitation, the right of reproduction, with

respect to such work. The Engineer hereby assigns to the District any and all rights the Engineer may have including, without limitation, the copyright, with respect to such work. The Engineer acknowledges that the District is the motivating factor for, and for the purpose of copyright or patent, has the right to direct and supervise the preparation of such copyrightable or patentable materials or designs.

9. ACCOUNTING RECORDS. Records of the Engineer pertaining to the services provided hereunder shall be kept on a basis of generally accepted accounting principles and shall be available to the District or its authorized representative for observation or audit at mutually agreeable times.

10. REUSE OF DOCUMENTS. All documents including drawings and specifications furnished by the Engineer pursuant to this Agreement are instruments of service. They are not intended or represented to be suitable for reuse by the District or others on extensions of the work for which they were provided or on any other project. Any reuse without specific written consent by the Engineer will be at the District's sole risk and without liability or legal exposure to the Engineer. All documents including drawings, plans and specifications furnished by Engineer to District are subject to reuse in accordance with Section 287.055(10), *Florida Statutes*.

11. COST ESTIMATES. Since the Engineer has no control over the cost of labor, materials, or equipment or over a contractor's methods of determining prices, or over competitive bidding or market conditions, any opinions of probable cost provided as a service hereunder are to be made on the basis of experience and qualifications and represent best judgment as a design professional familiar with the construction industry, but the Engineer cannot and does not guarantee that proposals, bids, or the construction costs will not vary from opinions of probable cost by it. If the District wishes greater assurance as to the construction costs, it shall employ an independent cost estimator at its own expense.

12. INSURANCE. The Engineer shall, at its own expense, maintain insurance during the performance of its services under this Agreement, with limits of liability not less than the following:

Workers' Compensation	Statutory
General Liability	
Bodily Injury (including Contractual)	\$1,000,000/\$2,000,000
Property Damage (including Contractual)	\$1,000,000/\$2,000,000
Automobile Liability	Combined Single Limit \$1,000,000
Bodily Injury / Property Damage	
Professional Liability for Errors and Omissions	\$2,000,000

If any such policy of insurance is a “claims made” policy, and not an “occurrence” policy, the Engineer shall, without interruption, and at the District’s option, maintain the insurance for at least five (5) years after the one-year anniversary of this Agreement.

The District, its officers, supervisors, agents, staff, and representatives shall be named as additional insured parties, except with respect to the Worker’s Compensation Insurance and the Professional Liability for Errors and Omissions Insurance both for which only proof of insurance shall be provided. The Engineer shall furnish the District with the Certificate of Insurance evidencing compliance with the requirements of this Section. No certificate shall be acceptable to the District unless it provides that any change or termination within the policy periods of the insurance coverage, as certified, shall not be effective within thirty (30) days of prior written notice to the District. Insurance coverage shall be from a reputable insurance carrier, licensed to conduct business in the state of Florida.

If the Engineer fails to have secured and maintained the required insurance, the District has the right (without any obligation to do so, however), to secure such required insurance in which event, the Engineer shall pay the cost for that required insurance and shall furnish, upon demand, all information that may be required in connection with the District’s obtaining the required insurance.

13. CONTINGENT FEE. The Engineer warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the Engineer, to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual, or firm, other than a bona fide employee working solely for the Engineer, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from the award or making of this Agreement.

14. COMPLIANCE WITH GOVERNMENTAL REGULATIONS. In performing its obligations under this Agreement, the Engineer and each of its agents, servants, employees, or anyone directly or indirectly employed by the Engineer, shall comply with all applicable laws, ordinances, rules, regulations, and orders of any public or governmental authority having appropriate jurisdiction. If the Engineer fails to notify the District in writing within five (5) days of the receipt of any notice, order, required to comply notice, or a report of a violation of an alleged violation, made by any local, State or Federal governmental body or agency or subdivision thereof with respect to the services being rendered under this Agreement or any action of the Engineer or any of its agents, servants, or employees, or fails to comply with any requirement of such agency within five (5) days after receipt of any such notice, order request to comply notice, or report of a violation or an alleged violation, the District may terminate this Agreement, such termination to be effective upon the giving of notice of termination.

15. COMPLIANCE WITH PROFESSIONAL STANDARDS. In performing its obligations under this Agreement, the Engineer and each of its agents, servants, employees, or anyone directly or indirectly employed by the Engineer, shall perform all work and/or services with the level and skill ordinarily exercised by members of the profession currently practicing under similar conditions in the same locale. Any designs, drawings, reports, or specifications

prepared or furnished by the Engineer that contain errors, conflicts or omissions will be promptly corrected by the Engineer at no cost to the District.

16. AUDIT. The Engineer agrees that the District or any of its duly authorized representatives shall, until the expiration of four (4) years after expenditure of funds under this Agreement, have access to and the right to examine any books, documents, papers, and records of the Engineer involving transactions related to this Agreement. The Engineer agrees that payment made under this Agreement shall be subject to reduction for amounts charged thereto that are found on the basis of audit examination not to constitute allowable costs. All required records shall be maintained until an audit is completed and all questions arising therefrom are resolved, or three (3) years after completion of all work under this Agreement.

17. INDEMNIFICATION. The Engineer agrees to indemnify, defend and hold the District and the District's officers, professional staff and employees harmless from liabilities, damages, losses, and costs of any kind, including, but not limited to, reasonable attorney's fees, which may come against the District and the District's officers and employees, to the extent caused wholly or in part by negligent, reckless, or intentionally wrongful acts, omissions, or defaults by Engineer or persons employed or utilized by Engineer in the course of any work done relating to this Agreement. To the extent a limitation on liability is required by Section 725.06 of the *Florida Statutes* or other applicable law, liability under this section shall in no event exceed the sum of Two Million Dollars and Engineer shall carry, at his own expense, insurance in a company satisfactory to District to cover the aforementioned liability. The Engineer agrees such limitation bears a reasonable commercial relationship to the contract and was part of the project specifications or bid documents.

18. INDIVIDUAL LIABILITY. UNDER THIS AGREEMENT, AND SUBJECT TO THE REQUIREMENTS OF SECTION 558.0035, FLORIDA STATUTES, WHICH REQUIREMENTS ARE EXPRESSLY INCORPORATED HEREIN, AN INDIVIDUAL EMPLOYEE OR AGENT MAY NOT BE HELD INDIVIDUALLY LIABLE FOR NEGLIGENCE.

19. SOVEREIGN IMMUNITY. The Engineer agrees and covenants that nothing in this Agreement shall constitute or be construed as a waiver of District's limitations on liability pursuant to Section 768.28, *Florida Statutes*, or any other statute or law.

20. PUBLIC RECORDS. The Engineer understands and agrees that all documents of any kind provided to the District in connection with this Agreement may be public records, and, accordingly, the Engineer agrees to comply with all applicable provisions of Florida law in handling such records, including, but not limited, to section 119.0701, *Florida Statutes*. Among other requirements and to the extent applicable by law, the Engineer shall 1) keep and maintain public records required by the District to perform the service; 2) upon request by the Public Records Custodian, provide the District with the requested public records or allow the records to be inspected or copied within a reasonable time period at a cost that does not exceed the cost provided in Chapter 119, *Florida Statutes*; 3) ensure that public records which are exempt or confidential, and exempt from public records disclosure requirements, are not disclosed except as authorized by law for the duration of this Agreement term and following this Agreement term if

the Engineer does not transfer the records to the Public Records Custodian of the District; and 4) upon completion of this Agreement, transfer to the District, at no cost, all public records in the Engineer's possession or, alternatively, keep, maintain and meet all applicable requirements for retaining public records pursuant to Florida laws. When such public records are transferred by the Engineer, the Engineer shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the District in a format that is compatible with Microsoft Word or Adobe PDF formats. The Engineer acknowledges that the designated Public Records Custodian for the District is **Craig Wrathell**.

IF THE ENGINEER HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, *FLORIDA STATUTES*, TO THE ENGINEER'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT (877) 276-0889, WRATHELLC@WHHASSOCIATES.COM, OR 2300 GLADES ROAD, SUITE 410W, BOCA RATON, FLORIDA 33431.

21. EMPLOYMENT VERIFICATION. The Engineer agrees that it shall bear the responsibility for verifying the employment status, under the Immigration Reform and Control Act of 1986, of all persons it employs in the performance of this Agreement.

22. E-VERIFY. The Engineer shall comply with and perform all applicable provisions of Section 448.095, *Florida Statutes*. Accordingly, beginning January 1, 2021, to the extent required by Florida Statute, Engineer shall register with and use the United States Department of Homeland Security's E-Verify system to verify the work authorization status of all newly hired employees. The District may terminate this Agreement immediately for cause if there is a good faith belief that the Engineer has knowingly violated Section 448.091, *Florida Statutes*. If the Engineer anticipates entering into agreements with a subcontractor for the Work, Engineer will not enter into the subcontractor agreement without first receiving an affidavit from the subcontractor regarding compliance with Section 448.095, *Florida Statutes*, and stating that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. Engineer shall maintain a copy of such affidavit for the duration of the agreement and provide a copy to the District upon request.

In the event that the District has a good faith belief that a subcontractor has knowingly violated Section 448.095, *Florida Statutes*, but the Engineer has otherwise complied with its obligations hereunder, the District shall promptly notify the Engineer. The Engineer agrees to immediately terminate the agreement with the subcontractor upon notice from the District. Further, absent such notification from the District, the Engineer or any subcontractor who has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09(1), *Florida Statutes*, shall promptly terminate its agreement with such person or entity. By entering into this Agreement, the Engineer represents that no public employer has terminated a contract

with the Engineer under Section 448.095(2)(c), *Florida Statutes*, within the year immediately preceding the date of this Agreement.

23. CONFLICTS OF INTEREST. The Engineer shall bear the responsibility for acting in the District’s best interests, shall avoid any conflicts of interest and shall abide by all applicable ethical canons and professional standards relating to conflicts of interest.

24. SUBCONTRACTORS. The Engineer may subcontract portions of the services, subject to the terms of this Agreement and subject to the prior written consent of the District, which may be withheld for any or no reason. Without in any way limiting any terms and conditions set forth in this Agreement, all subcontractors of Engineer shall be deemed to have made all of the representations and warranties of Engineer set forth herein and shall be subject to any and all obligations of Engineer hereunder. Prior to any subcontractor providing any services, Engineer shall obtain from each subcontractor its written consent to and acknowledgment of the terms of this Agreement. Engineer shall be responsible for all acts or omissions of any subcontractors.

25. INDEPENDENT CONTRACTOR. The District and the Engineer agree and acknowledge that the Engineer shall serve as an independent contractor of the District. Neither the Engineer nor employees of the Engineer, if any, are employees of the District under the meaning or application of any federal or state unemployment, insurance laws, or any other potentially applicable laws. The Engineer agrees to assume all liabilities or obligations by any one or more of such laws with respect to employees of the Engineer, if any, in the performance of this Agreement. The Engineer shall not have any authority to assume or create any obligation, express or implied, on behalf of the District and the Engineer shall have no authority to represent as agent, employee, or in any other capacity the District unless set forth differently herein or authorized by vote of the Board.

26. NOTICES. All notices, requests, consents, and other communications hereunder (“Notices”) shall be in writing and shall be delivered, mailed by First Class Mail, postage prepaid, or overnight delivery service, to the Parties, as follows:

A. If to the District: PTC Community Development District
c/o Wrathell, Hunt and Associates, LLC
2300 Glades Road, Suite 410W
Boca Raton, Florida 33431
Attn: District Manager

With a copy to: Kilinski | Van Wyk PLLC
2016 Delta Boulevard, Suite 101
Tallahassee, Florida 32303
Attn: District Counsel

B. If to the Engineer: _____

Attn: _____

Except as otherwise provided herein, any Notice shall be deemed received only upon actual delivery at the address set forth herein. Notices delivered after 5:00 p.m. (at the place of delivery) or on a non-business day, shall be deemed received on the next business day. If any time for giving Notice contained in this Agreement would otherwise expire on a non-business day, the Notice period shall be extended to the next succeeding business day. Saturdays, Sundays, and legal holidays recognized by the United States government shall not be regarded as business days. Counsel for the Parties may deliver Notice on behalf of the Parties. Any party or other person to whom Notices are to be sent or copied may notify the other Parties and addressees of any change in name or address to which Notices shall be sent by providing the same on five (5) days' written notice to the Parties and addressees set forth herein.

27. CONTROLLING LAW. The Parties agree that this Agreement shall be controlled and governed by the laws of the State of Florida. Venue shall exclusively be in the court of appropriate jurisdiction, in and for Pasco County, Florida.

28. ASSIGNMENT. Neither the District nor the Engineer shall assign, sublet, or transfer any rights under or interest in this Agreement without the express written consent of the other. Nothing in this paragraph shall prevent the Engineer from employing such independent professional associates and consultants as the Engineer deems appropriate, pursuant to the terms of this Agreement.

29. TERMINATION. The District may terminate this Agreement for cause immediately upon notice to Engineer. The District or the Engineer may terminate this Agreement without cause upon thirty (30) days' written notice. At such time as the Engineer receives notification of the intent of the District to terminate the contract, the Engineer shall not perform any further services unless directed to do so in writing by the District. In the event of any termination or breach of any kind, the Engineer shall not be entitled to consequential damages of any kind (including but not limited to lost profits), but instead the Engineer's sole remedy will be to recover payment for services rendered to the date of the notice of termination, subject to any offsets.

30. RECOVERY OF COSTS AND FEES. In the event either party is required to enforce this Agreement by court proceedings or otherwise, then the substantially prevailing party shall be entitled to recover from the other party all costs incurred, including reasonable attorneys' fees, paralegal fees and expert witness fees and costs for trial, alternative dispute resolution, or appellate proceedings.

31. AMENDMENTS. Amendments to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both of the parties hereto and formally approved by the Board.

32. AGREEMENT. This Agreement reflects the negotiated agreement of the parties, each represented by competent legal counsel. Accordingly, this Agreement shall be construed as if both parties jointly prepared it, and no presumption against one party or the other shall govern the interpretation or construction of any of the provisions of this Agreement.

33. COUNTERPARTS. This Agreement may be executed in any number of counterparts. Any party hereto may join into this Agreement by executing any one counterpart. All counterparts when taken together shall constitute but one and the same instrument constituting this Agreement.

34. ACCEPTANCE. Acceptance of this Agreement is indicated by the signature of the authorized representative of the District and the Engineer in the spaces provided below.

IN WITNESS WHEREOF, the Parties hereto have caused these present to be executed the day and year first above written.

[ENGINEER]

**PTC COMMUNITY DEVELOPMENT
DISTRICT**

By: _____
Its: _____

Chairperson, Board of Supervisors

- Exhibit A: Schedule of Rates**
- Exhibit B: Form of Work Authorization**

EXHIBIT A
Schedule of Rates

[to be provided by Engineer]

EXHIBIT B
Form of Work Authorization

PTC Community Development District
Pasco County, Florida

Subject: **Work Authorization Number** ____
PTC Community Development District

Dear Chairperson, Board of Supervisors:

_____ (“**Engineer**”) is pleased to submit this work authorization to provide geotechnical engineering services for the PTC Community Development District (the “**District**”). We will provide these services pursuant to our current agreement dated _____, 2023 (“**Engineering Agreement**”) as follows:

I. Scope of Work

The District will engage Engineer to: [description of scope of work; or attach scope exhibit]

II. Fees

The District will [compensate Engineer pursuant to the hourly rate schedule contained in the Engineering Agreement, not to exceed \$_____. The District will reimburse Engineer all direct costs which include items such as printing, drawings, travel, deliveries, et cetera, pursuant to the Agreement.] OR [will compensate Engineer in a flat fee amount of \$_____, inclusive of all effort, expenses, and costs to complete the work described herein].

This proposal, together with the Engineering Agreement, represents the entire understanding between the District and Engineer with regard to the referenced work authorization. If you wish to accept this work authorization, please return an executed copy to our office. Upon receipt, we will promptly schedule our services.

APPROVED AND ACCEPTED

Sincerely,

PTC Community Development District

By: _____
Authorized Representative

By: _____
Authorized Representative

Date: _____

Date: _____

PTC

COMMUNITY DEVELOPMENT DISTRICT

4DII

**AGREEMENT BETWEEN PTC COMMUNITY DEVELOPMENT DISTRICT AND
[SURVEYOR] FOR
PROFESSIONAL SURVEYING SERVICES**

THIS AGREEMENT (“**Agreement**”) is made and entered into this ____ day of April, 2023, by and between:

PTC COMMUNITY DEVELOPMENT DISTRICT, a local unit of special-purpose government established pursuant to Chapter 190, *Florida Statutes*, and located in Pasco County, whose address is c/o Wrathell, Hunt and Associates, LLC, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431 (the “**District**”); and

[SURVEYOR], a _____, with a mailing address of _____ (“**Surveyor**” and, together with the District, “**Parties**”).

RECITALS

WHEREAS, the District is a local unit of special-purpose government established pursuant to the Uniform Community Development District Act of 1980, as codified in Chapter 190, *Florida Statutes* (“**Act**”), as amended; and

WHEREAS, the District is authorized to plan, finance, construct, install, acquire and/or maintain improvements, facilities and services in conjunction with the development of the lands within the District; and

WHEREAS, pursuant to Sections 190.033 and 287.055, *Florida Statutes*, the District solicited proposals from qualified firms to provide professional surveying services on a continuing basis; and

WHEREAS, the Surveyor submitted a proposal to serve in this capacity; and

WHEREAS, the District's Board of Supervisors (“**Board**”) determined Surveyor as the most qualified firm to provide professional surveying services for the District and authorized the negotiation of a contract pursuant to Section 287.055, *Florida Statutes*; and

WHEREAS, the District intends to contract with the Surveyor to perform professional surveying services and such other work as defined in separate work authorizations; and

WHEREAS, upon authorization, the Surveyor shall serve as District’s professional representative in each surveying service or project to which this Agreement applies and will give consultation and advice to the District during performance of these services.

NOW, THEREFORE, for and in consideration of the mutual covenants herein contained, the acts and deeds to be performed by the Parties and the payments by the District to the Surveyor of the sums of money herein specified, it is mutually covenanted and agreed as follows:

1. SCOPE OF SERVICES. The Surveyor will provide the services relating to registered surveying and mapping. The Surveyor's general services for the District include:

- a. Preparation of any necessary surveying and mapping services.
- b. Performance of any other related professional services as requested by the Board.

2. METHOD OF AUTHORIZATION. Each service or task shall be authorized in writing by the District. The written authorization shall be incorporated in a work authorization which shall include the scope of work, compensation, project schedule, and special provisions or conditions specific to the service or project being authorized, in substantially the form attached hereto as **Exhibit B ("Work Authorization")**. Authorization of services or projects under the contract shall be at the sole option of the District but with advice and recommendations by the Surveyor.

3. COMPENSATION. It is understood and agreed that the payment of compensation for the services under this Agreement shall be stipulated in each Work Authorization. One of the following methods will be utilized:

- a. Lump Sum Amount - The District and Surveyor shall mutually agree to a lump sum amount for the services to be rendered payable monthly in direct proportion to the work accomplished. For any lump-sum or cost-plus-a-fixed-fee professional service contract over the threshold amount provided in Section 287.017, *Florida Statutes*, for CATEGORY FOUR, the District shall require the Surveyor to execute a truth-in-negotiation certificate stating that wage rates and other factual unit costs supporting the compensation are accurate, complete, and current at the time of contracting. The price for any lump sum Work Authorization, and any additions thereto, will be adjusted to exclude any significant sums by which the District determines the Work Authorization was increased due to inaccurate, incomplete, or noncurrent wage rates and other factual unit costs. All such adjustments must be made within 1 year following the completion of the work contemplated by the lump sum Work Authorization.
- b. Hourly Personnel Rates - For services or projects where scope of services is not clearly defined, or recurring services or other projects where the District desires to use hourly compensation rates, the District and Surveyor may agree to a "not to exceed" amount when utilizing hourly personnel rates for a specific Work Authorization.

4. REIMBURSABLE EXPENSES. Reimbursable expenses consist of actual expenditures made by Surveyor, its employees, or its consultants in the interest of the project for the incidental expenses.

5. TERM OF AGREEMENT. It is understood and agreed that this Agreement is for professional surveying services. It is further understood and agreed that the term of this Agreement will be from the time of execution of this Agreement until terminated pursuant the terms herein.

6. SPECIAL CONSULTANTS. When authorized in writing by the District, additional special consulting services may be utilized by the Surveyor and paid for on a cost basis with no markup.

7. BOOKS AND RECORDS. The Surveyor shall maintain comprehensive books and records relating to any services performed under this Agreement, which shall be retained by the Surveyor for a period of at least four (4) years from and after completion of any services hereunder (or such longer period to the extent required by Florida's public records retention laws). The District, or its authorized representative, shall have the right to audit such books and records at all reasonable times upon prior notice to the Surveyor.

8. OWNERSHIP OF DOCUMENTS.

- a. All rights in and title to all plans, drawings, specifications, ideas, concepts, designs, sketches, models, programs, software, creation, inventions, reports, or other tangible work product originally developed by the Surveyor pursuant to this Agreement ("**Work Product**") shall be and remain the sole and exclusive property of the District when developed and shall be considered work for hire.
- b. The Surveyor shall deliver all Work Product to the District upon completion thereof unless it is necessary for the Surveyor in the District's sole discretion, to retain possession for a longer period of time. Upon early termination of the Surveyor's services hereunder, the Surveyor shall deliver all such Work Product whether complete or not. The District shall have all rights to use any and all Work Product. The Surveyor shall retain copies of the Work Product for its permanent records, provided the Work Product is not used without the District's prior express written consent. The Surveyor agrees not to recreate any Work Product contemplated by this Agreement, or portions thereof, which if constructed or otherwise materialized, would be reasonably identifiable with the project.
- c. The District exclusively retains all manufacturing rights to all materials or designs developed under this Agreement. To the extent the services performed under this Agreement produce or include copyrightable or patentable materials or designs, such materials or designs are work made for hire for the District as the author, creator, or inventor thereof upon creation, and the District shall have all rights therein including, without limitation, the right of reproduction, with respect to such work. The Surveyor hereby assigns to the District any and all rights the Surveyor may have including, without limitation, the copyright, with respect to such work. The Surveyor acknowledges that the District is the motivating factor for, and for the purpose of copyright or patent, has the right to direct and supervise the preparation of such copyrightable or patentable materials or designs.

9. ACCOUNTING RECORDS. Records of the Surveyor pertaining to the services provided hereunder shall be kept on a basis of generally accepted accounting principles and shall

be available to the District or its authorized representative for observation or audit at mutually agreeable times.

10. REUSE OF DOCUMENTS. All documents including drawings and specifications furnished by the Surveyor pursuant to this Agreement are instruments of service. They are not intended or represented to be suitable for reuse by the District or others on extensions of the work for which they were provided or on any other project. Any reuse without specific written consent by the Surveyor will be at the District's sole risk and without liability or legal exposure to the Surveyor. All documents including drawings, plans and specifications furnished by Surveyor to District are subject to reuse in accordance with Section 287.055(10), *Florida Statutes*.

11. COST ESTIMATES. Since the Surveyor has no control over the cost of labor, materials, or equipment or over a contractor's methods of determining prices, or over competitive bidding or market conditions, any opinions of probable cost provided as a service hereunder are to be made on the basis of experience and qualifications and represent best judgment as a design professional familiar with the construction industry, but the Surveyor cannot and does not guarantee that proposals, bids, or the construction costs will not vary from opinions of probable cost by it. If the District wishes greater assurance as to the construction costs, it shall employ an independent cost estimator at its own expense.

12. INSURANCE. The Surveyor shall, at its own expense, maintain insurance during the performance of its services under this Agreement, with limits of liability not less than the following:

Workers' Compensation	Statutory
General Liability	
Bodily Injury (including Contractual)	\$1,000,000/\$2,000,000
Property Damage (including Contractual)	\$1,000,000/\$2,000,000
Automobile Liability	Combined Single Limit \$1,000,000
Bodily Injury / Property Damage	
Professional Liability for Errors and Omissions	\$2,000,000

If any such policy of insurance is a "claims made" policy, and not an "occurrence" policy, the Surveyor shall, without interruption, and at the District's option, maintain the insurance for at least five (5) years after the one-year anniversary of this Agreement.

The District, its officers, supervisors, agents, staff, and representatives shall be named as additional insured parties, except with respect to the Worker's Compensation Insurance and the Professional Liability for Errors and Omissions Insurance both for which only proof of insurance shall be provided. The Surveyor shall furnish the District with the Certificate of Insurance

evidencing compliance with the requirements of this Section. No certificate shall be acceptable to the District unless it provides that any change or termination within the policy periods of the insurance coverage, as certified, shall not be effective within thirty (30) days of prior written notice to the District. Insurance coverage shall be from a reputable insurance carrier, licensed to conduct business in the state of Florida.

If the Surveyor fails to have secured and maintained the required insurance, the District has the right (without any obligation to do so, however), to secure such required insurance in which event, the Surveyor shall pay the cost for that required insurance and shall furnish, upon demand, all information that may be required in connection with the District's obtaining the required insurance.

13. CONTINGENT FEE. The Surveyor warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the Surveyor, to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual, or firm, other than a bona fide employee working solely for the Surveyor, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from the award or making of this Agreement.

14. COMPLIANCE WITH GOVERNMENTAL REGULATIONS. In performing its obligations under this Agreement, the Surveyor and each of its agents, servants, employees, or anyone directly or indirectly employed by the Surveyor, shall comply with all applicable laws, ordinances, rules, regulations, and orders of any public or governmental authority having appropriate jurisdiction. If the Surveyor fails to notify the District in writing within five (5) days of the receipt of any notice, order, required to comply notice, or a report of a violation of an alleged violation, made by any local, State or Federal governmental body or agency or subdivision thereof with respect to the Services being rendered under this Agreement or any action of the Surveyor or any of its agents, servants, or employees, or fails to comply with any requirement of such agency within five (5) days after receipt of any such notice, order request to comply notice, or report of a violation or an alleged violation, the District may terminate this Agreement, such termination to be effective upon the giving of notice of termination.

15. COMPLIANCE WITH PROFESSIONAL STANDARDS. In performing its obligations under this Agreement, the Surveyor and each of its agents, servants, employees, or anyone directly or indirectly employed by the Surveyor, shall perform all work and/or services with the level and skill ordinarily exercised by members of the profession currently practicing under similar conditions in the same locale. Any designs, drawings, reports, or specifications prepared or furnished by the Surveyor that contain errors, conflicts or omissions will be promptly corrected by the Surveyor at no cost to the District.

16. AUDIT. The Surveyor agrees that the District or any of its duly authorized representatives shall, until the expiration of four (4) years after expenditure of funds under this Agreement, have access to and the right to examine any books, documents, papers, and records of the Surveyor involving transactions related to this Agreement. The Surveyor agrees that payment made under this Agreement shall be subject to reduction for amounts charged thereto that are found on the basis of audit examination not to constitute allowable costs. All required records shall be

maintained until an audit is completed and all questions arising therefrom are resolved, or three (3) years after completion of all work under this Agreement.

17. INDEMNIFICATION. The Surveyor agrees to indemnify, defend and hold the District and the District's officers, professional staff and employees harmless from liabilities, damages, losses, and costs of any kind, including, but not limited to, reasonable attorney's fees, which may come against the District and the District's officers and employees, to the extent caused wholly or in part by negligent, reckless, or intentionally wrongful acts, omissions, or defaults by Surveyor or persons employed or utilized by Surveyor in the course of any work done relating to this Agreement. To the extent a limitation on liability is required by Section 725.06 of the *Florida Statutes* or other applicable law, liability under this section shall in no event exceed the sum of Two Million Dollars and Surveyor shall carry, at his own expense, insurance in a company satisfactory to District to cover the aforementioned liability. The Surveyor agrees such limitation bears a reasonable commercial relationship to the contract and was part of the project specifications or bid documents.

18. INDIVIDUAL LIABILITY. UNDER THIS AGREEMENT, AND SUBJECT TO THE REQUIREMENTS OF SECTION 558.0035, FLORIDA STATUTES, WHICH REQUIREMENTS ARE EXPRESSLY INCORPORATED HEREIN, AN INDIVIDUAL EMPLOYEE OR AGENT MAY NOT BE HELD INDIVIDUALLY LIABLE FOR NEGLIGENCE.

19. SOVEREIGN IMMUNITY. The Surveyor agrees and covenants that nothing in this Agreement shall constitute or be construed as a waiver of District's limitations on liability pursuant to Section 768.28, *Florida Statutes*, or any other statute or law.

20. PUBLIC RECORDS. The Surveyor understands and agrees that all documents of any kind provided to the District in connection with this Agreement may be public records, and, accordingly, the Surveyor agrees to comply with all applicable provisions of Florida law in handling such records, including, but not limited, to section 119.0701, *Florida Statutes*. Among other requirements and to the extent applicable by law, the Surveyor shall 1) keep and maintain public records required by the District to perform the service; 2) upon request by the Public Records Custodian, provide the District with the requested public records or allow the records to be inspected or copied within a reasonable time period at a cost that does not exceed the cost provided in Chapter 119, *Florida Statutes*; 3) ensure that public records which are exempt or confidential, and exempt from public records disclosure requirements, are not disclosed except as authorized by law for the duration of this Agreement term and following this Agreement term if the Surveyor does not transfer the records to the Public Records Custodian of the District; and 4) upon completion of this Agreement, transfer to the District, at no cost, all public records in the Surveyor's possession or, alternatively, keep, maintain and meet all applicable requirements for retaining public records pursuant to Florida laws. When such public records are transferred by the Surveyor, the Surveyor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the District in a format that is compatible with Microsoft Word or Adobe PDF formats. The Surveyor acknowledges that the designated Public Records Custodian for the District is **Craig Wrathell**.

IF THE SURVEYOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, *FLORIDA STATUTES*, TO THE SURVEYOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT (877) 276-0889, WRATHELLC@WHHASSOCIATES.COM, OR 2300 GLADES ROAD, SUITE 410W, BOCA RATON, FLORIDA 33431.

21. EMPLOYMENT VERIFICATION. The Surveyor agrees that it shall bear the responsibility for verifying the employment status, under the Immigration Reform and Control Act of 1986, of all persons it employs in the performance of this Agreement.

22. E-VERIFY. The Surveyor shall comply with and perform all applicable provisions of Section 448.095, *Florida Statutes*. Accordingly, beginning January 1, 2021, to the extent required by Florida Statute, Surveyor shall register with and use the United States Department of Homeland Security's E-Verify system to verify the work authorization status of all newly hired employees. The District may terminate this Agreement immediately for cause if there is a good faith belief that the Surveyor has knowingly violated Section 448.091, *Florida Statutes*. If the Surveyor anticipates entering into agreements with a subcontractor for the Work, Surveyor will not enter into the subcontractor agreement without first receiving an affidavit from the subcontractor regarding compliance with Section 448.095, *Florida Statutes*, and stating that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. Surveyor shall maintain a copy of such affidavit for the duration of the agreement and provide a copy to the District upon request.

In the event that the District has a good faith belief that a subcontractor has knowingly violated Section 448.095, *Florida Statutes*, but the Surveyor has otherwise complied with its obligations hereunder, the District shall promptly notify the Surveyor. The Surveyor agrees to immediately terminate the agreement with the subcontractor upon notice from the District. Further, absent such notification from the District, the Surveyor or any subcontractor who has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09(1), *Florida Statutes*, shall promptly terminate its agreement with such person or entity. By entering into this Agreement, the Surveyor represents that no public employer has terminated a contract with the Surveyor under Section 448.095(2)(c), *Florida Statutes*, within the year immediately preceding the date of this Agreement.

23. CONFLICTS OF INTEREST. The Surveyor shall bear the responsibility for acting in the District's best interests, shall avoid any conflicts of interest and shall abide by all applicable ethical canons and professional standards relating to conflicts of interest.

24. SUBCONTRACTORS. The Surveyor may subcontract portions of the services, subject to the terms of this Agreement and subject to the prior written consent of the District, which may be withheld for any or no reason. Without in any way limiting any terms and conditions set forth in this Agreement, all subcontractors of Surveyor shall be deemed to have made all of the representations and warranties of Surveyor set forth herein and shall be subject to any and all obligations of Surveyor hereunder. Prior to any subcontractor providing any services, Surveyor

shall obtain from each subcontractor its written consent to and acknowledgment of the terms of this Agreement. Surveyor shall be responsible for all acts or omissions of any subcontractors.

25. INDEPENDENT CONTRACTOR. The District and the Surveyor agree and acknowledge that the Surveyor shall serve as an independent contractor of the District. Neither the Surveyor nor employees of the Surveyor, if any, are employees of the District under the meaning or application of any federal or state unemployment, insurance laws, or any other potentially applicable laws. The Surveyor agrees to assume all liabilities or obligations by any one or more of such laws with respect to employees of the Surveyor, if any, in the performance of this Agreement. The Surveyor shall not have any authority to assume or create any obligation, express or implied, on behalf of the District and the Surveyor shall have no authority to represent as agent, employee, or in any other capacity the District unless set forth differently herein or authorized by vote of the Board.

26. NOTICES. All notices, requests, consents, and other communications hereunder (“Notices”) shall be in writing and shall be delivered, mailed by First Class Mail, postage prepaid, or overnight delivery service, to the Parties, as follows:

A. If to the District: PTC Community Development District
c/o Wrathell, Hunt and Associates, LLC
2300 Glades Road, Suite 410W
Boca Raton, Florida 33431
Attn: District Manager

With a copy to: Kilinski | Van Wyk PLLC
2016 Delta Boulevard, Suite 101
Tallahassee, Florida 32303
Attn: District Counsel

B. If to the Surveyor: _____

Attn: _____

Except as otherwise provided herein, any Notice shall be deemed received only upon actual delivery at the address set forth herein. Notices delivered after 5:00 p.m. (at the place of delivery) or on a non-business day, shall be deemed received on the next business day. If any time for giving Notice contained in this Agreement would otherwise expire on a non-business day, the Notice period shall be extended to the next succeeding business day. Saturdays, Sundays, and legal holidays recognized by the United States government shall not be regarded as business days. Counsel for the Parties may deliver Notice on behalf of the Parties. Any party or other person to whom Notices are to be sent or copied may notify the other Parties and addressees of any change in name or address to which Notices shall be sent by providing the same on five (5) days’ written notice to the Parties and addressees set forth herein.

27. CONTROLLING LAW. The Parties agree that this Agreement shall be controlled and governed by the laws of the State of Florida. Venue shall exclusively be in the court of appropriate jurisdiction, in and for Pasco County, Florida.

28. ASSIGNMENT. Neither the District nor the Surveyor shall assign, sublet, or transfer any rights under or interest in this Agreement without the express written consent of the other. Nothing in this paragraph shall prevent the Surveyor from employing such independent professional associates and consultants as the Surveyor deems appropriate, pursuant to the terms of this Agreement.

29. TERMINATION. The District may terminate this Agreement for cause immediately upon notice to Surveyor. The District or the Surveyor may terminate this Agreement without cause upon thirty (30) days' written notice. At such time as the Surveyor receives notification of the intent of the District to terminate the contract, the Surveyor shall not perform any further services unless directed to do so in writing by the District. In the event of any termination or breach of any kind, the Surveyor shall not be entitled to consequential damages of any kind (including but not limited to lost profits), but instead the Surveyor's sole remedy will be to recover payment for services rendered to the date of the notice of termination, subject to any offsets.

30. RECOVERY OF COSTS AND FEES. In the event either party is required to enforce this Agreement by court proceedings or otherwise, then the substantially prevailing party shall be entitled to recover from the other party all costs incurred, including reasonable attorneys' fees, paralegal fees and expert witness fees and costs for trial, alternative dispute resolution, or appellate proceedings.

31. AMENDMENTS. Amendments to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both of the parties hereto and formally approved by the Board.

32. AGREEMENT. This Agreement reflects the negotiated agreement of the parties, each represented by competent legal counsel. Accordingly, this Agreement shall be construed as if both parties jointly prepared it, and no presumption against one party or the other shall govern the interpretation or construction of any of the provisions of this Agreement.

33. COUNTERPARTS. This Agreement may be executed in any number of counterparts. Any party hereto may join into this Agreement by executing any one counterpart. All counterparts when taken together shall constitute but one and the same instrument constituting this Agreement.

34. ACCEPTANCE. Acceptance of this Agreement is indicated by the signature of the authorized representative of the District and the Surveyor in the spaces provided below.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Parties hereto have caused these present to be executed the day and year first above written.

**PTC COMMUNITY DEVELOPMENT
DISTRICT**

By: _____
Its: _____

Chairperson, Board of Supervisors

- Exhibit A: Schedule of Rates**
- Exhibit B: Form of Work Authorization**

EXHIBIT A
Schedule of Rates

[to be provided by Surveyor]

EXHIBIT B
Form of Work Authorization

PTC Community Development District
Pasco County, Florida

Subject: **Work Authorization Number** ____
 PTC Community Development District

Dear Chairperson, Board of Supervisors:

_____ (“**Surveyor**”) is pleased to submit this work authorization to provide professional surveying services for the PTC Community Development District (the “**District**”). We will provide these services pursuant to our current agreement dated _____, 2023 (“**Surveying Agreement**”) as follows:

I. Scope of Work

The District will engage Surveyor to: [description of scope of work; or attach scope exhibit]

II. Fees

The District will [compensate Surveyor pursuant to the hourly rate schedule contained in the Surveying Agreement, not to exceed \$_____. The District will reimburse Surveyor all direct costs which include items such as printing, drawings, travel, deliveries, et cetera, pursuant to the Agreement.] OR [will compensate Surveyor in a flat fee amount of \$_____, inclusive of all effort, expenses, and costs to complete the work described herein].

This proposal, together with the Surveying Agreement, represents the entire understanding between the District and Surveyor with regard to the referenced work authorization. If you wish to accept this work authorization, please return an executed copy to our office. Upon receipt, we will promptly schedule our services.

APPROVED AND ACCEPTED

Sincerely,

PTC Community Development District

By: _____
 Authorized Representative

By: _____
 Authorized Representative

Date: _____

Date: _____

PTC

COMMUNITY DEVELOPMENT DISTRICT

5

AGREEMENT BETWEEN CH II MANAGEMENT, LLC AND PTC COMMUNITY DEVELOPMENT DISTRICT FOR CONSTRUCTION MANAGEMENT AND CONSULTING SERVICES

THIS AGREEMENT (“Agreement”) is made and entered into effective this ____ day of March, 2023, by and between:

PTC COMMUNITY DEVELOPMENT DISTRICT, a local unit of special-purpose government established pursuant to Chapter 190, *Florida Statutes*, and located in Pasco County, Florida, with a mailing address of c/o Wrathell, Hunt and Associates, LLC, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431 (hereinafter the “District”); and

CHII MANAGEMENT, LLC, a Delaware limited liability company, with a principal address of 400 Crown Oak Centre Drive, Longwood, Florida 32750 (hereinafter the “Consultant” and, together with the District, the “Parties”).

RECITALS

WHEREAS, the District is a local unit of special-purpose government established pursuant to and governed by Chapter 190, *Florida Statutes*; and

WHEREAS, the District is authorized to plan, finance, construct, install, acquire and/or maintain improvements, facilities and services in conjunction with the development of the lands within the District; and

WHEREAS, the District has entered into an agreement with _____, dated _____ for the construction of public stormwater, roadway and utility infrastructure improvements and related mass grading, specifically for the Mass Grading and Phase 1A Construction Project (the “Construction Contract” and the project set forth therein, the “Project”); and

WHEREAS, the District desires to enter into an agreement with an independent contractor to provide construction management and consulting services for the Project and act as the District’s representative in conjunction with the same; and

WHEREAS, Consultant provides such services and desires to contract with the District to do so in accordance with the terms and specifications in this Agreement and Consultant’s proposal and scope of services, which are attached hereto as **Exhibit A** and incorporated herein by reference; and

WHEREAS, Consultant has been provided a copy of the Construction Contract and is familiar with the terms and conditions therein; and

WHEREAS, the Parties warrant and agree that they have all right, power, and authority to enter into and be bound by this Agreement.

NOW, THEREFORE, in consideration of the recitals, agreements, and mutual covenants contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by the Parties, the Parties agree as follows:

SECTION 1. INCORPORATION OF RECITALS. The recitals stated above are true and correct and are by this reference incorporated herein as a material part of this Agreement.

SECTION 2. DESCRIPTION OF WORK AND SERVICES. The duties, obligations, and responsibilities of the Consultant are to provide the services described in **Exhibit A** (“Services”), attached hereto and incorporated by reference herein. Consultant shall be solely responsible for the means, manner and methods by which its duties, obligations and responsibilities are met. Consultant shall coordinate with the District’s Engineer and report directly to the District Manager or his/her designee. The District may require Consultant to provide such evidence as the District requires assuring the District that the Services are provided to the District’s satisfaction. Consultant shall use all due care to protect the property of the District, its residents and landowners from damage.

SECTION 3. AUTHORITY OF CONSULTANT. Consultant shall have the right to act as the District’s representative in conjunction with the Project but shall have no right or authority to commit or otherwise obligate the District in any manner except to the extent provided herein, as may be reasonably necessary to carry out the duties set forth herein, or specifically authorized in writing by the District.

SECTION 4. COMPENSATION.

- A. **Preconstruction Services Payment:** The Parties hereby recognize and agree that the Consultant will provide, and has to the date of this Agreement provided, significant services to the District in preconstruction activities and will aide the District in various preconstruction services capacities. The flat fee payment for these preconstruction services, due within thirty (30) days of execution of this Agreement shall be \$_____.
- B. **Flat Fee Construction Management Payment:** As compensation for the Services, the District agrees to pay Consultant an amount equal to three percent (3%) of construction costs set forth in the Construction Contract for the Services, which may be adjusted in accordance with the Construction Contract. Such amounts shall be paid upon submittal of an invoice from Consultant to the District, which is anticipated to be paid quarterly, with the final payment due concurrently with Contractor's final pay application. All additional work or services, and related compensation, shall be pre-authorized in writing by the District.

SECTION 5. COMPLIANCE WITH LAWS. Consultant shall comply in all material respects with any applicable federal, state, or local laws, ordinances, rules, or regulations and the Construction Agreement. Consultant shall promptly remedy any violation of any such law, ordinance, rule, or regulation known to the Consultant, to the extent that such remedy is in the

Consultant's control, and shall promptly notify the District Engineer, District Manager and District Counsel, of any such violation.

SECTION 6. INSURANCE. Consultant shall, at its own expense, maintain insurance during the performance of its Services under this Agreement, with limits of liability not less than the following:

Workers Compensation	Statutory
General Liability	
Bodily Injury (including Contractual)	\$1,000,000/\$2,000,000
Property Damage (including Contractual)	\$1,000,000/\$2,000,000
Automobile Liability	Combined Single Limit \$1,000,000
Bodily Injury / Property Damage	
Professional Liability for Errors and Omissions	\$1,000,000

The District, PTC Boyette, LLC and each of its supervisors, officers, employees, and staff shall be named as additional insureds. The Consultant shall furnish the District with the Certificate of Insurance evidencing compliance with this requirement. Consultant hereby further recognizes Pasco County may also require a certificate naming Pasco County as an additional insured party and agrees, upon request of the District, to issue a certificate covering the same. No certificate shall be acceptable to the District unless it provides that any change or termination within the policy periods of the insurance coverage, as certified, shall not be effective within thirty (30) days of prior written notice to the District. Insurance coverage shall be from a reputable insurance carrier, licensed to conduct business in the State of Florida.

SECTION 7. INDEMNIFICATION.

- A. Consultant agrees to defend, indemnify, and hold harmless the District and its officers, agents, employees, successors, assigns, members, affiliates, or representatives from any and all liability, claims, actions, suits, liens, demands, costs, interest, expenses, damages, penalties, fines, judgments against the District, or loss or damage, whether monetary or otherwise, arising out of, wholly or in part by, or in connection with the Services to be performed by Consultant, its subcontractors, its employees and agents in connection with this Agreement, including litigation, mediation, arbitration, appellate, or settlement proceedings with respect thereto. Additionally, nothing in this Agreement requires Consultant to indemnify the District for the District's percentage of fault if the District is adjudged to be more than 50% at fault for any claims against the District and Consultant as jointly liable parties; however, Consultant shall indemnify the District for any and all percentage of fault attributable to Consultant for claims against the District, regardless whether the District is adjudged to be more or

less than 50% at fault. Consultant further agrees that nothing herein shall constitute or be construed as a waiver of the District's limitations on liability contained in section 768.28, *Florida Statutes*, or other statute.

- B. Obligations under this section shall include the payment of all settlements, judgments, damages, liquidated damages, penalties, forfeitures, back pay awards, court costs, arbitration and/or mediation costs, litigation expenses, attorneys' fees, paralegal fees (incurred in court, out of court, on appeal, or in bankruptcy proceedings), any interest, expenses, damages, penalties, fines, or judgments against the District.

SECTION 8. LIMITATIONS ON GOVERNMENTAL LIABILITY. Nothing in this Agreement shall be deemed as a waiver of immunity or limits of liability of the District beyond any statutory limited waiver of immunity or limits of liability which may have been adopted by the Florida Legislature in section 768.28, *Florida Statutes*, or other statute or law, and nothing in this Agreement shall inure to the benefit of any third party for the purpose of allowing any claim which would otherwise be barred under the Doctrine of Sovereign Immunity or by operation of law.

SECTION 9. COMPLIANCE WITH GOVERNMENTAL REGULATION. The Consultant shall keep, observe, and perform all requirements of applicable local, State, and Federal laws, rules, regulations, or ordinances. If the Consultant fails to notify the District in writing within five (5) days of the receipt of any notice, order, required to comply notice, or a report of a violation or an alleged violation, made by any local, State, or Federal governmental body or agency or subdivision thereof with respect to the services being rendered under this Agreement or any action of the Consultant or any of its agents, servants, employees, or materialmen, or with respect to terms, wages, hours, conditions of employment, safety appliances, or any other requirements applicable to provision of services, or fails to comply with any requirement of such agency within five (5) days after receipt of any such notice, order, request to comply notice, or report of a violation or an alleged violation, the District may terminate this Agreement, such termination to be effective upon the giving of notice of termination.

SECTION 10. DEFAULT AND PROTECTION AGAINST THIRD-PARTY INTERFERENCE. A default by either party under this Agreement shall entitle the other to all remedies available at law or in equity, which may include, but not be limited to, the right of damages, injunctive relief, and/or specific performance. The District shall be solely responsible for enforcing its rights under this Agreement against any interfering third party. Nothing contained in this Agreement shall limit or impair the District's right to protect its rights from interference by a third party to this Agreement.

SECTION 11. NEGOTIATION AT ARM'S LENGTH. This Agreement has been negotiated fully between the Parties as an arm's length transaction. The Parties participated fully in the preparation of this Agreement and received the advice of counsel. In the case of a dispute concerning the interpretation of any provision of this Agreement, all Parties are deemed to have drafted, chosen, and selected the language, and the doubtful language will not be interpreted or construed against any party.

SECTION 12. ENFORCEMENT OF AGREEMENT. In the event that either the District or Consultant is required to enforce this Agreement by court proceedings or otherwise, then the

prevailing party shall be entitled to recover all fees and costs incurred, including reasonable attorneys' fees and costs for trial, alternative dispute resolution, or appellate proceedings.

SECTION 13. TERMINATION. The District and the Consultant each shall have the right to terminate this Agreement immediately at any time for cause, upon notice and with a ten (10) opportunity to cure to the nonperforming party, either due to Consultant's or District's failure to perform in accordance with the terms of this Agreement. The Parties shall each have the right to terminate this Agreement without cause upon thirty (30) days written notice to the other party. In the event either party terminates this Agreement, Consultant agrees to accept the balance due and owing to it at the effective date of termination for the work performed up to that date. Upon termination, the Parties shall account to each other with respect to all matters outstanding as of the date of termination.

SECTION 14. INDEPENDENT CONTRACTOR STATUS. The Consultant and District agree that Consultant is and shall remain at all times an independent contractor and shall not in any way claim or be considered an agent or employee of the District. Consultant shall be responsible for the payment of all compensation, taxes, and employee benefits and other charges payable with respect to individuals retained to perform the pool and amenity facilities maintenance contemplated by this Agreement, including, but not limited to, all applicable federal income tax withholding, FICA, FUTA tax, unemployment compensation, and any other taxes or charges imposed by law with respect to such individuals.

SECTION 15. ENTIRE AGREEMENT. This instrument shall constitute the final and complete expression of the agreement between the Parties relating to the subject matter of this Agreement.

SECTION 16. AMENDMENT. Amendments to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both of the Parties hereto.

SECTION 17. AUTHORIZATION. The execution of this Agreement has been duly authorized by the appropriate body or official of the Parties, the Parties have complied with all the requirements of law, and the Parties have full power and authority to comply with the terms and provisions of this Agreement.

SECTION 18. NOTICES. All notices, requests, consents, and other communications hereunder ("Notices") shall be in writing and shall be delivered, mailed by Overnight Delivery or First-Class Mail, postage prepaid, to the Parties, as follows:

- A. If to Consultant: CH II Management, LLC
400 Crown Oak Centre Drive
Longwood, FL 32750
Attn: Sean Ells (sells@traylor.com)
- B. If to District: PTC Community Development District
c/o Wrathell, Hunt and Associates, LLC
2300 Glades Road, Suite 410W

Boca Raton, Florida 33431
Attn: District Manager

With a copy to: Kilinski | Van Wyk PLLC
2016 Delta Boulevard, Suite 101
Tallahassee, Florida 32303
Attn: District Counsel

Except as otherwise provided herein, any Notice shall be deemed received only upon actual delivery at the addresses set forth herein. Notices delivered after 5:00 p.m. (at the place of delivery) or on a non-business day, shall be deemed received on the next business day. If any time for giving Notice contained in this Agreement would otherwise expire on a non-business day, the Notice period shall be extended to the next succeeding business day. Saturdays, Sundays and legal holidays recognized by the United States government shall not be regarded as business days. Counsel for the Parties may deliver Notice on behalf of the Parties. Any party or other person to whom Notices are to be sent or copied may notify the other Parties and addressees of any change in name or address to which Notices shall be sent by providing the same on five (5) days' written notice to the Parties and addressees set forth herein.

SECTION 19. THIRD PARTY BENEFICIARIES. This Agreement is solely for the benefit of the formal Parties hereto, and no right or cause of action shall accrue upon or by reason hereof to or for the benefit of any third party not a formal party hereto. Nothing in this Agreement expressed or implied is intended or shall be construed to confer upon any person or corporation or other entity other than the Parties hereto any right, remedy, or claim under or by reason of this Agreement or any provision or condition hereof; and all of the provisions, representations, covenants, and conditions herein contained shall inure to the sole benefit of and shall be binding upon the Parties hereto and their respective representatives, successors, and assigns.

SECTION 20. ASSIGNMENT. Consultant may not assign this Agreement or any monies to become due hereunder without the prior written approval of the District. Any assignments attempted to be made by Consultant without the prior written approval of the District are void.

SECTION 21. CONTROLLING LAW AND VENUE. This Agreement and the provisions contained herein shall be construed, interpreted, and controlled according to the laws of the State of Florida. All actions and disputes shall be brought in the proper court and venue, which shall be in Pasco County, Florida.

SECTION 22. EFFECTIVE DATE AND TERM. This Agreement shall become effective as of the date stated above and shall remain in effect unless otherwise terminated earlier in accordance with Section 14, above.

SECTION 23. COUNTERPARTS; ELECTRONIC SIGNATURE. This Agreement may be executed in any number of counterparts, each of which, when executed and delivered, shall constitute an original, and such counterparts together shall constitute one and the same instrument. Signature and acknowledgment pages, if any, may be detached from the counterparts and attached to a single copy of this document to physically form one document. Additionally, the Parties

acknowledge and agree that this Agreement may be executed by electronic signature, which shall be considered as an original signature for all purposes and shall have the same force and effect as an original signature. Without limitation, “electronic signature” shall include faxed versions of an original signature, electronically scanned and transmitted versions (e.g., via PDF) of an original signature, or signatures created in a digital format.

SECTION 24. SEVERABILITY. The invalidity or unenforceability of any one or more provisions of this Agreement shall not affect the validity or enforceability of the remaining portions of this Agreement or any part of this Agreement not held to be invalid or unenforceable.

SECTION 25. HEADINGS FOR CONVENIENCE ONLY. The descriptive headings in this Agreement are for convenience only and shall not control nor affect the meaning or construction of any of the provisions of this Agreement.

SECTION 26. PUBLIC RECORDS. Consultant understands and agrees that all documents of any kind provided to the District in connection with this Agreement may be public records, and, accordingly, Consultant agrees to comply with all applicable provisions of Florida law in handling such records, including, but not limited, to Section 119.0701, *Florida Statutes*. Consultant acknowledges that the designated public records custodian for the District is **Craig Wrathell** (“Public Records Custodian”). Among other requirements and to the extent applicable by law, the Consultant shall 1) keep and maintain public records required by the District to perform the service; 2) upon request by the Public Records Custodian, provide the District with the requested public records or allow the records to be inspected or copied within a reasonable time period at a cost that does not exceed the cost provided in Chapter 119, *Florida Statutes*; 3) ensure that public records which are exempt or confidential, and exempt from public records disclosure requirements, are not disclosed except as authorized by law for the duration of the contract term and following the contract term if Consultant does not transfer the records to the Public Records Custodian of the District; and 4) upon completion of the contract, transfer to the District, at no cost, all public records in the Consultant’s possession or, alternatively, keep, maintain and meet all applicable requirements for retaining public records pursuant to Florida laws. When such public records are transferred by Consultant, Consultant shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the District in a format that is compatible with Microsoft Word or Adobe PDF formats.

IF CONSULTANT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONSULTANT’S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT (877) 276-0889, WRATHELLC@WHHASSOCIATES.COM, 2300 GLADES ROAD, SUITE 410W, BOCA RATON, FLORIDA 33431.

SECTION 27. CONFLICTS. To the extent that the terms described in **Exhibit A** conflict with the terms of this Agreement, the terms herein shall control.

SECTION 28. E-VERIFY. The Consultant shall comply with and perform all applicable provisions of Section 448.095, *Florida Statutes*. Accordingly, to the extent required by Florida Statute, Consultant shall register with and use the United States Department of Homeland Security’s E-Verify system to verify the work authorization status of all newly hired employees and shall comply with all requirements of Section 448.095, *Florida Statutes*, as to the use of subcontractors. The District may terminate the Agreement immediately for cause if there is a good faith belief that the Consultant has knowingly violated Section 448.091, *Florida Statutes*. By entering into this Agreement, the Consultant represents that no public employer has terminated a contract with the Consultant under Section 448.095(2)(c), *Florida Statutes*, within the year immediately preceding the date of this Agreement.

IN WITNESS WHEREOF, the Parties hereto have signed and sealed this Agreement on the day and year first written above.

CH II MANAGEMENT, LLC, a Delaware limited liability company

PTC COMMUNITY DEVELOPMENT DISTRICT

By: _____
Its: _____

Chair/Vice Chair, Board of Supervisors

Exhibit A: Consultant’s Proposal & Scope of Services

EXHIBIT A
DUTIES AND SPECIFICATIONS

1. DUTIES.

The Consultant shall perform the following services for the Pasco Town Center Mass Grading and Phase 1A Project (“Project”).

(a) To assist with the District in directing and scheduling the installation of the following public infrastructure for the following tasks:

1. Earthwork and Grading
2. Roadways
3. Utilities
 - i. Water Distribution
 - ii. Sanitary Sewer
 - iii. Potable Water Distribution System
 - iv. Pump Station
4. Stormwater Sewer
5. Landscape and Irrigation
6. Acquire all final acceptance letters required for submittal
7. Receiving all as-builts and warranties from Site Contractor(s)

(b) Review improvements to ensure the following construction milestones are properly adhered to and met on schedule and on budget:

1. Commence Mass Grading
2. Substantial Completion – Mass Grading
3. Certification of Completion – Mass Grading
4. Commence Phase 1A
5. Substantial Completion – Phase 1A
6. Certification of Completion – Phase 1A

(c) Coordinate with the Engineer and Contractor to facilitate the completion of the Project pursuant to the terms of the Construction Contract.

(d) Responsible for coordinating with the District Engineer, who is responsible for CEI, in ensuring all construction activities are performed in accordance with Pasco County, FDOT and applicable utility and regulatory requirements.

(e) Ensure the Contractor is providing a safe work zone for the public.

(f) Responsible for coordinating with the District Engineer, who is responsible for CEI to ensure construction of improvements is in accordance with the plans, specifications, and required standards for the Project.

(g) Ensure the Contractor is coordinating testing by an independent laboratory, acceptable to Pasco County and/or FDOT, as applicable, in accordance with Pasco County Engineering Services Department and/or FDOT's testing specifications, as applicable, for construction of roads, storm water drainage, and utilities, as applicable and is reporting any failed tests immediately to the Pasco County Engineer and/or FDOT, as applicable, and for providing all test reports on a quarterly basis to the Pasco County Engineer and/or FDOT, as applicable.

(h) Ensure that the Engineer prepares its certification that all designs, permits, and construction activities for the Project are in substantial conformance with the standards established by the FDOT pursuant to Section 336.056, *Florida Statutes*, and by Pasco County, as applicable.

(i) Ensure Engineer provides to Pasco County and/or FDOT, as applicable, copies of all design drawings, as-build drawings, and permits received for the Project.

(j) Ensure, through the District's Contractor, that it has provided the required Certificates of Insurance and certified true and exact copies of all insurance policies to Pasco County and/or FDOT, as applicable prior to the Project commencing.

(k) Coordinate with the Engineer and together each are responsible for monitoring the Construction Contract on a regular basis to ensure contract compliance, summarizing the results of the monitoring efforts in written reports, and submitting the reports to Pasco County with documented evidence of follow-up actions taken to correct areas of noncompliance.

(l) Review, with the Engineer, monthly pay requisitions to ensure timely submission and accuracy.

(m) With the Engineer, accept and inspect all materials purchased by the District through the Owner-Direct Purchase Program for incorporation into the Project.

(n) Respond to field questions and document changes or clarifications as needed to the Contractor, District, and Pasco County.

(o) Coordinate with the Engineer to ensure the pricing for any change orders are in accordance with the Contractor's schedule of values.

PTC

COMMUNITY DEVELOPMENT DISTRICT

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PROPOSAL / AUTHORIZATION FOR WORK

Date: March 31, 2023

To: PTC CDD c/o
Wrathell, Hunt and Associates, LLC
2300 Glades Road, Suite 410W
Boca Raton, Florida 33431

Project Name: Pasco Town Center

We hereby propose to do the following work:

- Provide CDD Bid Assistance:
Coordinate Bid Documents (Construction Plans)
Coordinate Pre-Bid Meeting
Responds to RFI's and Issue Bid Addendum(s) as Required

Table with 4 columns: Description, Job No., Billing Type, Amount. Row 1: CDD Bid Assistance, CDD-PC-002, *Hourly NTE, \$10,000.00

*Hourly Not to Exceed (NTE) Shall Not Exceed Listed Amount without Client Coordination & Approval

All work herein is subject to the conditions described in Attachment "A" attached herewith and made a part of this "Authorization for Work".

ACCEPTANCE:
PTC CDD c/o
WRATHELL, HUNT AND ASSOCIATES, LLC

CLEARVIEW LAND DESIGN, P.L.

By:
Date:

Jordan A. Schrader, P.E.
Vice President

Please return one signed copy to: heather.meyer@clearviewland.com

P:\Pasco Town Center\Master Plan\Contracts\Drafts\2023.03_CDD-PC-002_CDD Bid Asst_WO.docx

ATTACHMENT "A"

In addition to the fees in this Work Order, we charge all out-of-pocket expenses such as printing, photocopying, long distance telephone calls and postage. These expenses will be charged to you at our cost. Consultant Fees and permit fees, (if necessary), etc. will be charged at our cost plus 15%. Client shall pay the following items in advance: (a) all review/permit fees required by governmental agencies, and (b) any fees or other charges to be imposed upon Clearview Land Design, P.L., by its insurance carriers in excess of those necessary to obtain a standard certificate of insurance (including, without limitation, for earmarking of policy coverage to the project or for a waiver of subrogation). In the event such items are paid by Clearview Land Design, P.L. fees shall be reimbursed by Client in addition to the contract prices stated herein.

Any work requested which is not included in the stated fees shall be performed only after the execution of an "Authorization for Work" form. Fees for the additional work shall be at the rates prevailing at the time of the additional service.

Work will be billed at the end of each month under the terms of this Work Order, and we shall expect payment by the tenth of the following month. Client shall pay the invoice and statement in accordance with the terms of this Work Order and the terms of said statement and invoice. If Client fails to make any payment due Clearview Land Design, P.L. for services within 30 days of the invoice date, the amount(s) due shall include an interest charge at the rate of 1 ½ percent per month for the thirtieth day.

Additionally, notwithstanding any other terms or conditions herein to the contrary, it is expressly understood and agreed that Clearview Land Design, P.L., at its sole discretion, shall have the right to cease work on the project and withhold all information and documents concerning the project in the event until any amounts then due have been outstanding for more than 30 days from the date of the invoice. It is further agreed that Client shall hold Clearview Land Design, P.L. harmless for any and all damages resulting from ceasing work and/or withholding information or documents concerning the project.

All rates and fees are subject to renegotiation after a one month period from the date of this Work Order if it has not been accepted.

Unless otherwise agreed to in this contract, all sketches, tracings, drawings, computations, details, design calculations, permits, and other documents and plans prepared by Clearview Land Design, P.L., pursuant to this contract are instruments of service and are the property of Clearview Land Design, P.L. Client may not use or modify such documents on other projects or extensions of this project without the prior written approval of Clearview Land Design, P.L. Notwithstanding any provision in this contract to the contrary, in the event of a default by Client (including, without limitation, any failure to pay amounts due within 30 days of invoice date), Clearview Land Design, P.L., shall be entitled to exclusive ownership and possession of any and all documents prepared pursuant to this contract.

In the event this contract is terminated prior to completion, Clearview Land Design, P.L. shall be entitled to payment for services performed as of the date of termination, plus out-of-pocket expenses.

Client shall indemnify, defend and hold harmless Clearview Land Design, P.L., from and against any claims, liability, damages, penalties and/or costs (including, without limitation, reasonable attorney's fees and expenses) Clearview Land Design, P.L., may incur as a result of claims in any form by third parties (including, without limitation, governmental agencies and departments) relating to or arising out of this contract, except to the extent such claims arise from the gross negligence or intentional misconduct of Clearview Land Design, P.L.

Your acceptance of this proposal shall constitute a contract between the Client and Clearview Land Design, P.L.

The prevailing party in any litigation between the parties relating to or arising out of this contract (including, without limitation, trial, appellate and bankruptcy proceedings) shall recover its reasonable attorney's fees and costs from the non-prevailing party.

Opinions of probable construction costs provided by Clearview Land Design, P.L. represent our best judgment but do not constitute a guarantee since we have no control over contractor pricing.

The scope of services does not include site investigations or other engineering evaluations to determine the presence or extent of hazardous wastes or soil and groundwater contamination. Clearview Land Design, P.L. accepts no responsibility or liability in this regard.

Client acknowledges that the work described herein will constitute a lien against the property. The signature on this Work Order authorizes the work herein described and does so on behalf of the owner in question and warrants that he has the authority to sign this agreement on behalf of the Owner. In the event improvements are dedicated to public use or otherwise alienated by the Owner, then Clearview Land Design, P.L. shall be entitled to a lien on all property abutting said improvements.

Limitation of Liability

To the maximum extent permitted by law, CLEARVIEW LAND DESIGN, P.L.'s liability for CLIENT's damages will not exceed the compensation received by CLEARVIEW LAND DESIGN, P.L. under this Agreement. CLEARVIEW LAND DESIGN, P.L. is not responsible for the duties and responsibilities that belong to the borrower(s), developer(s), construction contractor(s), designer(s), testing laboratories, full-time inspector(s), or other parties associated with the Project (currently, in the past or in the future) not in the employ of or a subcontractor to CLEARVIEW LAND DESIGN, P.L. The limitations of liability and indemnities will apply whether CLEARVIEW LAND DESIGN, P.L.'s liability arises under breach of contract or warranty; tort; including negligence (but not sole negligence); strict liability; statutory liability; or any other causes of action; and shall apply to CLEARVIEW LAND DESIGN, P.L.'s officers, employees, and subcontractors. Due to the inherent risk involved in the type of work in this agreement, at the Client's discretion, and upon payment of an additional fee to be negotiated, CLEARVIEW LAND DESIGN, P.L.'s liability for the work can be increased.

The Client agrees to extend any and all liability limitation and indemnification provided by the Client to the Clearview Land Design, P.L. to those individuals and entities that Clearview Land Design, P.L. retains for performance of the services

under this Agreement, including but limited to the Clearview Land Design , P.L.'s current or former officers and employees and their heirs and assigns.

PURSUANT TO SECTION 558.0035 FLORIDA STATUTES, THE CONSULTANT'S CORPORATION IS THE RESPONSIBLE PARTY FOR THE PROFESSIONAL SERVICES IT AGREES TO PROVIDE UNDER THIS AGREEMENT. NO INDIVIDUAL PROFESSIONAL EMPLOYEE, AGENT, DIRECTOR, OFFICER OR PRINCIPAL MAY BE INDIVIDUALLY LIABLE FOR NEGLIGENCE ARISING OUT OF THIS CONTRACT.

Revised 09/29/15



Clearview

LAND DESIGN, P.L.

2023 CDD Fee Schedule Effective 4/1/23

Employee Type	2023 Hourly CDD Rate
Principal	\$ 275.00
Senior Professional Engineer	\$ 225.00
Professional Engineer	\$ 195.00
Design Engineer	\$ 180.00
Senior Field Engineer	\$ 155.00
Field Engineer	\$ 140.00
Senior Landscape Architect	\$ 210.00
Landscape Architect	\$ 175.00
Senior Environmental Scientist	\$ 210.00
Environmental Scientist	\$ 135.00
Senior Entitlement Planner	\$ 210.00
Entitlement Planner	\$ 150.00
Senior Professional Surveyor & Mapper	\$ 195.00
GIS Specialist	\$ 190.00
Senior CADD Designer	\$ 175.00
CADD Designer	\$ 150.00
Senior Project Coordinator	\$ 165.00
Project Coordinator	\$ 140.00
Graphic Designer	\$ 145.00
Project CPA	\$ 210.00
Administrative Assistant	\$ 90.00

PTC

COMMUNITY DEVELOPMENT DISTRICT

**STAFF
REPORTS**

PTC COMMUNITY DEVELOPMENT DISTRICT

BOARD OF SUPERVISORS FISCAL YEAR 2022/2023 MEETING SCHEDULE

LOCATION

*Hampton Inn & Suites by Hilton - Tampa/Wesley Chapel
2740 Cypress Ridge Blvd., Wesley Chapel, Florida 33544*

DATE	POTENTIAL DISCUSSION/FOCUS	TIME
October 28, 2022	Regular Meeting	11:00 AM
November 25, 2022 CANCELED	Regular Meeting	11:00 AM
December 9, 2022 CANCELED	Special Meeting	11:00 AM
December 23, 2022 CANCELED	Regular Meeting	11:00 AM
January 27, 2023 CANCELED	Regular Meeting	11:00 AM
February 24, 2023 CANCELED	Regular Meeting	11:00 AM
March 15, 2023 <i>continued to April 10, 2023</i>	Regular Meeting	11:00 AM
March 24, 2023	Regular Meeting	11:00 AM
April 10, 2023	Continued Regular Meeting	12:00 PM
April 28, 2023	Regular Meeting	11:00 AM
May 26, 2023	Regular Meeting	11:00 AM
June 23, 2023	Regular Meeting	11:00 AM
July 28, 2023	Regular Meeting	11:00 AM
August 25, 2023	Regular Meeting	11:00 AM
September 22, 2023	Regular Meeting	11:00 AM